

SH02

Notice of consolidation, sub-division, redemption of shares or re-conversion of stock into shares



Companies House

☒ **What this form is for**
You may use this form to give notice of consolidation, sub-division, redemption of shares or re-conversion of stock into shares.

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FRIDAY



A34 *ACHFP869* 01/12/2023 #133
COMPANIES HOUSE

For more information, please visit the Companies House website at <https://www.companieshouse.gov.uk>

1 Company details

Company number 07186923

Company name in full WHITE STUFF GROUP LIMITED

→ **Filling in this form**
Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

2 Date of resolution

Date of resolution 15/11/2023

3 Consolidation

Please show the amendments to each class of share.

Class of shares (E.g. Ordinary/Preference etc.)	Previous share structure		New share structure	
	Number of issued shares	Nominal value of each share	Number of issued shares	Nominal value of each share
C Ordinary	372,800	£0.00001	3,728	£0.001

4 Sub-division

Please show the amendments to each class of share.

Class of shares (E.g. Ordinary/Preference etc.)	Previous share structure		New share structure	
	Number of issued shares	Nominal value of each share	Number of issued shares	Nominal value of each share

5 Redemption

Please show the class number and nominal value of shares that have been redeemed. Only redeemable shares can be redeemed.

Class of shares (E.g. Ordinary/Preference etc.)	Number of issued shares	Nominal value of each share

04/22 Version 6.0

Canterbury Court Kennington Park, 1-3 Brixton Road, London, SW9 6DE

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Re-conversion

Please show the class number and nominal value of shares following re-conversion from stock.

New share structure

Value of stock	Class of shares (E.g. Ordinary/Preference etc.)	Number of issued shares	Nominal value of each share

7

Statement of capital

Complete the table(s) below to show the issued share capital. It should reflect the company's issued capital following the changes made in this form.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Continuation page
Use a Statement of Capital
continuation page if necessary.

Currency	Class of shares	Number of shares	Aggregate nominal value (£, €, \$, etc)	Total aggregate amount unpaid, if any (£, €, \$, etc)
Complete a separate table for each currency	E.g. Ordinary/Preference etc.		Number of shares issued multiplied by nominal value	Including both the nominal value and any share premium

Currency table A

	See continuation page			
Totals				

Currency table B

Totals				

Currency table C

Totals				

Total issued share capital table

Complete this table to show your total issued share capital. Add the totals from all currency tables, including continuation pages.

	Total number of shares	Total aggregate nominal value ①	Total aggregate amount unpaid ① ②
Grand total			

① Show different currencies separately. For example: £100 + €100 + \$10

② Total aggregate amount unpaid
Enter 0 or 'nil' if the shares are fully paid. We'll assume the shares are fully paid if you leave this blank.

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Statement of capital (prescribed particulars of rights attached to shares) ^①

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in **Section 7**.

Class of share

See continuation page

Prescribed particulars
^①

^① Prescribed particulars of rights attached to shares

The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Please use a Statement of capital continuation page if necessary.

Class of share

Prescribed particulars
^①

Class of share

Prescribed particulars
^①

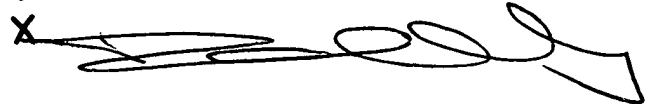
9

Signature

I am signing this form on behalf of the company.

Signature

Signature



This form may be signed by:
Director ^②, Secretary, Person authorised ^③, Administrator, Administrative Receiver, Receiver, Receiver manager, CIC manager.

^② Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

^③ Person authorised

Under either section 270 or 274 of the Companies Act 2006.

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	Charlotte Harding-Carroll									
Company name	CMS Cameron McKenna Nabarro									
	Olswang LLP									
Address	Cannon Place									
	78 Cannon Street									
Post town	London									
County/Region	London									
Postcode	E	C	4	N		6	A	F		
Country	United Kingdom									
DX										
Telephone	020 7067 3016									



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have entered the date of resolution in Section 2.
- ☐ Where applicable, you have completed Section 3, 4, 5 or 6.
- ☐ You have completed the statement of capital.
- ☐ You have signed the form.



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.



Further information

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

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Statement of capital

Complete the table below to show the issued share capital.
Complete a separate table for each currency.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
GBP	Ordinary	300,000	£300.00	
GBP	A Ordinary	14,000	£14.00	
GBP	B Ordinary	71,772	£71.772	
GBP	C Ordinary	3,728	£3.728	
Totals		389,500	£389.50	

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8 **'Statement of capital (prescribed particulars of rights attached to shares)'**¹

Class of share	Ordinary	
Prescribed particulars	<p>EACH OF THE ORDINARY, A ORDINARY AND B ORDINARY SHARES SHALL CONFER ON EACH HOLDER THEREOF THE RIGHT TO RECEIVE NOTICE OF, TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY AND ON A POLL TO EXERCISE ONE VOTE PER ORDINARY SHARE, SAVE THAT TO THE EXTENT THAT ANY MONEY REMAINS UNPAID ON ANY SHARE THEN THE RIGHTS TO RECEIVE NOTICE, ATTEND AND VOTE AT GENERAL MEETINGS WILL BE FORFEITED BY THE HOLDER OF SUCH SHARES, NOTWITHSTANDING THAT ALL OR ANY PART OF THE AMOUNT UNPAID HAS NOT BEEN CALLED BY THE COMPANY OR THAT THE HOLDER HAS NO RIGHT FOR THE TIME BEING TO PAY UP THE WHOLE OR ANY PART OF THAT AMOUNT. THE C ORDINARY SHARES SHALL NOT HAVE ANY RIGHTS (IN THAT CAPACITY) TO RECEIVE NOTICE OF, TO ATTEND, SPEAK OR VOTE AT ANY GENERAL MEETING OF THE COMPANY OR TO VOTE ON A POLL. EACH OF THE ORDINARY, A ORDINARY, B ORDINARY AND C ORDINARY SHARES SHALL BE ENTITLED TO RECEIVE DIVIDENDS DECLARED AND PAID AND SHALL BE RANKED PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARE SAVE THAT ANY SUCH PAYMENT SHALL BE MADE PRO RATA TO THE NOMINAL VALUE OF THE ORDINARY, A ORDINARY, B ORDINARY AND C ORDINARY SHARES. ANY CAPITAL ON RETURN OF ASSETS ON LIQUIDATION, REDUCTION OF CAPITAL, SALE, LISTING OR OTHERWISE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER SUCH PAYMENT OF ITS LIABILITIES, OR, IN THE CASE OF A SALE, THE SALE PROCEEDS SHALL BE PAID TO THE HOLDERS OF THE ISSUED ORDINARY SHARES, A ORDINARY SHARES, B ORDINARY SHARES AND C ORDINARY SHARES PARI PASSU, SAVE THAT (I) ANY SUCH PAYMENT SHALL BE MADE PRO RATA TO THE NOMINAL VALUE OF THE ORDINARY, A ORDINARY, B ORDINARY AND C ORDINARY SHARES AND (II) TO THE EXTENT THAT ANY MONEY REMAINS UNPAID, THEN THE RIGHTS TO SUCH INCOME WILL BE FORFEITED BY THE HOLDER OF ANY SUCH SHARE, NOTWITHSTANDING THAT ALL OR ANY PART OF THE AMOUNT UNPAID HAS NOT BEEN CALLED BY THE COMPANY OR THAT THE HOLDER HAS NO RIGHT FOR THE TIME BEING TO PAY UP THE WHOLE OR ANY PART OF THAT AMOUNT.</p>	<p>1 Prescribed particulars of rights attached to shares The particulars are:</p> <ul style="list-style-type: none"> a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p>

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'Statement of capital (prescribed particulars of rights attached to shares)'

Class of share	A Ordinary	
Prescribed particulars	<p>EACH OF THE ORDINARY, A ORDINARY AND B ORDINARY SHARES SHALL CONFER ON EACH HOLDER THEREOF THE RIGHT TO RECEIVE NOTICE OF, TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY AND ON A POLL TO EXERCISE ONE VOTE PER ORDINARY SHARE, SAVE THAT TO THE EXTENT THAT ANY MONEY REMAINS UNPAID ON ANY SHARE THEN THE RIGHTS TO RECEIVE NOTICE, ATTEND AND VOTE AT GENERAL MEETINGS WILL BE FORFEITED BY THE HOLDER OF SUCH SHARES, NOTWITHSTANDING THAT ALL OR ANY PART OF THE AMOUNT UNPAID HAS NOT BEEN CALLED BY THE COMPANY OR THAT THE HOLDER HAS NO RIGHT FOR THE TIME BEING TO PAY UP THE WHOLE OR ANY PART OF THAT AMOUNT. THE C ORDINARY SHARES SHALL NOT HAVE ANY RIGHTS (IN THAT CAPACITY) TO RECEIVE NOTICE OF, TO ATTEND, SPEAK OR VOTE AT ANY GENERAL MEETING OF THE COMPANY OR TO VOTE ON A POLL. EACH OF THE ORDINARY, A ORDINARY, B ORDINARY AND C ORDINARY SHARES SHALL BE ENTITLED TO RECEIVE DIVIDENDS DECLARED AND PAID AND SHALL BE RANKED PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARE SAVE THAT ANY SUCH PAYMENT SHALL BE MADE PRO RATA TO THE NOMINAL VALUE OF THE ORDINARY, A ORDINARY, B ORDINARY AND C ORDINARY SHARES. ANY CAPITAL ON RETURN OF ASSETS ON LIQUIDATION, REDUCTION OF CAPITAL, SALE, LISTING OR OTHERWISE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER SUCH PAYMENT OF ITS LIABILITIES, OR, IN THE CASE OF A SALE, THE SALE PROCEEDS SHALL BE PAID TO THE HOLDERS OF THE ISSUED ORDINARY SHARES, A ORDINARY SHARES, B ORDINARY SHARES AND C ORDINARY SHARES PARI PASSU, SAVE THAT (I) ANY SUCH PAYMENT SHALL BE MADE PRO RATA TO THE NOMINAL VALUE OF THE ORDINARY, A ORDINARY, B ORDINARY AND C ORDINARY SHARES AND (II) TO THE EXTENT THAT ANY MONEY REMAINS UNPAID, THEN THE RIGHTS TO SUCH INCOME WILL BE FORFEITED BY THE HOLDER OF ANY SUCH SHARE, NOTWITHSTANDING THAT ALL OR ANY PART OF THE AMOUNT UNPAID HAS NOT BEEN CALLED BY THE COMPANY OR THAT THE HOLDER HAS NO RIGHT FOR THE TIME BEING TO PAY UP THE WHOLE OR ANY PART OF THAT AMOUNT.</p>	<p>Prescribed particulars of rights attached to shares</p> <p>The particulars are:</p> <ul style="list-style-type: none"> a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p>

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