



The Directors
Vivat Finance Limited
Highlight House
57 Margaret Street
London
W1W 8SJ

25 July 2014

Dear Sirs,

Statement of Circumstances connected with our ceasing to hold office as Auditors

In accordance with Section 519 of the Companies Act 2006, we confirm that there are no circumstances connected with our ceasing to hold office as auditors of Vivat Finance Limited, registered no 07205138 (the Company) effective from 25 July 2014, which we consider should be brought to the notice of the Company's shareholders or creditors

Yours faithfully,

PricewaterhouseCoopers LLP

PricewaterhouseCoopers LLP

MONDAY



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