

**Return of Allotment of Shares**Company Name: **Gozney Group Limited**Company Number: **07200046**Received for filing in Electronic Format on the: **17/07/2019**

X89VEAG2

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	06/06/2019	06/06/2019

Class of Shares: ORDINARYNumber allotted **4167**Currency: **GBP**Nominal value of each share **0.001**Amount paid: **120**Amount unpaid: **0**

Non-cash consideration

**THE ISSUE OF SHARES IS IN RESPECT OF THE CONVERSION OF £500,000 LOAN NOTES
ISSUED AT A RATE OF £120 OF LOAN STOCK PER ORDINARY £0.001 SHARE**

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	129167
Currency:	GBP	Aggregate nominal value:	129.17

Prescribed particulars

(A) EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES. (B) EACH SHARE IS ENTITLED PARI PASSU TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION. (C) EACH SHARE IS ENTITLED PARI PASSU TO PARTICIPATE IN A DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY. (D) THE SHARES ARE NOT REDEEMABLE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	129167
		Total aggregate nominal value:	129.17
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.