

# SH01

## Return of allotment of shares



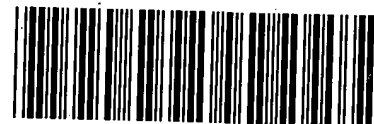
Companies House

You can use the WebFiling service to file this form online.  
Please go to [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

☒ **What this form is for**  
You may use this form to give  
notice of shares allotted following  
incorporation.

☐ **What this form is NOT for**  
You cannot use this form to give  
notice of shares taken by subscribers  
on formation of the company  
for an allotment of a new class of  
shares by an unlimited company.

WEDNESDAY  
THURSDAY



\*A50XU0TS\*  
A04 17/02/2016 #335  
COMPANIES HOUSE  
\*A500GWGX\*  
A04 04/02/2016 #261  
COMPANIES HOUSE

### 1 Company details

Company number 07209813

Company name in full TRANSFERWISE LIMITED

→ **Filling in this form**  
Please complete in typescript or in  
bold black capitals.

All fields are mandatory unless  
specified or indicated by \*

### 2 Allotment dates

From Date d 1 d 8 m 0 m 1 y 2 y 0 y 1 y 6  
To Date d d m m y y y y

**1 Allotment date**  
If all shares were allotted on the  
same day enter that date in the  
'from date' box. If shares were  
allotted over a period of time,  
complete both 'from date' and 'to  
date' boxes.

### 3 Shares allotted

Please give details of the shares allotted, including bonus shares.  
(Please use a continuation page if necessary.)

**2 Currency**  
If currency details are not  
completed we will assume currency  
is in pound sterling.

Class of shares (E.g. Ordinary/Preference etc.)	Currency <b>2</b>	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
ORDINARY	STERLING	2,463	£0.00001	£0.118	0

If the allotted shares are fully or partly paid up otherwise than in cash, please  
state the consideration for which the shares were allotted.

**Continuation page**  
Please use a continuation page if  
necessary.

Details of non-cash  
consideration.

If a PLC, please attach  
valuation report (if  
appropriate)

SH01

Return of allotment of shares

**Statement of capital**

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return.

**4 Statement of capital (Share capital in pound sterling (£))**

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7.

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
ORDINARY	£0.00001	0	10,000,000	£ 100.00
ORDINARY	£0.0033900639	0	4,065,000	£ 40.65
ORDINARY	€0.06250	0	320,000	£ 3.20
ORDINARY	£0.00369	0	191,167	£ 1.91167
<b>Totals</b>			See cont. page	£ See cont. page

**5 Statement of capital (Share capital in other currencies)**

Please complete the table below to show any class of shares held in other currencies.  
Please complete a separate table for each currency.

Currency				
Class of shares (E.g. Ordinary / Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
<b>Totals</b>				

Currency				
Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
<b>Totals</b>				

**6 Statement of capital (Totals)**

Please give the total number of shares and total aggregate nominal value of issued share capital.

Total number of shares

Total aggregate  
nominal value ④

④ Total aggregate nominal value  
Please list total aggregate values in  
different currencies separately. For  
example: £100 + €100 + \$10 etc.

① Including both the nominal value and any  
share premium.

② Total number of issued shares in this class.

③ E.g. Number of shares issued multiplied by  
nominal value of each share.

**Continuation Pages**

Please use a Statement of Capital continuation  
page if necessary...

# SH01 - continuation page

## Return of allotment of shares

### Statement of capital

Please complete the table below to show any class of shares held in other currencies. Please complete a separate table for each currency.

Currency				
Class of shares (E.g. Ordinary/preference etc.)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
ORDINARY	£0.118	0	2,463	£0.02463
SEED PREFERRED	\$0.26551	0	5,014,000	£50.14
SERIES A PREFERRED	\$0.8842515	0	6,785,000	£67.85
SERIES B PREFERRED	\$5.44162	0	2,825,300	£28.253
SERIES C PREFERRED	\$23.38727	0	2,501,286	£25.01286
Totals			31,704,216	£317.04216

❶ Including both the nominal value and any share premium.  
❷ Total number of issued shares in this class.  
❸ E.g. Number of shares issued multiplied by nominal value of each share.

SH01

Return of allotment of shares

7

**Statement of capital (Prescribed particulars of rights attached to shares)**

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section 4** and **Section 5**.

Class of share

Prescribed particulars

1

Please see continuation pages.

Class of share

Prescribed particulars

1

Class of share

Prescribed particulars

1

**1 Prescribed particulars of rights attached to shares**

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares.

A separate table must be used for each class of share.

**Continuation page**

Please use a Statement of Capital continuation page if necessary.

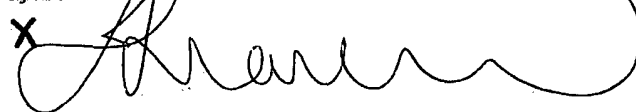
8

**Signature**

I am signing this form on behalf of the company.

Signature

Signature



This form may be signed by:

Director 2, Secretary, Person authorised 3, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

**2 Societas Europaea**

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

**3 Person authorised**

Under either section 270 or 274 of the Companies Act 2006.

# SH01 - continuation page

## Return of allotment of shares

### 7 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	ORDINARY	
Prescribed particulars	<p>Voting- the ordinary shares confer on the holder the right to receive notice of and to attend, speak and vote at all general meetings of the Company and to receive and vote on written resolutions.</p> <p>Dividends- every dividend shall be distributed to the Shareholders pro rata according to the numbers of shares held by them.</p> <p>Capital Distribution- On a distribution of assets on a liquidation or a return of capital (other than a conversion, redemption or purchase of Shares) or on a sale, (1) subject to (2), the balance of any surplus assets remaining, following distributions to the Preferred Shareholders and Seedcamp, will be distributed among the holders of ordinary shares pro rata to the number of shares held.</p> <p>(2) The right of the Preferred Shareholders to receive a priority payment of an amount equal to the relevant Preference Amount per Preferred share held and for Seedcamp to receive a priority payment of an amount equal to the Issue Price of the Ordinary Shares, provided that Seedcamp held such Shares at the date of adoption of the Articles, shall cease in the event that a distribution of the surplus assets among the holders of Shares pro rata to the number of Shares held would result in (a) the Series C Preferred Shareholders receiving at least an amount equal to the Series C Preference Amount per share held, (b) the Series B Preferred Shareholders receiving at least an amount equal to the Series B Preference Amount, (c) the Series A Preferred Shareholders receiving at least an amount equal to the Series A Preference Amount, (d) the Seed Preferred Shareholders receiving at least an amount equal to the Seed Preference Amount, and (e) Seedcamp receiving an amount equal to the Issue Price of the Ordinary Shares held by Seedcamp (provided that Seedcamp held such shares on the date of adoption of the Articles). In such circumstances, all the surplus assets of the Company remaining after payment of its liability shall be distributed among holders of the Share pro rata (as if the Shares constituted one and the same class) to the number of shares held (to the extent that the Company is lawfully permitted to do so) on an as converted to Ordinary shares basis assuming all Shares (other than Ordinary) are converted to Ordinary Shares at the Conversion Ratio application to any such Shares at such time.</p> <p>Redemption- the shares are not redeemable.</p>	

# SH01 - continuation page

## Return of allotment of shares

7

### Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	SEED PREFERRED
Prescribed particulars	<p>Voting- the Seed Preferred shares confer on the holder the right to receive notice of and to attend, speak and vote at all general meetings of the Company and to receive and vote on written resolutions.</p> <p>Dividends- every dividend shall be distributed to the Shareholders pro rata according to the numbers of shares held by them.</p> <p>Capital Distribution- On a distribution of assets on a liquidation or a return of capital (other than a conversion, redemption or purchase of Shares) or on a sale, (1) subject to (2), the balance of any surplus assets remaining, following distributions to the Preferred Shareholders and Seedcamp, will be distributed among the holders of ordinary shares pro rata to the number of shares held.</p> <p>(2) The right of the Preferred Shareholders to receive a priority payment of an amount equal to the relevant Preference Amount per Preferred share held and for Seedcamp to receive a priority payment of an amount equal to the Issue Price of the Ordinary Shares, provided that Seedcamp held such Shares at the date of adoption of the Articles, shall cease in the event that a distribution of the surplus assets among the holders of Shares pro rata to the number of Shares held would result in (a) the Series C Preferred Shareholders receiving at least an amount equal to the Series C Preference Amount per share held, (b) the Series B Preferred Shareholders receiving at least an amount equal to the Series B Preference Amount, (c) the Series A Preferred Shareholders receiving at least an amount equal to the Series A Preference Amount, (d) the Seed Preferred Shareholders receiving at least an amount equal to the Seed Preference Amount, and (e) Seedcamp receiving an amount equal to the Issue Price of the Ordinary Shares held by Seedcamp (provided that Seedcamp held such shares on the date of adoption of the Articles). In such circumstances, all the surplus assets of the Company remaining after payment of its liability shall be distributed among holders of the Share pro rata (as if the Shares constituted one and the same class) to the number of shares held (to the extent that the Company is lawfully permitted to do so) on an as converted to Ordinary shares basis assuming all Shares (other than Ordinary) are converted to Ordinary Shares at the Conversion Ratio application to any such Shares at such time.</p> <p>Redemption- the shares are not redeemable.</p>

# SH01 - continuation page

## Return of allotment of shares

7

### Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	SERIES A PREFERRED	
Prescribed particulars	<p>Voting- the Series A Preferred shares confer on the holder the right to recieve notice of and to attend, speak and vote at all general meetings of the Company and to receive and vote on written resolutions.</p> <p>Dividends- every dividend shall be distributed to the Shareholders pro rata according to the numbers of shares held by them.</p> <p>Capital Distribution- On a distribution of assets on a liquidation or a return of capital (other than a conversion, redemption or purchase os Shares) or on a sale, (1) subject to (2), the balance of any surplus assets remaining, following distributions to the Preferred Shareholders and Seedcamp, will be distributed among the holders of ordinary shares pro rata to the number of shares held.</p> <p>(2) The right of the Preferred Shareholders to receive a priority payment of an amount equal to the relevant Preference Amount per Preferred share held and for Seedcamp to receive a priority payment of an amount equal to the Issue Price of the Ordinary Shares, provided that Seedcamp held such Shares at the date of adoption of the Articles, shall cease in the event that a distribution of the surplus assets among the holders of Shares pro rata to the number of Shares held would result in (a) the Series C Preferred Shareholders receiving at least an amount equal to the Series C Preference Amount per share held, (b) the Series B Preferred Shareholders receiving at least an amount equal to the Series B Preference Amount, (c) the Series A Preferred Shareholders receiving at least an amount equal to the Series A Preference Amount, (d) the Seed Preferred Shareholders receiving at least an amount equal to the Seed Preference Amount, and (e) Seedcamp receiving an amount equal to the Issue Price of the Ordinary Shares held by Seedcamp (provided that Seedcamp held such shares on the date of adoption of the Articles). In such circumstances, all the surplus assets of the Company remaining after payment of its liability shall be distributed among holders of the Share pro rata (as if the Shares constituted one and the same class) to the number of shares held (to the extent that the Company is lawfully permitted to do so) on an as converted to Ordinary shares basis assuming all Shares (other than Ordinary) are converted to Ordinary Shares at the Conversion Ratio application to any such Shares at such time.</p> <p>Redemption- the shares are not redeemable.</p>	

# SH01 - continuation page

## Return of allotment of shares

### 7 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	SERIES B PREFERRED
Prescribed particulars	<p>Voting- the Series B Preferred shares confer on the holder the right to recieve notice of and to attend, speak and vote at all general meetings of the Company and to receive and vote on written resolutions.</p> <p>Dividends- every dividend shall be distributed to the Shareholders pro rata according to the numbers of shares held by them.</p> <p>Capital Distribution- On a distribution of assets on a liquidation or a return of capital (other than a conversion, redemption or purchase os Shares) or on a sale, (1) subject to (2), the balance of any surplus assets remaining, following distributions to the Preferred Shareholders and Seedcamp, will be distributed among the holders of ordinary shares pro rata to the number of shares held.</p> <p>(2) The right of the Preferred Shareholders to receive a priority payment of an amount equal to the relevant Preference Amount per Preferred share held and for Seedcamp to receive a priority payment of an amount equal to the Issue Price of the Ordinary Shares, provided that Seedcamp held such Shares at the date of adoption of the Articles, shall cease in the event that a distribution of the surplus assets among the holders of Shares pro rata to the number of Shares held would result in (a) the Series C Preferred Shareholders receiving at least an amount equal to the Series C Preference Amount per share held, (b) the Series B Preferred Shareholders receiving at least an amount equal to the Series B Preference Amount, (c) the Series A Preferred Shareholders receiving at least an amount equal to the Series A Preference Amount, (d) the Seed Preferred Shareholders receiving at least an amount equal to the Seed Preference Amount, and (e) Seedcamp receiving an amount equal to the Issue Price of the Ordinary Shares held by Seedcamp (provided that Seedcamp held such shares on the date of adoption of the Articles). In such circumstances, all the surplus assets of the Company remaining after payment of its liability shall be distributed among holders of the Share pro rata (as if the Shares constituted one and the same class) to the number of shares held (to the extent that the Company is lawfully permitted to do so) on an as converted to Ordinary shares basis assuming all Shares (other than Ordinary) are converted to Ordinary Shares at the Conversion Ratio application to any such Shares at such time.</p> <p>Redemption- the shares are not redeemable.</p>



# SH01 - continuation page

## Return of allotment of shares

7

### Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	SERIES C PREFERRED
Prescribed particulars	<p>Voting- the Series C Preferred shares confer on the holder the right to receive notice of and to attend, speak and vote at all general meetings of the Company and to receive and vote on written resolutions.</p> <p>Dividends- every dividend shall be distributed to the Shareholders pro rata according to the numbers of shares held by them.</p> <p>Capital Distribution- On a distribution of assets on a liquidation or a return of capital (other than a conversion, redemption or purchase of Shares) or on a sale, (1) subject to (2), the balance of any surplus assets remaining, following distributions to the Preferred Shareholders and Seedcamp, will be distributed among the holders of ordinary shares pro rata to the number of shares held.</p> <p>(2) The right of the Preferred Shareholders to receive a priority payment of an amount equal to the relevant Preference Amount per Preferred share held and for Seedcamp to receive a priority payment of an amount equal to the Issue Price of the Ordinary Shares, provided that Seedcamp held such Shares at the date of adoption of the Articles, shall cease in the event that a distribution of the surplus assets among the holders of Shares pro rata to the number of Shares held would result in (a) the Series C Preferred Shareholders receiving at least an amount equal to the Series C Preference Amount per share held, (b) the Series B Preferred Shareholders receiving at least an amount equal to the Series B Preference Amount, (c) the Series A Preferred Shareholders receiving at least an amount equal to the Series A Preference Amount, (d) the Seed Preferred Shareholders receiving at least an amount equal to the Seed Preference Amount, and (e) Seedcamp receiving an amount equal to the Issue Price of the Ordinary Shares held by Seedcamp (provided that Seedcamp held such shares on the date of adoption of the Articles). In such circumstances, all the surplus assets of the Company remaining after payment of its liability shall be distributed among holders of the Share pro rata (as if the Shares constituted one and the same class) to the number of shares held (to the extent that the Company is lawfully permitted to do so) on an as converted to Ordinary shares basis assuming all Shares (other than Ordinary) are converted to Ordinary Shares at the Conversion Ratio application to any such Shares at such time.</p> <p>Redemption- the shares are not redeemable.</p>

# SH01

## Return of allotment of shares



### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Sarah McConville

Company name JAG Shaw Baker

Address 5th Floor

Berners House

47-48 Berners Street

Post town London

County/Region

Postcode W 1 T 3 N F

Country UK

DX

Telephone



### Checklist

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the appropriate sections of the Statement of Capital.
- ☐ You have signed the form.



### Important information

Please note that all information on this form will appear on the public record.



### Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

#### For companies registered in England and Wales:

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

#### For companies registered in Scotland:

The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

#### For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.



### Further information

For further information please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)