

SH01

Return of allotment of shares

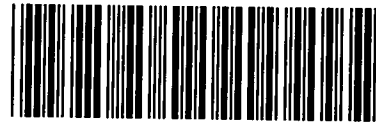


Companies House

You can use the WebFiling service to file this form online.
Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation.

☐ **What this form is NOT for**
You cannot use this form to give
notice of shares taken by a company
on formation of the company or
for an allotment of a new class of
shares by an unlimited company.



A23 *A3F42619* #98
26/08/2014

COMPANIES HOUSE

1 Company details

Company number 07167027

Company name in full ENSEK LTD

→ **Filling in this form**
Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Allotment dates ¹

From Date d 2 1 m 0 8 y 2 0 y 1 4
To Date d d m m y y y y

1 Allotment date
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares.
(Please use a continuation page if necessary.)

2 Currency
If currency details are not
completed we will assume currency
is in pound sterling.

Class of shares (E.g. Ordinary/Preference etc.)	Currency ²	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
'A' ORDINARY SHARES	£	600	£0.01	£24.50	£0.00

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted.

Continuation page
Please use a continuation page if
necessary.

Details of non-cash
consideration.
If a PLC, please attach
valuation report (if
appropriate)

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Statement of capital

Section 4 (also **Section 5** and **Section 6**, if appropriate) should reflect the company's issued capital at the date of this return.

4**Statement of capital (Share capital in pound sterling (£))**

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete **Section 4** and then go to **Section 7**.

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
'A' ORDINARY	£0.01	£0.00	10,000	£ 100.00
'A' ORDINARY	£24.50	£0.00	600	£ 6.00
'B' ORDINARY	£125.00	£0.00	8,000	£ 80.00
				£
Totals			18,600	£ 186.00

5**Statement of capital (Share capital in other currencies)**

Please complete the table below to show any class of shares held in other currencies.
Please complete a separate table for each currency.

Currency				
Class of shares (E.g. Ordinary / Preference etc.)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals				

Currency				
Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals				

6**Statement of capital (Totals)**

Please give the total number of shares and total aggregate nominal value of issued share capital.

Total number of shares 18,600

Total aggregate nominal value ❹ £186.00

❹ **Total aggregate nominal value**
Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

❶ Including both the nominal value and any share premium.

❷ E.g. Number of shares issued multiplied by nominal value of each share.

❸ Total number of issued shares in this class.

Continuation Pages

Please use a Statement of Capital continuation page if necessary.

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Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section 4** and **Section 5**.

Class of share

SEE CONTINUATION PAGES.

Prescribed particulars

①

Class of share

Prescribed particulars

①

Class of share

Prescribed particulars

①

① Prescribed particulars of rights attached to shares

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares.

A separate table must be used for each class of share.

Continuation page

Please use a Statement of Capital continuation page if necessary.

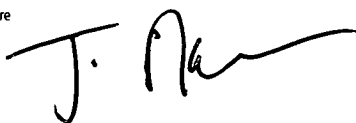
8

Signature

I am signing this form on behalf of the company.

Signature

Signature

X  X

This form may be signed by:

Director ②, Secretary, Person authorised ③, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

② Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

③ Person authorised

Under either section 270 or 274 of the Companies Act 2006.

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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **MARK TUCKWELL**

Company name **MAGMA CHARTERED**

ACCOUNTANTS

Address **MAGMA HOUSE**

16 DAVY COURT

CASTLE MOUND WAY

Post town **RUGBY**

County/Region **WARWICKSHIRE**

Postcode **C V 2 3 0 U Z**

Country **ENGLAND**

DX **--**

Telephone **01788 539 000**

**Checklist**

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the appropriate sections of the Statement of Capital.
- ☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

**Further information**

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

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7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	'A' ORDINARY SHARES	
Prescribed particulars	<p>A. VOTING RIGHTS THE HOLDERS OF THE 'A' ORDINARY SHARES AS A CLASS ARE ENTITLED TO EXERCISE SUCH NUMBER OF VOTES ON ANY RESOLUTION THAT BETWEEN THEM SHALL EQUATE TO 60% OF THE VOTES ATTACHING TO THE ISSUED VOTING SHARE CAPITAL OF THE COMPANY.</p> <p>B. DIVIDEND RIGHTS THE HOLDERS OF THE 'A' ORDINARY SHARES AS A CLASS ARE ENTITLED TO RECEIVE THE BALANCE OF ANY DIVIDEND DECLARED AFTER THE AMOUNT DUE TO THE HOLDERS OF THE 'B' ORDINARY SHARES HAS BEEN PAID.</p> <p>C. RIGHTS ON A SALE OR RETURN OF CAPITAL THE HOLDERS OF THE 'A' ORDINARY SHARES ARE ENTITLED TO THE BALANCE OF THE PROCEEDS ON A SALE OR RETURN OR CAPITAL PRO RATA TO THEIR HOLDINGS OF 'A' ORDINARY SHARES AFTER THE AMOUNT DUE HAS BEEN PAID TO THE HOLDERS OF THE 'B' ORDINARY SHARES.</p> <p>D. THE 'A' ORDINARY SHARES ARE NOT REDEEMABLE</p>	

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7 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	'B' ORDINARY SHARES	
Prescribed particulars	<p>A. VOTING RIGHTS THE HOLDERS OF THE 'B' ORDINARY SHARES AS A CLASS ARE ENTITLED TO EXERCISE SUCH NUMBER OF VOTES ON ANY RESOLUTION THAT BETWEEN THEM SHALL EQUATE TO 40% OF THE VOTES ATTACHING TO THE ISSUED VOTING SHARE CAPITAL OF THE COMPANY.</p> <p>B. DIVIDEND RIGHTS SAVE WHERE DIVIDENDS ARE PAID OF PROCEEDS IN RELATION TO A SALE OR RETURN OF CAPITAL AS SET OUT BELOW, THE HOLDERS OF THE 'B' ORDINARY SHARES AS A CLASS ARE ENTITLED TO RECEIVE THE LESSER OF (1) THEIR PROPORTIONATE ENTITLEMENT (ON THE BASIS THAT ALL 'A' AND 'B' ORDINARY SHARES RANK EQUALLY FOR DIVIDENDS) AND (2) 40% OF THE DIVDEND DECLARED AND PAID ON THE 'A' AND 'B' ORDINARY SHARE CAPITAL OF THE COMPANY,</p> <p>C. RIGHTS ON A SALE OR RETURN OF CAPITAL FOR PROCEEDS UP TO £6,000,000 THE HOLDERS OF THE 'B' ORDINARY SHARES ARE ENTITLED TO RECEIVE BETWEEN THEM PRO RATA TO THEIR HOLDINGS OF 'B' ORDINARY SHARES THE LESSER OF (1) THEIR PROPORTIONATE ENTITLEMENT (ON THE BASIS THAT ALL 'A' AND 'B' ORDINARY SHARES RANK EQUALLY FOR PROCEEDS), AND (2) 40% OF SUCH PROCEEDS.</p> <p>FOR PROCEEDS OF SALE IN EXCESS OF £6,000,000 THE HOLDERS OF THE 'B' ORDINARY SHARES ARE ENTITLED TO THE LESSER OF (1) THEIR PROPORTIONATE ENTITLEMENT (ON THE BASIS THAT ALL 'A' AND 'B' ORDINARY SHARES RANK EQUALLY FOR PROCEEDS), AND (2) 25% OF SUCH PROCEEDS.</p> <p>D. THE 'B' ORDINARY SHARES ARE NOT REDEEMABLE.</p>	