

**Return of Allotment of Shares**Company Name: **Pockit Limited**Company Number: **07157877**Received for filing in Electronic Format on the: **20/02/2019**

X7ZPFKTD

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	31/12/2018	31/12/2018

Class of Shares:	SERIES A	Number allotted	10526
Currency:	GBP	Nominal value of each share	1
		Amount paid:	19
		Amount unpaid:	0

Non-cash consideration

CAPITALISATION OF LOAN

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	531120
Currency:	GBP	Aggregate nominal value:	531120

Prescribed particulars

CLASS OF SHARE: ORDINARY SHARES OF £1 EACH PRESCRIBED PARTICULARS: (A) EACH SHARE CARRIES ONE VOTE PER EVERY ORDINARY SHARE HELD. (B) THE SHARES ALL RANK PARI PASSU AND PRO RATA TO THE NUMBER OF SHARES HELD AS RESPECTS DIVIDEND DISTRIBUTIONS. (C) THE SERIES A SHARES HAS PREFERENTIAL RIGHTS OVER THE ORDINARY SHARES ON THE VALUATION OF THE SURPLUS ASSETS LESS THAN OR EQUAL £15 MILLION TO BE DISTRIBUTED. (D) IF THE VALUATION OF THE SURPLUS ASSETS TO BE DISTRIBUTED ARE EXCEEDING £15 MILLION, THEN THE HOLDERS OF THE SHARES THEN IN ISSUE PARI PASSU AND IN PROPORTION TO THE NUMBER OF SHARES HELD BY THEM RESPECTIVELY. (E) THE SHARES ARE NOT REDEEMABLE.

Class of Shares:	SERIES	Number allotted	269864
	A	Aggregate nominal value:	269864
Currency:	GBP		

Prescribed particulars

CLASS OF SHARE: SERIES A SHARES OF £1 EACH PRESCRIBED PARTICULARS: (A) EACH SHARE CARRIES ONE VOTE PER EVERY ORDINARY SHARE HELD. (B) THE SHARES ALL RANK PARI PASSU AND PRO RATA TO THE NUMBER OF SHARES HELD AS RESPECTS DIVIDEND DISTRIBUTIONS. (C) THE SERIES A SHARES HAS PREFERENTIAL RIGHTS OVER THE ORDINARY SHARES ON THE VALUATION OF THE SURPLUS ASSETS LESS THAN OR EQUAL £15 MILLION TO BE DISTRIBUTED. (D) IF THE VALUATION OF THE SURPLUS ASSETS TO BE DISTRIBUTED ARE EXCEEDING £15 MILLION, THEN THE HOLDERS OF THE SHARES THEN IN ISSUE PARI PASSU AND IN PROPORTION TO THE NUMBER OF SHARES HELD BY THEM RESPECTIVELY. (E) CONVERTIBLE INTO ORDINARY SHARES. (F) THE SHARES ARE NOT REDEEMABLE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	800984
		Total aggregate nominal value:	800984
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.