

**Return of Allotment of Shares**Company Name: **CATH KIDSTON GROUP LIMITED**Company Number: **07180354**Received for filing in Electronic Format on the: **18/05/2015**

X47P2HPE

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
07/05/2015

Class of Shares:	B ORDINARY	Number allotted	266910
	SHARES	Nominal value of each share	0.01
Currency:	GBP	Amount paid:	2669.1
		Amount unpaid:	0

Non-cash consideration

THE SHARES CARRY ONE VOTE PER SHARE ON ALL MATTERS. THE SHARES CARRY A RIGHT TO RECEIVE DIVIDENDS, SUBJECT TO ANY PAYMENTS TO BE MADE IN RESPECT OF ANY PREFERRED SHARES, TO BE APPORTIONED IN ANY FINANCIAL YEAR AS FOLLOWS: - PRO RATA AMONGST THE HOLDERS OF ANY A ORDINARY, B ORDINARY, C ORDINARY AND D ORDINARY SHARES UNTIL THE AGGREGATE AMOUNT RECEIVED BY SUCH SHAREHOLDERS TOTALS £250,000,000; AND THEREAFTER - PRO RATA AMONGST THE HOLDERS OF ANY A ORDINARY, B ORDINARY, C ORDINARY AND D ORDINARY SHARES (PARI PASSU AS THOUGH THEY COMPRISED ONE CLASS OF SHARES) UNTIL THE AGGREGATE AMOUNT RECEIVED BY SUCH SHAREHOLDERS TOTALS £20,000; AND THEREAFTER - THE BALANCE (IF ANY) TO BE DISTRIBUTED AMONG THE HOLDERS OF ANY A ORDINARY, B ORDINARY, C ORDINARY AND D ORDINARY SHARES PRO RATA. THE SHARES CARRY A RIGHT TO RECEIVE CAPITAL DISTRIBUTIONS (INCLUDING ON A LIQUIDATION), SUBJECT TO ANY PAYMENTS TO BE MADE IN RESPECT OF ANY PREFERRED SHARES, OF AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE AND, AFTER EACH OF THE A ORDINARY, B ORDINARY, C ORDINARY, D ORDINARY AND E ORDINARY

SHAREHOLDERS HAS RECEIVED THE SUBSCRIPTION PRICE FOR EACH SHARE HELD BY THEM, A RIGHT TO RECEIVE ANY BALANCE PRO RATA, SUBJECT THAT ON A SALE OR FLOATATION OF THE COMPANY THE A1 ORDINARY SHARES SHALL BE REDESIGNATED AS DEFERRED SHARES AND WILL COMPRISE A PERCENTAGE OF THE SHARE CAPITAL CALCULATED IN ACCORDANCE WITH THE FORMULA SET OUT IN THE ARTICLES OF ASSOCIATION OF THE COMPANY. THE B ORDINARY SHARES DO NOT CARRY RIGHTS OF REDEMPTION.

Class of Shares:	E ORDINARY	Number allotted	50
Currency:	GBP	Nominal value of each share	1
		Amount paid:	1
		Amount unpaid:	0

Non-cash consideration

THE SHARES CARRY ONE VOTE PER SHARE ON A SHOW OF HANDS, 100 VOTES PER SHARE ON A POLL AND 100 VOTES PER SHARES ON A WRITTEN RESOLUTION. THE SHARES CARRY A RIGHT TO RECEIVE DIVIDENDS, SUBJECT TO ANY PAYMENTS TO BE MADE IN RESPECT OF ANY PREFERRED SHARES, A ORDINARY, B ORDINARY, C ORDINARY AND D ORDINARY SHARES, TO BE APPORTIONED IN ANY FINANCIAL YEAR AS FOLLOWS: - PRO RATA AMONGST THE HOLDERS OF ANY A ORDINARY, B ORDINARY, C ORDINARY, D ORDINARY AND E ORDINARY SHARES UNTIL THE AGGREGATE AMOUNT IS £20,000 IN TOTAL. THE SHARES CARRY A RIGHT TO RECEIVE CAPITAL DISTRIBUTIONS (INCLUDING ON A LIQUIDATION), SUBJECT TO ANY PAYMENTS TO BE MADE IN RESPECT OF ANY PREFERRED SHARES, A ORDINARY, B ORDINARY, C ORDINARY AND D ORDINARY SHARES, OF AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE OF EACH E ORDINARY SHARE AND A RIGHT TO RECEIVE ANY BALANCE THEREAFTER, TO BE APPORTIONED PRO RATA AMONGST THE HOLDERS OF ANY A ORDINARY, B ORDINARY, C ORDINARY, D ORDINARY, E ORDINARY AND DEFERRED SHARES, UP TO A MAXIMUM AMOUNT OF £0.001 PER E ORDINARY SHARE HELD. THE E ORDINARY SHARES DO NOT CARRY RIGHTS OF REDEMPTION.

Statement of Capital (Share Capital)

Class of Shares:	DEFERRED	Number allotted	15033
Currency:	GBP	Aggregate nominal value:	150.33
		Amount paid per share	0.01
		Amount unpaid per share	0

Prescribed particulars

THE SHARES CARRY NO VOTING RIGHTS. THE SHARES CARRY NO RIGHT TO RECEIVE DIVIDENDS. THE SHARES CARRY A RIGHT TO RECEIVE CAPITAL DISTRIBUTIONS (INCLUDING ON A LIQUIDATION), SUBJECT TO ANY PAYMENTS TO BE MADE IN RESPECT OF ANY PREFERRED SHARES, A ORDINARY, B ORDINARY, C ORDINARY, D ORDINARY SHARES AND E ORDINARY, AND ONLY UP TO A MAXIMUM AMOUNT OF £0.01 FOR ALL DEFERRED SHARES IN ISSUE.

Class of Shares:	A1	Number allotted	2005320
	ORDINARY	Aggregate nominal value:	20053.2
	SHARES	Amount paid per share	0.01
Currency:	GBP	Amount unpaid per share	0

Prescribed particulars

THE SHARES CARRY ONE VOTE PER SHARE ON ALL MATTERS. THE SHARES CARRY A RIGHT TO RECEIVE DIVIDENDS, SUBJECT TO ANY PAYMENTS TO BE MADE IN RESPECT OF ANY PREFERRED SHARES, TO BE APPORTIONED IN ANY FINANCIAL YEAR AS FOLLOWS: - PRO RATA AMONGST THE HOLDERS OF ANY A ORDINARY, B ORDINARY, C ORDINARY AND D ORDINARY SHARES UNTIL THE AGGREGATE AMOUNT RECEIVED BY SUCH SHAREHOLDERS TOTALS £250,000,000; AND THEREAFTER - PRO RATA AMONGST THE HOLDERS OF ANY A ORDINARY, B ORDINARY, C ORDINARY AND D ORDINARY SHARES (PARI PASSU AS THOUGH THEY COMPRISED ONE CLASS OF SHARES) UNTIL THE AGGREGATE AMOUNT RECEIVED BY SUCH SHAREHOLDERS TOTALS £20,000; AND THEREAFTER - THE BALANCE (IF ANY) TO BE DISTRIBUTED AMONG THE HOLDERS OF ANY A ORDINARY, B ORDINARY, C ORDINARY AND D ORDINARY SHARES PRO RATA. THE SHARES CARRY A RIGHT TO RECEIVE CAPITAL DISTRIBUTIONS (INCLUDING ON A LIQUIDATION), SUBJECT TO ANY PAYMENTS TO BE MADE IN RESPECT OF ANY PREFERRED SHARES, OF AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE AND, AFTER EACH OF THE A ORDINARY, B ORDINARY, C ORDINARY, D ORDINARY AND E ORDINARY SHAREHOLDERS

HAS RECEIVED THE SUBSCRIPTION PRICE FOR EACH SHARE HELD BY THEM, A RIGHT TO RECEIVE ANY BALANCE PRO RATA, SUBJECT THAT ON A SALE OR FLOATATION OF THE COMPANY THE A1 ORDINARY SHARES SHALL BE REDESIGNATED AS DEFERRED SHARES AND WILL COMPRISE A PERCENTAGE OF THE SHARE CAPITAL CALCULATED IN ACCORDANCE WITH THE FORMULA SET OUT IN THE ARTICLES OF ASSOCIATION OF THE COMPANY. THE A1 ORDINARY SHARES DO NOT CARRY RIGHTS OF REDEMPTION.

Class of Shares:	A2	Number allotted	2005320
	ORDINARY	Aggregate nominal value:	20053.2
Currency:	GBP	Amount paid per share	0.01
		Amount unpaid per share	0

Prescribed particulars

THE SHARES CARRY ONE VOTE PER SHARE ON ALL MATTERS. THE SHARES CARRY A RIGHT TO RECEIVE DIVIDENDS, SUBJECT TO ANY PAYMENTS TO BE MADE IN RESPECT OF ANY PREFERRED SHARES, TO BE APPORTIONED IN ANY FINANCIAL YEAR AS FOLLOWS: - PRO RATA AMONGST THE HOLDERS OF ANY A ORDINARY, B ORDINARY, C ORDINARY AND D ORDINARY SHARES UNTIL THE AGGREGATE AMOUNT RECEIVED BY SUCH SHAREHOLDERS TOTALS £250,000,000; AND THEREAFTER - PRO RATA AMONGST THE HOLDERS OF ANY A ORDINARY, B ORDINARY, C ORDINARY AND D ORDINARY SHARES (PARI PASSU AS THOUGH THEY COMPRISED ONE CLASS OF SHARES) UNTIL THE AGGREGATE AMOUNT RECEIVED BY SUCH SHAREHOLDERS TOTALS £20,000; AND THEREAFTER - THE BALANCE (IF ANY) TO BE DISTRIBUTED AMONG THE HOLDERS OF ANY A ORDINARY, B ORDINARY, C ORDINARY AND D ORDINARY SHARES PRO RATA. THE SHARES CARRY A RIGHT TO RECEIVE CAPITAL DISTRIBUTIONS (INCLUDING ON A LIQUIDATION), SUBJECT TO ANY PAYMENTS TO BE MADE IN RESPECT OF ANY PREFERRED SHARES, OF AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE AND, AFTER EACH OF THE A ORDINARY, B ORDINARY, C ORDINARY, D ORDINARY AND E ORDINARY SHAREHOLDERS HAS RECEIVED THE SUBSCRIPTION PRICE FOR EACH SHARE HELD BY THEM, A RIGHT TO RECEIVE ANY BALANCE PRO RATA, SUBJECT THAT ON A SALE OR FLOATATION OF THE COMPANY THE A1 ORDINARY SHARES SHALL BE REDESIGNATED AS DEFERRED SHARES AND WILL COMPRISE A PERCENTAGE OF THE SHARE CAPITAL CALCULATED IN ACCORDANCE WITH THE FORMULA SET OUT IN THE ARTICLES OF ASSOCIATION OF THE COMPANY. THE A2 ORDINARY SHARES DO NOT CARRY RIGHTS OF REDEMPTION.

Class of Shares:	B	Number allotted	842628
	ORDINARY	Aggregate nominal value:	8426.28
	SHARES	Amount paid per share	0.01
Currency:	GBP	Amount unpaid per share	0

Prescribed particulars

THE SHARES CARRY ONE VOTE PER SHARE ON ALL MATTERS. THE SHARES CARRY A RIGHT TO RECEIVE DIVIDENDS, SUBJECT TO ANY PAYMENTS TO BE MADE IN RESPECT OF ANY PREFERRED SHARES, TO BE APPORTIONED IN ANY FINANCIAL YEAR AS FOLLOWS: - PRO RATA AMONGST THE HOLDERS OF ANY A ORDINARY, B ORDINARY, C ORDINARY AND D ORDINARY SHARES UNTIL THE AGGREGATE AMOUNT RECEIVED BY SUCH SHAREHOLDERS TOTALS £250,000,000; AND THEREAFTER - PRO RATA AMONGST THE HOLDERS OF ANY A ORDINARY, B ORDINARY, C ORDINARY AND D ORDINARY SHARES (PARI PASSU AS THOUGH THEY COMPRISED ONE CLASS OF SHARES) UNTIL THE AGGREGATE AMOUNT RECEIVED BY SUCH SHAREHOLDERS TOTALS £20,000; AND THEREAFTER - THE BALANCE (IF ANY) TO BE DISTRIBUTED AMONG THE HOLDERS OF ANY A ORDINARY, B ORDINARY, C ORDINARY AND D ORDINARY SHARES PRO RATA. THE SHARES CARRY A RIGHT TO RECEIVE CAPITAL DISTRIBUTIONS (INCLUDING ON A LIQUIDATION), SUBJECT TO ANY PAYMENTS TO BE MADE IN RESPECT OF ANY PREFERRED SHARES, OF AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE AND, AFTER EACH OF THE A ORDINARY, B ORDINARY, C ORDINARY, D ORDINARY AND E ORDINARY SHAREHOLDERS HAS RECEIVED THE SUBSCRIPTION PRICE FOR EACH SHARE HELD BY THEM, A RIGHT TO RECEIVE ANY BALANCE PRO RATA, SUBJECT THAT ON A SALE OR FLOATATION OF THE COMPANY THE A1 ORDINARY SHARES SHALL BE REDESIGNATED AS DEFERRED SHARES AND WILL COMPRISE A PERCENTAGE OF THE SHARE CAPITAL CALCULATED IN ACCORDANCE WITH THE FORMULA SET OUT IN THE ARTICLES OF ASSOCIATION OF THE COMPANY. THE B ORDINARY SHARES DO NOT CARRY RIGHTS OF REDEMPTION.

Class of Shares:	C	Number allotted	484934
	ORDINARY	Aggregate nominal value:	4849.34
Currency:	GBP	Amount paid per share	0.01
		Amount unpaid per share	0

Prescribed particulars

THE SHARES CARRY ONE VOTE PER SHARE ON ALL MATTERS. THE SHARES CARRY A RIGHT TO RECEIVE DIVIDENDS, SUBJECT TO ANY PAYMENTS TO BE MADE IN RESPECT OF ANY PREFERRED SHARES, TO BE APPORTIONED IN ANY FINANCIAL YEAR AS

FOLLOWS: - PRO RATA AMONGST THE HOLDERS OF ANY A ORDINARY, B ORDINARY, C ORDINARY AND D ORDINARY SHARES UNTIL THE AGGREGATE AMOUNT RECEIVED BY SUCH SHAREHOLDERS TOTALS £250,000,000; AND THEREAFTER - PRO RATA AMONGST THE HOLDERS OF ANY A ORDINARY, B ORDINARY, C ORDINARY AND D ORDINARY SHARES (PARI PASSU AS THOUGH THEY COMPRISED ONE CLASS OF SHARES) UNTIL THE AGGREGATE AMOUNT RECEIVED BY SUCH SHAREHOLDERS TOTALS £20,000; AND THEREAFTER - THE BALANCE (IF ANY) TO BE DISTRIBUTED AMONG THE HOLDERS OF ANY A ORDINARY, B ORDINARY, C ORDINARY AND D ORDINARY SHARES PRO RATA. THE SHARES CARRY A RIGHT TO RECEIVE CAPITAL DISTRIBUTIONS (INCLUDING ON A LIQUIDATION), SUBJECT TO ANY PAYMENTS TO BE MADE IN RESPECT OF ANY PREFERRED SHARES, OF AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE AND, AFTER EACH OF THE A ORDINARY, B ORDINARY, C ORDINARY, D ORDINARY AND E ORDINARY SHAREHOLDERS HAS RECEIVED THE SUBSCRIPTION PRICE FOR EACH SHARE HELD BY THEM, A RIGHT TO RECEIVE ANY BALANCE PRO RATA, SUBJECT THAT ON A SALE OR FLOATATION OF THE COMPANY THE A1 ORDINARY SHARES SHALL BE REDESIGNATED AS DEFERRED SHARES AND WILL COMPRISE A PERCENTAGE OF THE SHARE CAPITAL CALCULATED IN ACCORDANCE WITH THE FORMULA SET OUT IN THE ARTICLES OF ASSOCIATION OF THE COMPANY. THE C ORDINARY SHARES DO NOT CARRY RIGHTS OF REDEMPTION.

Class of Shares:	D	Number allotted	77080
	ORDINARY	Aggregate nominal value:	770.8
Currency:	GBP	Amount paid per share	1
		Amount unpaid per share	0

Prescribed particulars

THE SHARES CARRY ONE VOTE PER SHARE ON ALL MATTERS. THE SHARES CARRY A RIGHT TO RECEIVE DIVIDENDS, SUBJECT TO ANY PAYMENTS TO BE MADE IN RESPECT OF ANY PREFERRED SHARES, TO BE APPORTIONED IN ANY FINANCIAL YEAR AS FOLLOWS: - PRO RATA AMONGST THE HOLDERS OF ANY A ORDINARY, B ORDINARY, C ORDINARY AND D ORDINARY SHARES UNTIL THE AGGREGATE AMOUNT RECEIVED BY SUCH SHAREHOLDERS TOTALS £250,000,000; AND THEREAFTER - PRO RATA AMONGST THE HOLDERS OF ANY A ORDINARY, B ORDINARY, C ORDINARY AND D ORDINARY SHARES (PARI PASSU AS THOUGH THEY COMPRISED ONE CLASS OF SHARES) UNTIL THE AGGREGATE AMOUNT RECEIVED BY SUCH SHAREHOLDERS TOTALS £20,000; AND THEREAFTER - THE BALANCE (IF ANY) TO BE DISTRIBUTED AMONG THE HOLDERS OF ANY A ORDINARY, B ORDINARY, C ORDINARY AND D ORDINARY SHARES PRO RATA.

THE SHARES CARRY A RIGHT TO RECEIVE CAPITAL DISTRIBUTIONS (INCLUDING ON A LIQUIDATION), SUBJECT TO ANY PAYMENTS TO BE MADE IN RESPECT OF ANY PREFERRED SHARES, OF AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE AND, AFTER EACH OF THE A ORDINARY, B ORDINARY, C ORDINARY, D ORDINARY AND E ORDINARY SHAREHOLDERS HAS RECEIVED THE SUBSCRIPTION PRICE FOR EACH SHARE HELD BY THEM, A RIGHT TO RECEIVE ANY BALANCE PRO RATA, SUBJECT THAT ON A SALE OR FLOATATION OF THE COMPANY THE A1 ORDINARY SHARES SHALL BE REDESIGNATED AS DEFERRED SHARES AND WILL COMPRISE A PERCENTAGE OF THE SHARE CAPITAL CALCULATED IN ACCORDANCE WITH THE FORMULA SET OUT IN THE ARTICLES OF ASSOCIATION OF THE COMPANY. THE D ORDINARY SHARES DO NOT CARRY RIGHTS OF REDEMPTION.

Class of Shares:	E	Number allotted	9450
	ORDINARY	Aggregate nominal value:	9450
Currency:	GBP	Amount paid per share	1
		Amount unpaid per share	0

Prescribed particulars

THE SHARES CARRY ONE VOTE PER SHARE ON A SHOW OF HANDS, 100 VOTES PER SHARE ON A POLL AND 100 VOTES PER SHARES ON A WRITTEN RESOLUTION. THE SHARES CARRY A RIGHT TO RECEIVE DIVIDENDS, SUBJECT TO ANY PAYMENTS TO BE MADE IN RESPECT OF ANY PREFERRED SHARES, A ORDINARY, B ORDINARY, C ORDINARY AND D ORDINARY SHARES, TO BE APPORTIONED IN ANY FINANCIAL YEAR AS FOLLOWS: - PRO RATA AMONGST THE HOLDERS OF ANY A ORDINARY, B ORDINARY, C ORDINARY, D ORDINARY AND E ORDINARY SHARES UNTIL THE AGGREGATE AMOUNT IS £20,000 IN TOTAL. THE SHARES CARRY A RIGHT TO RECEIVE CAPITAL DISTRIBUTIONS (INCLUDING ON A LIQUIDATION), SUBJECT TO ANY PAYMENTS TO BE MADE IN RESPECT OF ANY PREFERRED SHARES, A ORDINARY, B ORDINARY, C ORDINARY AND D ORDINARY SHARES, OF AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE OF EACH E ORDINARY SHARE AND A RIGHT TO RECEIVE ANY BALANCE THEREAFTER, TO BE APPORTIONED PRO RATA AMONGST THE HOLDERS OF ANY A ORDINARY, B ORDINARY, C ORDINARY, D ORDINARY, E ORDINARY AND DEFERRED SHARES, UP TO A MAXIMUM AMOUNT OF £0.001 PER E ORDINARY SHARE HELD. THE E ORDINARY SHARES DO NOT CARRY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	5439765
		Total aggregate nominal value:	63753.15

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.