

**Return of Allotment of Shares**Company Name: **CUADRILLA RESOURCES HOLDINGS LIMITED**Company Number: **07147040**Received for filing in Electronic Format on the: **26/04/2019**

X847O3CW

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	18/04/2019	26/04/2019

Class of Shares:	A ORDINARY	Number allotted	950600
Currency:	USD	Nominal value of each share	0.01
		Amount paid:	0.01
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	A	Number allotted	950600
	PREFERENCE	Nominal value of each share	2.79
Currency:	USD	Amount paid:	2.79
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	C ORDINARY	Number allotted	116224
Currency:	USD	Nominal value of each share	0.01
		Amount paid:	0.01
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	D ORDINARY	Number allotted	58112
Currency:	USD	Nominal value of each share	0.01
		Amount paid:	0.01
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	DEFERRED	Number allotted	10000
Currency:	USD	Aggregate nominal value:	100

Prescribed particulars

FULL RIGHTS WITH REGARD TO VOTING, PARTICIPATION & DIVIDENDS.

Class of Shares:	A	Number allotted	76178906
	ORDINARY	Aggregate nominal value:	761789.06

Currency: **USD**

Prescribed particulars

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Class of Shares:	A	Number allotted	61841988
	PREFERENCE	Aggregate nominal value:	172539146.52

Currency: **USD**

Prescribed particulars

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Class of Shares:	B	Number allotted	19874599
	ORDINARY	Aggregate nominal value:	198745.99

Currency: **USD**

Prescribed particulars

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Class of Shares:	B	Number allotted	19874599
	PREFERENCE	Aggregate nominal value:	55450131.21

Currency: **USD**

Prescribed particulars

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Class of Shares:	C	Number allotted	12914320
	ORDINARY	Aggregate nominal value:	129143.2
Currency:	USD		

Prescribed particulars

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Class of Shares:	D	Number allotted	4701410
	ORDINARY	Aggregate nominal value:	47014.1
Currency:	USD		

Prescribed particulars

FULL RIGHTS WITH REGARD TO VOTING, PARTICIPATION & DIVIDENDS.

Statement of Capital (Totals)

Currency:	USD	Total number of shares:	195395822
		Total aggregate nominal value:	229126070.08
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.