

MG01

Particulars of a mortgage or charge

003133 - 13

A fee is payable with this form

We will not accept this form unless you send the correct fee
Please see 'How to pay' on the last page

☒ **What this form is for**
You may use this form to register
particulars of a mortgage or charge
in England and Wales or Northern
Ireland

☐ **What this form is NOT**
You cannot use this form to
register particulars of a charge for
company. To do this, please use
form MG01s

SATURDAY



A17 ***AAR3XL62*** 297
26/06/2010
COMPANIES HOUSE

1	Company details	i <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> For official use
Company number	0 7 1 9 8 3 2 2	→ Filing in this form Please complete in typescript or in bold black capitals All fields are mandatory unless specified or indicated by *
Company name in full	GG132 LIMITED	
2	Date of creation of charge	
Date of creation	^d 2 ^d 3 ^m 0 ^m 6 ^y 2 ^y 0 ^y 1 ^y 0	
3	Description	
	Please give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'	
Description	DEBENTURE	
4	Amount secured	
	Please give us details of the amount secured by the mortgage or charge	
Amount secured	ALL THE COMPANY'S OBLIGATIONS TO THE MORTGAGEE OF ANY KIND AND IN ANY CURRENCY WHETHER ADVANCED UNDER THE TERMS OF THE FACILITY AGREEMENT OR OTHERWISE (WHETHER NOW IN THE FUTURE, ACTUAL OR CONTINGENT) AND WHETHER OWED BY THE COMPANY AS PRINCIPAL OR SURETY OR INCURRED ALONE OR JOINTLY WITH ANOTHER AND WHETHER OWED TO THE MORTGAGEE AS ORIGINAL OBLIGEE OR AS ASSIGNEE OR TRANSFEREE)	Continuation page Please use a continuation page if you need to enter more details

MG01

Particulars of a mortgage or charge

5

Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Continuation page
Please use a continuation page if
you need to enter more details

Name	CLOSE ASSET FINANCE LIMITED
Address	TOWER, EWELL ROAD, TOLWORTH, SURBITON, SURREY
Postcode	K T 6 7 E L
Name	
Address	
Postcode	

6

Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Continuation page
Please use a continuation page if
you need to enter more details

Short particulars

1 BY WAY OF FIXED CHARGE

(A) ALL ESTATES OR INTERESTS IN ANY FREEHOLD AND LEASEHOLD PROPERTY (PRESENT AND FUTURE) VESTED IN OR CHARGED TO THE COMPANY,

(B) ALL RENTS RECEIVABLE FROM ANY LEASE GRANTED OUT OF ANY REAL PROPERTY,

(C) ALL FIXTURES AND FITTINGS FROM TIME TO TIME ATTACHED TO ANY REAL PROPERTY,

(D) ALL THE PLANT, MACHINERY, VEHICLES AND COMPUTER EQUIPMENT OF THE COMPANY (PRESENT AND FUTURE) NOT REGULARLY DISPOSED OF IN THE ORDINARY COURSE OF BUSINESS TOGETHER WITH ALL RIGHT, TITLE AND INTEREST OF THE COMPANY UNDER ANY AGREEMENTS RELATING TO THE PURCHASE, LEASE, HIRE PURCHASE OR MAINTENANCE OF THE SAME,

(E) ALL FURNITURE, FURNISHINGS, EQUIPMENT, TOOLS AND OTHER CHATTELS OF THE COMPANY (PRESENT AND FUTURE) NOT REGULARLY DISPOSED OF IN THE ORDINARY COURSE OF BUSINESS TOGETHER WITH ALL RIGHT, TITLE AND INTEREST OF THE COMPANY UNDER ANY AGREEMENTS RELATING TO THE PURCHASE, LEASE OR HIRE-PURCHASE OF THE SAME,

(F) THE BENEFIT OF ALL LICENCES, CONSENTS AND AUTHORISATIONS HELD OR UTILISED BY THE COMPANY (PRESENT AND FUTURE) IN CONNECTION WITH ITS BUSINESS OR THE USE OF ANY OF ITS ASSETS,

(G) ALL THE GOODWILL AND UNCALLED CAPITAL OF THE COMPANY (PRESENT AND FUTURE),

(H) ALL SECURITIES NOT REGULARLY DISPOSED OF IN THE ORDINARY COURSE OF BUSINESS,

(I) ALL CHOSES IN ACTION, CLAIMS AND INTELLECTUAL PROPERTY RIGHTS (INCLUDING CONTRACT RIGHTS IN PATENTS, INVENTIONS, COPYRIGHTS, DESIGN RIGHTS, TRADEMARKS, SERVICE MARKS, DATABASE RIGHTS, CONFIDENTIAL INFORMATION, KNOW-HOW, DOMAIN NAMES AND BUSINESS NAMES) OF THE COMPANY (PRESENT AND FUTURE),

(J) ALL THE DEBTS AND THE PROCEEDS OF PAYMENT OR REALISATION OF EACH OF THEM,

(K) ALL FUNDS STANDING TO THE CREDIT OF THE COMPANY FROM TIME TO TIME ON ANY ACCOUNT WITH THE MORTGAGEE OR ANY OTHER MORTGAGEE OR FINANCIAL INSTITUTION,

(L) ALL NEGOTIABLE INSTRUMENTS AT ANY TIME DRAWN, ISSUED OR ENDORSED IN FAVOUR OF, OR HELD BY OR ON BEHALF OF, THE COMPANY, INCLUDING ANY SUCH INSTRUMENTS WHICH AT ANY TIME HAVE BEEN DEPOSITED WITH THE MORTGAGEE (WHETHER OR NOT ENDORSED TO THE MORTGAGEE),

(M) THE PROCEEDS OF EACH POLICY OF INSURANCE (PRESENT AND FUTURE) ISSUED IN RELATION TO THE ASSETS CHARGED, (N) THE BENEFIT OF ANY INTEREST RATE SWAP, CURRENCY SWAP, CAP OR COLLAR ARRANGEMENT, FUTURE, OPTION, FORWARD RATE AGREEMENT OR OTHER DERIVATIVE INSTRUMENT (HOWSOEVER DESCRIBED) OR ANY OTHER AGREEMENT WITH THE MORTGAGEE OR ANY THIRD PARTY FOR PROTECTING OR HEDGING ANY OF THE COMPANY'S LIABILITIES TO THE MORTGAGEE AT ANY TIME, AND

2 BY WAY OF FLOATING CHARGE ALL THE UNDERTAKING AND ALL PROPERTY, ASSETS AND RIGHTS OF THE COMPANY (PRESENT AND FUTURE) WHEREVER SITUATE NOT FROM TIME TO TIME SUBJECT TO A MORTGAGE OR FIXED CHARGE PURSUANT TO PARAGRAPHS 1 AND 2 (ABOVE)

MG01

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7

Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his:

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered

Commission allowance or discount

8

Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866).

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK).

9

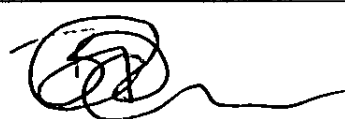
Signature

Please sign the form here

Signature

Signature

X



X

This form must be signed by a person with an interest in the registration of the charge

MG01

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name

ANDREW STURGE

Company name

TURNER PARKINSON LLP

Address

HOLLINS CHAMBERS, 64A BRIDGE STREET

Post town

MANCHESTER

County/Region

Postcode

M 3 3 B A

Country

ENGLAND

DX

14373 MANCHESTER

Telephone

0161 833 1212



Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created.
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee



Important information

Please note that all information on this form will appear on the public record.



How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House'.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below.

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
First Floor, Waterfront Plaza, 8 Laganbank Road,
Belfast, Northern Ireland, BT1 3BS
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

**COMPANY NO. 7198322
CHARGE NO. 1**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A DEBENTURE DATED 23 JUNE 2010
AND CREATED BY GG132 LTD FOR SECURING ALL MONIES
DUE OR TO BECOME DUE FROM THE COMPANY TO CLOSE
ASSET FINANCE LIMITED ON ANY ACCOUNT WHATSOEVER
WAS REGISTERED PURSUANT TO CHAPTER 1 PART 25 OF THE
COMPANIES ACT 2006 ON THE 26 JUNE 2010

GIVEN AT COMPANIES HOUSE, CARDIFF THE 30 JUNE 2010

DX



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES