

**Return of Allotment of Shares**Company Name: **CUADRILLA RESOURCES HOLDINGS LIMITED**Company Number: **07147040**Received for filing in Electronic Format on the: **29/06/2018**

X794TZQX

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>15/06/2018</b>	<b>22/06/2018</b>

<b>Class of Shares:</b>	<b>A ORDINARY</b>	Number allotted	<b>1450000</b>
Currency:	<b>USD</b>	Nominal value of each share	<b>0.01</b>
		Amount paid:	<b>0.01</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

<b>Class of Shares:</b>	<b>A</b>	Number allotted	<b>1450000</b>
	<b>PREFERENCE</b>	Nominal value of each share	<b>2.79</b>
Currency:	<b>USD</b>	Amount paid:	<b>2.79</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

<b>Class of Shares:</b>	<b>C ORDINARY</b>	Number allotted	<b>177282</b>
Currency:	<b>USD</b>	Nominal value of each share	<b>0.01</b>
		Amount paid:	<b>0.01</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

<b>Class of Shares:</b>	<b>D ORDINARY</b>	Number allotted	<b>88641</b>
Currency:	<b>USD</b>	Nominal value of each share	<b>0.01</b>
		Amount paid:	<b>0.01</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>DEFERRED</b>	Number allotted	<b>10000</b>
Currency:	<b>USD</b>	Aggregate nominal value:	<b>100</b>

Prescribed particulars

**FULL RIGHTS WITH REGARD TO VOTING, PARTICIPATION & DIVIDENDS.**

<b>Class of Shares:</b>	<b>A</b>	Number allotted	<b>69453306</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>694533.06</b>

Currency: **USD**

Prescribed particulars

**FULL RIGHTS WITH REGARD TO VOTING, PARTICIPATION & DIVIDENDS.**

<b>Class of Shares:</b>	<b>A</b>	Number allotted	<b>55116388</b>
	<b>PREFERENCE</b>	Aggregate nominal value:	<b>153774722.52</b>

Currency: **USD**

Prescribed particulars

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<b>Class of Shares:</b>	<b>B</b>	Number allotted	<b>19874599</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>198745.99</b>

Currency: **USD**

Prescribed particulars

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<b>Class of Shares:</b>	<b>B</b>	Number allotted	<b>19874599</b>
	<b>PREFERENCE</b>	Aggregate nominal value:	<b>55450131.21</b>

Currency: **USD**

Prescribed particulars

**FULL RIGHTS WITH REGARD TO VOTING, PARTICIPATION & DIVIDENDS.**

<b>Class of Shares:</b>	<b>C</b>	Number allotted	<b>12092025</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>120920.25</b>
Currency:	<b>USD</b>		
Prescribed particulars			
<b>FULL RIGHTS WITH REGARD TO VOTING, PARTICIPATION &amp; DIVIDENDS.</b>			

<b>Class of Shares:</b>	<b>D</b>	Number allotted	<b>4290263</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>42902.63</b>
Currency:	<b>USD</b>		
Prescribed particulars			
<b>FULL RIGHTS WITH REGARD TO VOTING, PARTICIPATION &amp; DIVIDENDS.</b>			

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## Statement of Capital (Totals)

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Currency:	<b>USD</b>	Total number of shares:	<b>180711180</b>
		Total aggregate nominal value:	<b>210282055.66</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.