

MG01

Particulars of a mortgage or charge

135562/13

Oyez

A fee is payable with this form.

We will not accept this form unless you send the correct fee
Please see 'How to pay' on the last page



What this form is for

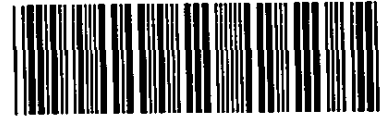
You may use this form to register
particulars of a mortgage or charge
in England and Wales or Northern
Ireland



What this form is NOT

You cannot use this for
particulars of a charge
company. To do this, please
form MG01s

THURSDAY



A07

"AQ6K3QK3"

06/01/2011

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COMPANIES HOUSE

e

k



Company details

Company number

7 2 0 0 2 9 3

Company name in full

Eccleston Square Hotel Holdings Limited

4

For official use

Filing in this form

Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *



Date of creation of charge

Date of creation

0 4 0 1 2 0 1 1



Description

Please give a description of the instrument (if any) creating or evidencing the
charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description

Supplemental Assignment



Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured

The Secured Sums

ALL CAPITALISED TERMS IN THIS FORM MG01 HAVING THE
MEANINGS GIVEN TO THEM IN THE CONTINUATION SHEET

Continuation page

Please use a continuation page if
you need to enter more details

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Particulars of a mortgage or charge

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Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Continuation page

Please use a continuation page if you need to enter more details

Name	Bank Leumi (UK) plc
Address	20 Stratford Place
	London
Postcode	W 1 C 1 B G
Name	
Address	
Postcode	

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Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Continuation page

Please use a continuation page if you need to enter more details

Short particulars

1. As a continuing security for the discharge of the Secured Sums the Chargor with full title guarantee assigns absolutely and agrees to assign absolutely to the Bank all the Chargor's rights, title and interest, present and future, in and to the Contracts and all rights and benefits arising thereunder or in connection therewith, including but not limited to:
 - 1.1.1 all claims for damages in respect of any breach thereof;
 - 1.2.1 the right to receive and demand payment of all monies payable under or in connection therewith;
 - 1.3.1 the proceeds of any payment of any awards and judgments which may at any time be received by the Chargor pursuant thereto;
 - 1.4.1 all rights to terminate, cancel, vary, waive or otherwise deal with any of the contractual rights of the Chargor hereby assigned;
 - 1.5.1 all rights to make such elections, statements, and presentations and to give all notices and confirmations which may be made or given by the Chargor in respect of the Assigned Property.
- 2 The Assigned Property shall form part of the "Charged Property" as defined in the Debenture, which definition is deemed amended accordingly to reflect this.

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Particulars of a mortgage or charge

<div data-bbox="67 309 124 362" data-label="Text"> <p>7</p> </div>	<div data-bbox="303 309 1133 362" data-label="Section-Header"> <p>Particulars as to commission, allowance or discount (if any)</p> </div> <div data-bbox="303 362 1133 694" data-label="Text"> <p>Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his</p> <ul style="list-style-type: none"> - subscribing or agreeing to subscribe, whether absolutely or conditionally, or - procuring or agreeing to procure subscriptions, whether absolute or conditional, <p>for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered</p> </div>	
<div data-bbox="67 694 303 757" data-label="Text"> <p>Commission allowance or discount</p> </div>	<div data-bbox="303 694 1133 757" data-label="Text"> <p>NIL</p> </div>	
<div data-bbox="67 1205 124 1258" data-label="Text"> <p>8</p> </div>	<div data-bbox="303 1205 1133 1258" data-label="Section-Header"> <p>Delivery of instrument</p> </div> <div data-bbox="303 1258 1133 1742" data-label="Text"> <p>You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866)</p> <p>We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK)</p> </div>	
<div data-bbox="67 1742 124 1796" data-label="Text"> <p>9</p> </div>	<div data-bbox="303 1742 1133 1796" data-label="Section-Header"> <p>Signature</p> </div> <div data-bbox="303 1796 1133 2083" data-label="Text"> <p>Please sign the form here</p> <div data-bbox="303 1848 1133 1993"> <div data-bbox="303 1848 1133 1881" data-label="Text"> <p>Signature</p> </div> <div data-bbox="303 1881 1133 1993" data-label="Text"> <p>X <i>Howard Kenney (S&Y)</i> X</p> </div> </div> <p>This form must be signed by a person with an interest in the registration of the charge</p> </div>	

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Particulars of a mortgage or charge

Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name

Simon Pullen

Company name

Howard Kennedy

Address

19 Cavendish Square

London

Post town

County/Region

Postcode

W 1 A 2 A W

Country

DX

DX 42748 Oxford Circus North

Telephone

020 7636 1616

Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.

Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following.

- ☒ The company name and number match the information held on the public Register
- ☒ You have included the original deed with this form
- ☒ You have entered the date the charge was created
- ☒ You have supplied the description of the instrument
- ☒ You have given details of the amount secured by the mortgagee or chargee
- ☒ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☒ You have entered the short particulars of all the property mortgaged or charged
- ☒ You have signed the form
- ☒ You have enclosed the correct fee

Important information

Please note that all information on this form will appear on the public record.

How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House'

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below.

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland.

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1

Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

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Particulars of a mortgage or charge



Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured

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Particulars of a mortgage or charge



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Mortgagee(s) or person(s) entitled to the charge

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Name

Address

Postcode

Name

Address

Postcode

Name

Address

Postcode

Name

Address

Postcode

Name

Address

Postcode

Name

Address

Postcode

Name

Address

Postcode

Name

Address

Postcode

MG01 - continuation page

Particulars of a mortgage or charge



6	Short particulars of all the property mortgaged or charged
	Please give the short particulars of the property mortgaged or charged
Short particulars	<p>"Assigned Property" means the property assigned to the Bank by Clause 2.2;</p> <p>"Building Contracts" means all contracts from time to time entered into by the Chargor with respect to any demolition, construction or development at the Property,</p> <p>"Collateral Warranties" means all guarantees, warranties and undertakings to which the Chargor is from time to time entitled in connection with the Building Contracts and/or the Property;</p> <p>"Contracts" means the Bulding Contracts and the Collateral Warranties;</p> <p>"Debenture" means a Debenture made on or about the date of this deed between the Chargor and the Bank,</p> <p>"Property" means the property known as The Elizabeth Hotel, Eccleston Square, London SW1V 1PB (Title numbers NGL748160, NGL328805 and NGL61363);</p> <p>"Secured Sums" means all monies, obligations and liabilities (actual or contingent, present or future) from time to time due, owing or incurred by the Chargor to the Bank under or in connection with this Deed, the Debenture or otherwise howsoever (including all Expenses) and whether as principal or surety and on any account whatsoever.</p>



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CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

**COMPANY NO. 7200293
CHARGE NO. 4**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A SUPPLEMENTAL ASSIGNMENT
DATED 4 JANUARY 2011 AND CREATED BY ECCLESTON
SQUARE HOTEL HOLDINGS LIMITED FOR SECURING ALL
MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO
BANK LEUMI (UK) PLC ON ANY ACCOUNT WHATSOEVER
UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT
CREATING OR EVIDENCING THE CHARGE WAS REGISTERED
PURSUANT TO CHAPTER 1 PART 25 OF THE COMPANIES ACT
2006 ON THE 6 JANUARY 2011

GIVEN AT COMPANIES HOUSE, CARDIFF THE 7 JANUARY 2011



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES