

**Return of Allotment of Shares**Company Name: **CUADRILLA RESOURCES HOLDINGS LIMITED**Company Number: **07147040**Received for filing in Electronic Format on the: **30/01/2019**

X7Y8N76R

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	18/01/2019	25/01/2019

Class of Shares:	A ORDINARY	Number allotted	1450000
Currency:	USD	Nominal value of each share	0.01
		Amount paid:	0.01
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	A	Number allotted	1450000
	PREFERENCE	Nominal value of each share	2.79
Currency:	USD	Amount paid:	2.79
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	C ORDINARY	Number allotted	177282
Currency:	USD	Nominal value of each share	0.01
		Amount paid:	0.01
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	D ORDINARY	Number allotted	88641
Currency:	USD	Nominal value of each share	0.01
		Amount paid:	0.01
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	DEFERRED	Number allotted	10000
Currency:	USD	Aggregate nominal value:	100

Prescribed particulars

FULL RIGHTS WITH REGARD TO VOTING, PARTICIPATION & DIVIDENDS.

Class of Shares:	A	Number allotted	75228306
	ORDINARY	Aggregate nominal value:	752283.06

Currency: **USD**

Prescribed particulars

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Class of Shares:	A	Number allotted	60891388
	PREFERENCE	Aggregate nominal value:	169886972.52

Currency: **USD**

Prescribed particulars

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Class of Shares:	B	Number allotted	19874599
	ORDINARY	Aggregate nominal value:	198745.99

Currency: **USD**

Prescribed particulars

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Class of Shares:	B	Number allotted	19874599
	PREFERENCE	Aggregate nominal value:	55450131.21

Currency: **USD**

Prescribed particulars

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Class of Shares:	C	Number allotted	12798096
	ORDINARY	Aggregate nominal value:	127980.96
Currency:	USD		

Prescribed particulars

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Class of Shares:	D	Number allotted	4643298
	ORDINARY	Aggregate nominal value:	46432.98
Currency:	USD		

Prescribed particulars

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Statement of Capital (Totals)

Currency:	USD	Total number of shares:	193320286
		Total aggregate nominal value:	226462646.72
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.