

SH01 (ef)

Return of Allotment of Shares



Company Name

KODAL MINERALS LIMITED

Company Number

07220790

Received for filing in Electronic Format on the 03/12/2013

Shares Allotted (including bonus shares)

Date or period during which

shares are allotted

Currency

From

25/11/2013

Class of shares ORDINARY

Number allotted

2821150

Nominal value of

0 000312

each share

Amount paid

0.007

Amount unpaid

(

No shares allotted other than for cash

GBP



Statement of Capital (Share Capital)

Class of shares

ORDINARY

Number allotted

184702142

Aggregate nominal

57627 068304

value

Currency

GBP

Amount paid per share

0 001715

Amount unpaid per share 0

Prescribed particulars

ALL SHARES HAVE EQUAL RIGHTS IN RESPECT OF: - VOTING - DEVIDENDS - CAPITAL DISTRIBUTION/ INCLUDING ON WINDING \boldsymbol{U}

Statement of Capital (Totals)

Currency	GBP	Total number 184702142 of shares	
		Total aggregate nominal value 57627.068304	

Authorisation

Authenticated

This form was authorised by one of the following

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager



COMPANY NAME:

KODAL MINERALS PLC

COMPANY NUMBER:

07220790

A second filed SH01 was registered on 17/01/2014