

**Return of Allotment of Shares**Company Name: **VOYAGER LABS LIMITED**Company Number: **07154170**Received for filing in Electronic Format on the: **04/10/2021**

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Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	04/10/2021	

Class of Shares:	C ORDINARY	Number allotted	226
Currency:	GBP	Nominal value of each share	0.01
		Amount paid:	6.01
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	C ORDINARY	Number allotted	9030
Currency:	GBP	Nominal value of each share	0.01
		Amount paid:	6.57
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	B	Number allotted	4300000
	ORDINARY	Aggregate nominal value:	4300

Currency: **GBP**

Prescribed particulars

VOTING RIGHTS - THE SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS. DIVIDEND RIGHTS - THE SHARES CARRY A RIGHT TO PARTICIPATE IN DIVIDEND DISTRIBUTIONS. CAPITAL DISTRIBUTIONS - THE SHARES CONFER A RIGHT TO PARTICIPATE IN THE DISTRIBUTION OF SURPLUS ASSETS ON A WINDING UP, LIQUIDATION OR DEEMED LIQUIDATION EVENT. THE SHARES ARE NOT REDEEMABLE.

Class of Shares:	A	Number allotted	5700000
	CONVERTIBLE	Aggregate nominal value:	5700
	PREFERENCE		

Currency: **GBP**

Prescribed particulars

VOTING RIGHTS - PENDING CONVERSION THE SHARES HAVE ATTACHED TO THEM VOTING RIGHTS CALCULATED ON AN AS CONVERTED BASIS. DIVIDEND RIGHTS - THE UNCONVERTED SHARES CARRY A PRO-RATA RIGHT TO PARTICIPATE IN DIVIDEND DISTRIBUTIONS ON AN AS CONVERTED BASIS. CAPITAL DISTRIBUTIONS - THE SHARES CARRY A PREFERENTIAL RIGHT TO ALLOCATION OF SURPLUS ASSETS AVAILABLE FOR DISTRIBUTION (EQUAL TO THE AMOUNT CREDITED AS PAID ON ALL A CONVERTIBLE PREFERENCE SHARES TOGETHER WITH ACCRUED UNPAID DIVIDENDS THEREON) ON A WINDING UP, LIQUIDATION OR DEEMED LIQUIDATION EVENT. REDEMPTION - THE SHARES ARE NOT REDEEMABLE

Class of Shares:	A-1	Number allotted	2634000
	CONVERTIBLE	Aggregate nominal value:	2634
	PREFERENCE.		

Currency: **GBP**

Prescribed particulars

**VOTING RIGHTS - PENDING CONVERSION THE SHARES HAVE ATTACHED TO THEM
VOTING RIGHTS CALCULATED ON AN AS CONVERTED BASIS. DIVIDEND RIGHTS - THE
UNCONVERTED SHARES CARRY A PRO-RATA RIGHT TO PARTICIPATE IN DIVIDEND
DISTRIBUTIONS ON AN AS CONVERTED BASIS. CAPITAL DISTRIBUTIONS - THE SHARES
CARRY A PREFERENTIAL RIGHT TO ALLOCATION OF SURPLUS ASSETS AVAILABLE FOR
DISTRIBUTION (EQUAL TO THE AMOUNT CREDITED AS PAID ON ALL A-1 CONVERTIBLE
PREFERENCE SHARES TOGETHER WITH ACCRUED UNPAID DIVIDENDS THEREON) ON A
WINDING UP, LIQUIDATION OR DEEMED LIQUIDATION EVENT. REDEMPTION - THE SHARES
ARE NOT REDEEMABLE**

Class of Shares:	A-2	Number allotted	3408000
	CONVERTIBLE	Aggregate nominal value:	3408
	PREFERENCE.		

Currency: GBP

Prescribed particulars

**VOTING RIGHTS - PENDING CONVERSION THE SHARES HAVE ATTACHED TO THEM
VOTING RIGHTS CALCULATED ON AN AS CONVERTED BASIS. DIVIDEND RIGHTS - THE
UNCONVERTED SHARES CARRY A PRO-RATA RIGHT TO PARTICIPATE IN DIVIDEND
DISTRIBUTIONS ON AN AS CONVERTED BASIS. CAPITAL DISTRIBUTIONS - THE SHARES
CARRY A PREFERENTIAL RIGHT TO ALLOCATION OF SURPLUS ASSETS AVAILABLE FOR
DISTRIBUTION (EQUAL TO THE AMOUNT CREDITED AS PAID ON ALL A-2 CONVERTIBLE
PREFERENCE SHARES TOGETHER WITH ACCRUED UNPAID DIVIDENDS THEREON) ON A
WINDING UP, LIQUIDATION OR DEEMED LIQUIDATION EVENT. REDEMPTION - THE SHARES
ARE NOT REDEEMABLE**

Class of Shares:	A-3	Number allotted	4515000
	CONVERTIBLE	Aggregate nominal value:	4515
	PREFERENCE.		

Currency: GBP

Prescribed particulars

**VOTING RIGHTS - PENDING CONVERSION THE SHARES HAVE ATTACHED TO THEM
VOTING RIGHTS CALCULATED ON AN AS CONVERTED BASIS. DIVIDEND RIGHTS - THE
UNCONVERTED SHARES CARRY A PRO-RATA RIGHT TO PARTICIPATE IN DIVIDEND
DISTRIBUTIONS ON AN AS CONVERTED BASIS. CAPITAL DISTRIBUTIONS - THE SHARES
CARRY A PREFERENTIAL RIGHT TO ALLOCATION OF SURPLUS ASSETS AVAILABLE FOR
DISTRIBUTION (EQUAL TO THE AMOUNT CREDITED AS PAID ON ALL A-3 CONVERTIBLE
PREFERENCE SHARES TOGETHER WITH ACCRUED UNPAID DIVIDENDS THEREON) ON A
WINDING UP, LIQUIDATION OR DEEMED LIQUIDATION EVENT. REDEMPTION - THE SHARES
ARE NOT REDEEMABLE**

Class of Shares:	C NON	Number allotted	930457
	VOTING	Aggregate nominal value:	9304.57
Currency:	GBP		

Prescribed particulars

**VOTING RIGHTS - THE SHARES CONFER NO VOTING RIGHTS. DIVIDEND RIGHTS -
THE SHARES CARRY A RIGHT TO PARTICIPATE IN DIVIDEND DISTRIBUTIONS. CAPITAL
DISTRIBUTIONS - THE SHARES CONFER A RIGHT TO PARTICIPATE IN THE DISTRIBUTION
OF SURPLUS ASSETS ON A WINDING UP, LIQUIDATION OR DEEMED LIQUIDATION EVENT.
REDEMPTION - THE SHARES ARE NOT REDEEMABLE.**

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	21487457
		Total aggregate nominal value:	29861.57
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.