

**Return of Allotment of Shares**Company Name: **CUADRILLA RESOURCES HOLDINGS LIMITED**Company Number: **07147040**Received for filing in Electronic Format on the: **29/08/2018**

X7DCHERT

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	17/08/2018	28/08/2018

Class of Shares:	A ORDINARY	Number allotted	725000
Currency:	USD	Nominal value of each share	0.01
		Amount paid:	0.01
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	A	Number allotted	725000
	PREFERENCE	Nominal value of each share	2.79
Currency:	USD	Amount paid:	2.79
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	C ORDINARY	Number allotted	88641
Currency:	USD	Nominal value of each share	0.01
		Amount paid:	0.01
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	D ORDINARY	Number allotted	44320
Currency:	USD	Nominal value of each share	0.01
		Amount paid:	0.01
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	DEFERRED	Number allotted	10000
Currency:	USD	Aggregate nominal value:	100

Prescribed particulars

FULL RIGHTS WITH REGARD TO VOTING, PARTICIPATION & DIVIDENDS.

Class of Shares:	A	Number allotted	70178306
	ORDINARY	Aggregate nominal value:	701783.06

Currency: **USD**

Prescribed particulars

FULL RIGHTS WITH REGARD TO VOTING, PARTICIPATION & DIVIDENDS.

Class of Shares:	A	Number allotted	55841388
	PREFERENCE	Aggregate nominal value:	155797472.52

Currency: **USD**

Prescribed particulars

FULL RIGHTS WITH REGARD TO VOTING, PARTICIPATION & DIVIDENDS.

Class of Shares:	B	Number allotted	19874599
	ORDINARY	Aggregate nominal value:	198745.99

Currency: **USD**

Prescribed particulars

FULL RIGHTS WITH REGARD TO VOTING, PARTICIPATION & DIVIDENDS.

Class of Shares:	B	Number allotted	19874599
	PREFERENCE	Aggregate nominal value:	55450131.21

Currency: **USD**

Prescribed particulars

FULL RIGHTS WITH REGARD TO VOTING, PARTICIPATION & DIVIDENDS.

Class of Shares:	C	Number allotted	12180666
	ORDINARY	Aggregate nominal value:	121806.66
Currency:	USD		

Prescribed particulars

FULL RIGHTS WITH REGARD TO VOTING, PARTICIPATION & DIVIDENDS.

Class of Shares:	D	Number allotted	4334583
	ORDINARY	Aggregate nominal value:	43345.83
Currency:	USD		

Prescribed particulars

FULL RIGHTS WITH REGARD TO VOTING, PARTICIPATION & DIVIDENDS.

Statement of Capital (Totals)

Currency:	USD	Total number of shares:	182294141
		Total aggregate nominal value:	212313385.27
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.