

**Return of Allotment of Shares**Company Name: **CUADRILLA RESOURCES HOLDINGS LIMITED**Company Number: **07147040**Received for filing in Electronic Format on the: **03/09/2019**

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Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	20/08/2019	27/08/2019

Class of Shares:	A ORDINARY	Number allotted	1350000
Currency:	USD	Nominal value of each share	0.01
		Amount paid:	0.01
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	A	Number allotted	1350000
	PREFERENCE	Nominal value of each share	2.79
Currency:	USD	Amount paid:	2.79
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	C ORDINARY	Number allotted	165055
Currency:	USD	Nominal value of each share	0.01
		Amount paid:	0.01
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	D ORDINARY	Number allotted	82528
Currency:	USD	Nominal value of each share	0.01
		Amount paid:	0.01
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	78008906
	ORDINARY	Aggregate nominal value:	780089.06

Currency: **USD**

Prescribed particulars

FULL RIGHTS WITH REGARD TO VOTING, PARTICIPATION & DIVIDENDS.

Class of Shares:	B	Number allotted	19874599
	ORDINARY	Aggregate nominal value:	198745.99

Currency: **USD**

Prescribed particulars

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Class of Shares:	C	Number allotted	13138061
	ORDINARY	Aggregate nominal value:	131380.61

Currency: **USD**

Prescribed particulars

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Class of Shares:	D	Number allotted	4813281
	ORDINARY	Aggregate nominal value:	48132.81

Currency: **USD**

Prescribed particulars

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Class of Shares:	DEFERRED	Number allotted	10000
Currency:	USD	Aggregate nominal value:	100

Prescribed particulars

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Class of Shares:	A	Number allotted	63671988
	PREFERENCE	Aggregate nominal value:	177644846.52
Currency:	USD		
Prescribed particulars			
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Class of Shares:	B	Number allotted	19874599
	PREFERENCE	Aggregate nominal value:	55450131.21
Currency:	USD		
Prescribed particulars			
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Statement of Capital (Totals)

Currency:	USD	Total number of shares:	199391434
		Total aggregate nominal value:	234253426.2
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.