

# LIQ02

## Notice of statement of affairs



Companies House

TUESDAY



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A13

05/01/2021

#64

COMPANIES HOUSE

### 1 Company details

Company number 0 7 1 8 0 4 3 8

Company name in full Cath Kidston Acquisitions Limited

→ Filling in this form  
Please complete in typescript or in  
bold black capitals.

### 2 Liquidator's name

Full forename(s) Ian

Surname Corfield

### 3 Liquidator's address

Building name/number 2nd Floor

Street 110 Cannon Street

Post town London

County/Region

Postcode E C 4 N 6 E U

Country

### 4 Liquidator's name ①

Full forename(s) Glyn

Surname Mummery

① Other liquidator  
Use this section to tell us about  
another liquidator.

### 5 Liquidator's address ②

Building name/number Jupiter House, Warley Hill Business Park

Street The Drive

Post town Brentwood

County/Region Essex

Postcode C M 1 3 3 B E

Country

② Other liquidator  
Use this section to tell us about  
another liquidator.



LIQ02

Notice of statement of affairs

**6** Date of statement of affairs

Date 

d	1	5	m	1	2	y	2	0	2	0
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**7** Statement of affairs

I attach:

- ☐ Statement of affairs by the liquidator under section 95(1A) of the Insolvency Act 1986
- ☒ Statement of affairs by a director under section 99(1) of the Insolvency Act 1986
- ☐ Statement of concurrence

**8** Sign and date

Liquidator's signature

Signature

X

*John A. Murray*

X

Signature date

d	2	4	m	1	2	y	2	0	2	0
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LIQ02

## Notice of statement of affairs

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **Alexandra Thurgood**

Company name **FRP Advisory Trading Limited**

Address  
**Jupiter House**  
**Warley Hill Business Park**

Post town **The Drive**

County/Region **Brentwood**

Postcode **E s s e x**

Country

DX **cp.brentwood@frpadvisory.com**

Telephone **01277 50 33 33**

**Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have attached the required documents.
- ☐ You have signed the form.

**Important information**

All information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the address below:

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**Further information**

For further information please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)



## Statement of Affairs

Statement as to affairs of

Cath Kldston Acquisitions Limited  
Company Registered Number: 07180438

on the 15 December 2020, being a date not more than 14 days before the date of  
the resolution for winding up

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## Statement of truth

I believe that the facts stated in this Statement of Affairs are true. I understand that proceedings for contempt of court may be brought against anyone who makes, or causes to be made, a false statement in a document verified by a statement of truth without an honest belief in its truth.

Full Name

WILLIAM WINSHIP FLANN

Signed

[Signature]

Dated

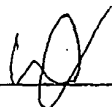
15 December 2020

Cath Kidston Acquisitions Limited  
Company Registered Number: 07180438  
Statement Of Affairs as at 15 December 2020

**A - Summary of Assets**

Assets	Book Value £	Estimated to Realise £
<b>Assets subject to fixed charge:</b>		
BPEA V Holding (18) Limited		(25,277,155.00)
Deficiency c/d		<u>(25,277,155.00)</u>
<b>Assets subject to floating charge:</b>		
Investments in Subsidiaries	108,613,847.00	NIL
Debtors - Associated Companies	67,159,770.00	Uncertain
<b>Uncharged assets:</b>		
<b>Estimated total assets available for preferential creditors</b>		<u>NIL</u>

Signature



Date

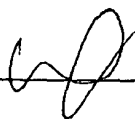
15 December 2020

Cath Kidston Acquisitions Limited  
Company Registered Number: 07180438  
Statement Of Affairs as at 15 December 2020

A1 - Summary of Liabilities

	Estimated to Realise £
<b>Estimated total assets available for preferential creditors (Carried from Page A)</b>	NIL
<b>Liabilities</b>	
Preferential Creditors:-	
<b>Estimated deficiency/surplus as regards preferential creditors</b>	NIL
2nd Preferential Creditors:-	
<b>Estimated deficiency/surplus as regards 2nd preferential creditors</b>	NIL
Debts secured by floating charges pre 15 September 2003	
Other Pre 15 September 2003 Floating Charge Creditors	NIL
<b>Estimated prescribed part of net property where applicable (to carry forward)</b>	NIL
<b>Estimated total assets available for floating charge holders</b>	NIL
Debts secured by floating charges post 14 September 2003	
Deficiency b/d	25,277,155.00
<b>Estimated deficiency/surplus of assets after floating charges</b>	25,277,155.00 (25,277,155.00)
Estimated prescribed part of net property where applicable (brought down)	NIL
<b>Total assets available to unsecured creditors</b>	NIL
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)	
Cath Kidston Asia Pacific	66,553.69
Cath Kidston Japan	1,698.84
Cath Kidston Mezzco Limited	114,202,178.59
Cath Kidston PFSCO Limited	21,948,351.58
CKL Realisations Limited((Formerly Cath Kidston Limited))	15,000.00
<b>Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall in respect of F.C's post 14 September 2003)</b>	136,233,782.70 (136,233,782.70)
Shortfall in respect of F.C's post 14 September 2003 (brought down)	25,277,155.00
<b>Estimated deficiency/surplus as regards creditors</b>	(161,510,937.70)
Issued and called up capital	
Ordinary Shareholders	13,338,750.15
<b>Estimated total deficiency/surplus as regards members</b>	13,338,750.15 (174,849,687.85)

Signature



Date

15 December 2020



**FRP Advisory Trading Limited**  
**Cath Kidston Acquisitions Limited**  
**Company Registered Number: 07180438**  
**B - Company Creditors**

Key	Name	Address	£
CB00	Baring Private Equity Asia V Holding Limited	Suite 3801, Two International Finance Centre, 8 Finance Street, Central, Hong Kong	25,277,155.00
CC00	Cath Kidston Asia Pacific	Room 1004A, 10th Floor, East Oceancentre, 98, Granville Road, Kowloon Hong Kong	66,553.69
CC01	Cath Kidston Japan	Omote sando Lab 3F, 3-5-43 Kita Aoyama, Minato-Ku, Japan, 107-0061	1,698.84
CC02	CKL Realisations Limited (Formerly Cath Kidston)	C/O Alvarez and Marsall Europe LLP, Suite 3 Regency House, 91 Western Road, Brighton, BN1 2NW	15,000.00
CC03	Cath Kidston Mezzco Limited	2nd Floor Frestonia, 125-135 Freston Road, London, W10 6TH	114,202,178.59
CC04	Cath Kidston PSFCO Limited	2nd Floor Frestonia, 125-135 Freston Road, London, W10 6TH	21,948,351.58
<b>6 Entries Totalling</b>			<b>161,510,937.70</b>

Signature

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FRP Advisory Trading Limited  
Cath Kidston Acquisitions Limited  
Company Registered Number: 07180438  
C - Shareholders

Key	Name	Address	Type	Nominal Value	No. Of Shares	Called Up per share	Total Amt. Called Up
HC00	Cath Kidston Mezzco Limited	2nd Floor Frestonia, 125 Freston Road, London, W10 6TH	Ordinary	13,338,750.15	88,925,001	0.15	13,338,750.15
1 Ordinary Entries Totalling					88,925,001		13,338,750.15

Signature

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