

MG01

000661 / 13

Particulars of a mortgage or charge

A fee is payable with this form.

We will not accept this form unless you send the correct fee

Please see 'How to pay' on the last page.

☒ What this form is for  
You may use this form to register  
particulars of a mortgage or charge  
in England and Wales or Northern  
Ireland

☒ What this form is NOT for  
You cannot use this form to register  
particulars of a charge for a Scottish  
company. To do this, please use  
form MG01s.

WEDNESDAY



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30/06/2010

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COMPANIES HOUSE

<b>1 Company details</b>		<small>For official use</small>
Company number	07173118	
Company name in full	AOH PERSONNEL LIMITED	
<b>2 Date of creation of charge</b>		
Date of creation	23 06 2010	
<b>3 Description</b>		
Please give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'		
Description	5 DEBENTURE	
<b>4 Amount secured</b>		
Please give us details of the amount secured by the mortgage or charge.		
Amount secured	All monetary and other liabilities and obligations now or at hereafter owed or incurred by the Company to or in favour of the Chargee, present or future, actual or contingent, liquidated or unliquidated, whether or not incurred jointly with any other person, whether arising in or by contract, tort, restitution, assignment or breach of statutory duty and whether arising under the agreement made between the Company and the Chargee for the purchase of book debts and any agreement made in addition to, variation of or substitution for such agreement ("the Agreement") or otherwise including any such liability of the Company by virtue of any assignment to the Chargee of any indebtedness incurred or to be incurred by the Company for any supply of any supply of goods or services to or any hiring by the Company	
		<b>Continuation page</b> Please use a continuation page if you need to enter more details.

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**Mortgagee(s) or person(s) entitled to the charge (if any)**

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge.

Name	Gener8 Finance Limited ("the Chargee")
Address	18 The White Barn, Manor Farm, Manor Road, Wantage, Oxon
Postcode	O X 1 2 8 N E
Name	
Address	
Postcode	

Continuation page  
Please use a continuation page if you need to enter more details.

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**Short particulars of all the property mortgaged or charged**

Please give the short particulars of the property mortgaged or charged.

Short particulars

1 By way of fixed charge:-

- (i) all freehold and leasehold land and buildings of the Company both present and future and all trade fixtures and fittings and all plant and machinery from time to time in or on any such land or buildings,
- (ii) all goodwill and unpaid and/or uncalled capital of the Company,
- (iii) all stocks shares and securities and documents evidencing title to or the right to possession of any property at any time deposited with the Chargee and the property mentioned in such documents,
- (iv) all intellectual property now owned or at any time hereafter to be owned by the Company,
- (v) any Book Debt (as defined in the Agreement) (purchased or purported to be purchased by the Chargee pursuant to the Agreement), of which the ownership fails to vest absolutely and effectively in the Chargee for any reason, together with the proceeds of such Book Debt,
- (vi) all amounts now or hereafter owing or becoming due to the Company by the Chargee including any amount retained by the Chargee under any provision of the Agreement,
- (vii) all other amounts of indebtedness now or at any time hereafter owing or becoming due to the Company on any account whatsoever and their proceeds together with the Related Rights (as defined in the Agreement) pertaining to such amounts of indebtedness and their proceeds

2 By way of floating charge -

(i) the undertaking and all the property rights and assets of the Company, whatsoever and wheresoever, both present and future, including the Company's stock in trade and its uncalled capital and the proceeds of such property rights and assets other than such of the property as shall for the time being be subject to the fixed charge specified in paragraph 1 above

**RESTRICTIONS**

The Company covenants with the Chargee inter alia that it will not without the prior written consent of the Chargee sell, part with possession of, create any encumbrance over or otherwise dispose of any of the charged property nor, except as expressly provided for in the Charge exchange, compound, set off, grant time or indulgence in respect of any of the charged property nor enter into any agreement for the sale and purchase of debts except with the Chargee nor create or permit to subsist any encumbrance which affects or may affect the charged property or any part of it

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**Particulars as to commission, allowance or discount (if any)**

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his.

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered

Commission allowance or discount

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**Delivery of instrument**

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866).

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK).

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**Signature**

Please sign the form here.

Signature

Signature

X  X

This form must be signed by a person with an interest in the registration of the charge

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## Particulars of a mortgage or charge



### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record

Contact name **CHRISTINE REASON**

Company name **Gener8 Finance Limited**

Address **18 The White Barn, Manor Farm,**

**Manor Road**

Post town **Wantage**

County/Region **Oxon**

Postcode **O X 1 2 8 N E**

Country **UK**

DX

Telephone



### Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



### Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form.
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee.
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge.
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form.
- ☐ You have enclosed the correct fee.



### Important information

Please note that all information on this form will appear on the public record.



### How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House'



### Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales:  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff

For companies registered in Scotland:  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:  
The Registrar of Companies, Companies House,  
First Floor, Waterfront Plaza, 8 Laganbank Road,  
Belfast, Northern Ireland, BT1 3BS.  
DX 481 N R Belfast 1.



### Further information

For further information, please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)



## **CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE**

**Pursuant to section 869(5) & (6) of the Companies Act 2006**

**COMPANY NO. 7173118  
CHARGE NO. 1**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES  
HEREBY CERTIFIES THAT A DEBENTURE DATED 23 JUNE 2010  
AND CREATED BY A O H PERSONNEL LTD FOR SECURING ALL  
MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO  
GENER8 FINANCE LIMITED ON ANY ACCOUNT WHATSOEVER  
UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT  
CREATING OR EVIDENCING THE CHARGE WAS REGISTERED  
PURSUANT TO CHAPTER 1 PART 25 OF THE COMPANIES ACT  
2006 ON THE 30 JUNE 2010

GIVEN AT COMPANIES HOUSE, CARDIFF THE 2 JULY 2010



*Companies House*  
— for the record —



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES