

**Return of Allotment of Shares**Company Name: **CUADRILLA RESOURCES HOLDINGS LIMITED**Company Number: **07147040**Received for filing in Electronic Format on the: **08/10/2019**

X8FOEMEB

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
04/10/2019

| | | | |
|-------------------------|-------------------|-----------------------------|---------------|
| Class of Shares: | A ORDINARY | Number allotted | 542333 |
| Currency: | USD | Nominal value of each share | 0.01 |
| | | Amount paid: | 0.01 |
| | | Amount unpaid: | 0 |

No shares allotted other than for cash

| | | | |
|-------------------------|-------------------|-----------------------------|---------------|
| Class of Shares: | A | Number allotted | 542333 |
| | PREFERENCE | Nominal value of each share | 2.79 |
| Currency: | USD | Amount paid: | 2.79 |
| | | Amount unpaid: | 0 |

No shares allotted other than for cash

| | | | |
|-------------------------|-------------------|-----------------------------|---------------|
| Class of Shares: | C ORDINARY | Number allotted | 110037 |
| Currency: | USD | Nominal value of each share | 0.01 |
| | | Amount paid: | 0.01 |
| | | Amount unpaid: | 0 |

No shares allotted other than for cash

| | | | |
|-------------------------|-------------------|-----------------------------|--------------|
| Class of Shares: | D ORDINARY | Number allotted | 55018 |
| Currency: | USD | Nominal value of each share | 0.01 |
| | | Amount paid: | 0.01 |
| | | Amount unpaid: | 0 |

No shares allotted other than for cash

Statement of Capital (Share Capital)

| | | | |
|-------------------------|-----------------|--------------------------|------------------|
| Class of Shares: | A | Number allotted | 78908906 |
| | ORDINARY | Aggregate nominal value: | 789089.06 |

Currency: **USD**

Prescribed particulars

FULL RIGHTS WITH REGARD TO VOTING, PARTICIPATION & DIVIDENDS.

| | | | |
|-------------------------|-----------------|--------------------------|------------------|
| Class of Shares: | B | Number allotted | 19874599 |
| | ORDINARY | Aggregate nominal value: | 198745.99 |

Currency: **USD**

Prescribed particulars

FULL RIGHTS WITH REGARD TO VOTING, PARTICIPATION & DIVIDENDS.

| | | | |
|-------------------------|-----------------|--------------------------|------------------|
| Class of Shares: | C | Number allotted | 13248098 |
| | ORDINARY | Aggregate nominal value: | 132480.98 |

Currency: **USD**

Prescribed particulars

FULL RIGHTS WITH REGARD TO VOTING, PARTICIPATION & DIVIDENDS.

| | | | |
|-------------------------|-----------------|--------------------------|-----------------|
| Class of Shares: | D | Number allotted | 4868299 |
| | ORDINARY | Aggregate nominal value: | 48682.99 |

Currency: **USD**

Prescribed particulars

FULL RIGHTS WITH REGARD TO VOTING, PARTICIPATION & DIVIDENDS.

| | | | |
|-------------------------|-----------------|--------------------------|--------------|
| Class of Shares: | DEFERRED | Number allotted | 10000 |
| Currency: | USD | Aggregate nominal value: | 100 |

Prescribed particulars

FULL RIGHTS WITH REGARD TO VOTING, PARTICIPATION & DIVIDENDS.

| | | | |
|--|-------------------|--------------------------|---------------------|
| Class of Shares: | A | Number allotted | 64571988 |
| | PREFERENCE | Aggregate nominal value: | 180155846.52 |
| Currency: | USD | | |
| Prescribed particulars | | | |
| FULL RIGHTS WITH REGARD TO VOTING, PARTICIPATION & DIVIDENDS. | | | |

| | | | |
|--|-------------------|--------------------------|--------------------|
| Class of Shares: | B | Number allotted | 19874599 |
| | PREFERENCE | Aggregate nominal value: | 55450131.21 |
| Currency: | USD | | |
| Prescribed particulars | | | |
| FULL RIGHTS WITH REGARD TO VOTING, PARTICIPATION & DIVIDENDS. | | | |

Statement of Capital (Totals)

| | | | |
|-----------|------------|--------------------------------|---------------------|
| Currency: | USD | Total number of shares: | 201356489 |
| | | Total aggregate nominal value: | 236775076.75 |
| | | Total aggregate amount unpaid: | 0 |

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.