

**Return of Allotment of Shares**Company Name: **CUADRILLA RESOURCES HOLDINGS LIMITED**Company Number: **07147040**Received for filing in Electronic Format on the: **31/12/2018**

X7LZDGVU

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	13/12/2018	20/12/2018

Class of Shares:	A ORDINARY	Number allotted	1800000
Currency:	USD	Nominal value of each share	0.01
		Amount paid:	0.01
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	A	Number allotted	1800000
	PREFERENCE	Nominal value of each share	2.79
Currency:	USD	Amount paid:	2.79
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	C ORDINARY	Number allotted	220074
Currency:	USD	Nominal value of each share	0.01
		Amount paid:	0.01
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	D ORDINARY	Number allotted	110037
Currency:	USD	Nominal value of each share	0.01
		Amount paid:	0.01
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	DEFERRED	Number allotted	10000
Currency:	USD	Aggregate nominal value:	100

Prescribed particulars

FULL RIGHTS WITH REGARD TO VOTING, PARTICIPATION & DIVIDENDS.

Class of Shares:	A	Number allotted	73778306
	ORDINARY	Aggregate nominal value:	737783.06

Currency: **USD**

Prescribed particulars

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Class of Shares:	A	Number allotted	59441388
	PREFERENCE	Aggregate nominal value:	165841472.52

Currency: **USD**

Prescribed particulars

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Class of Shares:	B	Number allotted	19874599
	ORDINARY	Aggregate nominal value:	198745.99

Currency: **USD**

Prescribed particulars

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Class of Shares:	B	Number allotted	19874599
	PREFERENCE	Aggregate nominal value:	55450131.21

Currency: **USD**

Prescribed particulars

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Class of Shares:	C	Number allotted	12620814
	ORDINARY	Aggregate nominal value:	126208.14
Currency:	USD		

Prescribed particulars

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Class of Shares:	D	Number allotted	4554657
	ORDINARY	Aggregate nominal value:	45546.57
Currency:	USD		

Prescribed particulars

FULL RIGHTS WITH REGARD TO VOTING, PARTICIPATION & DIVIDENDS.

Statement of Capital (Totals)

Currency:	USD	Total number of shares:	190154363
		Total aggregate nominal value:	222399987.49
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.