

CS01 (ZG)
Confirmation statement



Companies House

91964048 / £40

A fee may be payable with this form
Please see 'How to pay' on the last page

✓ **What this form is for**
You may use this form to confirm
that the company has filed up to
date. You must file a confirmation
statement at least once every year.

✗ **What this form is NOT for**
You cannot use this form to
confirm changes to the company's
registered office address, or its
alternative inspection address
(SAIL) information.

FRIDAY



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DSR

21/10/2016

#25

Before you start

You can check your company details for free on our online service
www.beta.companieshouse.gov.uk

Change to your company information

If you need to make any changes to

- **Part 1** Principal business activities or standard industrial classification (SIC)
- **Part 2** Statement of capital
- **Part 3** Trading status of shares and exemption from keeping a register of people with significant control (PSC)
- **Part 4** Shareholder information
- **Part 5** Information about people with significant control (PSC)

Other changes

If you need to make any
changes to

- registered office address
- single alternative inspection
address (SAIL) and company
records
- officer appointments

You must do this separately
before or at the same time as this
confirmation statement

**Only use this form if restrictions on using or disclosing any
of an individual's particulars in relation to this company
are in force under regulations under section 790ZG of the
Companies Act 2006**

1

Company details

Company number

07147040

Company name in full

CUADRILLA RESOURCES
HOLDINGS LIMITED

→ **Filing in this form**

Please complete in typescript or in
bold black capitals

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2

Confirmation date

Please give the confirmation statement date. You must deliver this form within 14 days of this date. Please check your company records for the date of your confirmation period.

Confirmation date ①

3 0 0 9 2 0 1 6

① Check when your confirmation statement is due
To check your confirmation statement date
www.beta.companieshouse.gov.uk
You can make a statement at any time during the confirmation period. This will change your next confirmation date.

3

Confirmation statement

I confirm that all information required to be delivered by the company pursuant to section 853A(1)(a) of the Companies Act 2006 in relation to the confirmation period ending on the confirmation date above either has been delivered or is being delivered with this statement.

Signature

Signature

X R K Henworth X

CO SECRETARY

This form may be signed by
Director ②, Secretary, Person authorised ③, Charity commission receiver and manager, CIC manager, Judicial factor

② Societas Europaea
If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.
③ Person authorised
Under either section 270 or 274 of the Companies Act 2006

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **REBECCA HENWORTH**

Company name **CUADRILLA RESOURCES**

HOLDINGS LIMITED

Address **CUADRILLA HOUSE**

UNIT 6 SCEPTRE COURT

SCEPTRE WAY

Post town **BAMBER BRIDGE**

County/Region **LANCS**

Postcode **PR5 6AW**

Country

DX

Telephone **01772 585450**



Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You are using a purple coloured form
- ☐ You are not using a photocopy
- ☐ You have checked the company information that we hold
- ☐ You have shown any relevant changes made to your information on the additional parts to this form or filed the appropriate form before or at the same time as this confirmation statement
- ☐ You have signed the form
- ☐ You have enclosed the correct fee if appropriate



How to pay

You must include a £40 fee with the first Confirmation Statement you file each year. Further Confirmation Statements made in the same year don't require a fee.

Make cheques or postal orders payable to 'Companies House'.



Important information

Please note that all information on and sent with this form will appear on the public record, apart from information relating to usual residential addresses and all information relating to an individual PSC who has applied for or been granted an exemption under section 790ZG of the Companies Act 2006 from having their details appear on the public record.

Day of birth will only be shown on the public record if the company has elected to keep PSC and/or directors' information on the public register.

Make sure that the form is on purple paper and that you are not submitting a photocopy.



Where to send

Please return this form to the address below

The Registrar of Companies, PO Box 4082
Cardiff, CF14 3WE



Further information

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

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Part 1

Standard industrial classification (SIC) code change

Only use this part to tell us of any changes to your standard industrial classification codes during this confirmation period.

✓ This part must be sent
at the same time as your
confirmation statement.

✗ Do not send this part if none of
your SIC codes have changed

For further information, please
refer to our guidance at
www.gov.uk/companieshouse

Standard industrial classification (SIC)
To check your current SIC code(s)
www.beta.companieshouse.gov.uk

A1

New standard industrial classification code ^①

	Please show any new SIC codes				
Classification code 1					
Classification code 2					
Classification code 3					
Classification code 4					
	If you cannot determine a code, please give a brief description of the company's business activity below				
Principal activity description					

① Standard industrial classification
Provide a trade classification code (SIC code 2007) or a description of your company's main business in this section

A full list of the trade classification codes are available on our website
www.gov.uk/companieshouse

A2

Removal of standard industrial classification

	Please show any SIC codes which no longer apply				
Classification code 1					
Classification code 2					
Classification code 3					
Classification code 4					

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Part 2

Statement of capital change

Complete this part in full if there has been any change to your share capital or prescribed particulars since the last statement of capital was delivered

✓ This part must be sent at the same time as your confirmation statement

✗ Not required for companies without share capital

For further information, please refer to our guidance at www.gov.uk/companieshouse

You must complete both sections B1 and B2

B1

Share capital

Complete the table(s) below to show the issued share capital

Complete a separate table for each currency (if appropriate) For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'

Continuation pages

Use a statement of capital continuation page if necessary

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
---	---	------------------	---	---

Currency table A

US \$	DEFERRED	10 000	\$ 100	
US \$	A ORDINARY	66 573 306	\$ 665 733.06	
US \$	A PREFERENCE	52 236 388	\$ 145 739 522.52	
Totals				

Currency table B

US \$	B ORDINARY	19 874 599	\$ 198 745.99	
US \$	B PREFERENCE	19 874 599	\$ 554 501 31.21	
US \$	C ORDINARY	11 739 906	\$ 117 399.06	
Totals				

Currency table C

US \$	D ORDINARY	4 114 203	\$ 41 142.03	
Totals				

Totals (including continuation pages)

Total number of shares	Total aggregate nominal value ①	Total aggregate amount unpaid ①
174 423 001	\$ 202 212 773.81	0

① Please list total aggregate values in different currencies separately
For example £100 + €100 + \$10 etc

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B2

Prescribed particulars

Please give the prescribed particulars of rights attached to each class of share shown in the 'share capital' tables in Section B1

Prescribed particulars of rights attached to shares

The particulars are

- a particulars of any voting rights, including rights that arise only in certain circumstances,
- b particulars of any rights, as respects dividends, to participate in a distribution,
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder

A separate table must be used for each class of share

Please use a prescribed particulars continuation page if necessary

Class of share

DEFERRED

Prescribed particulars

FULL RIGHTS WITH REGARD
TO VOTING, PARTICIPATION
& DIVIDENDS

Class of share

A ORDINARY

Prescribed particulars

FULL RIGHTS WITH REGARD TO
VOTING, PARTICIPATION AND
DIVIDENDS

Class of share

A PREFERENCE

Prescribed particulars

FULL RIGHTS WITH REGARD
TO VOTING, PARTICIPATION
AND DIVIDENDS

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Part 3

Trading status of shares and exemption from keeping a register of people with significant control (PSC)

Use this Part to tell us of the trading status of shares and information about exemption from keeping a PSC register (if this is the first time you're giving this information or if any of this information has changed since you last gave it)

✓ This part must be sent
at the same time as your
confirmation statement

✗ Do not send if none of this
information has changed

For further information, please
refer to our guidance at
www.gov.uk/companieshouse

C1

Company's shares admitted to trading on a market ^①

Were any shares admitted to trading on a market during the confirmation period? Please tick the appropriate box below

- ☒ **No** go to **Part 4 section D1** 'Non traded shareholders'
- ☐ **Yes** go to **Section C2** 'DTR5'

^① A market is one established under the rules of a UK recognised investment exchange or any other regulated markets in or outside of the UK, or any other market outside of the UK. The current UK recognised investment exchanges and regulated markets can be found at www.fsa.gov.uk/register/exchanges.

C2

Exemption from providing shareholder information (DTR5) ^②

Throughout the confirmation period, was the company a traded company and an issuer to which DTR5 applies? Please tick the appropriate box below

- ☐ **No** go to **Section C3** 'Exemption from keeping a PSC register'
- ☐ **Yes** You have now finished this Part and do not need to complete Parts 4 or 5

^② Please review and complete (if necessary) this section if you have answered 'Yes' to section C1 'Company's shares admitted to trading on a market'

DTR5

DTR5 refers to the Vote Holder and Issuer Notification Rules contained in Chapter 5 of the Disclosure and Transparency Rules source book issued by the Financial Services Authority. Notification is required when the percentage acquisition of a shareholder in the company has reached a certain threshold (starting at 3%).

C3

Exemption from keeping a people with significant control (PSC) register ^③

Is the company exempt or has it ever been exempt from keeping a PSC register

- **Yes** continue (Tick only one box)
- **No** go to **Part 4 section D2** 'Shareholder information for certain traded companies'

Please tick the appropriate statement

- ☐ The company is exempt from the requirement to obtain information and keep a register of its PSC because the company has voting shares admitted to trading on a regulated market in an EEA State other than the United Kingdom
- ☐ The company is exempt from the requirement to obtain information and keep a register of its PSC because the company has voting shares admitted to trading on a market listed in Schedule 1 of the Register of People with Significant Control Regulations 2016
- ☐ The exemption from keeping a PSC register (Part 21A) no longer applies ^④

Please review and complete (if necessary) this section if you have answered 'No' to section C2 'DTR5'

^③ Exemption from keeping a PSC register

In accordance with Part 21A of the Companies Act 2006

^④ Exemption from keeping a PSC register no longer applies

If you need to provide PSC information complete and return any relevant sections of Part 5

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B2	Prescribed particulars	
	Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section B1	Prescribed particulars of rights attached to shares
Class of share	B ORDINARY	The particulars are
Prescribed particulars ①	FULL RIGHTS WITH REGARD TO VOTING, PARTICIPATION AND DIVIDENDS	<ul style="list-style-type: none"> a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder
	B PREFERENCE	A separate table must be used for each class of share
	FULL RIGHTS WITH REGARD TO VOTING, PARTICIPATION AND DIVIDENDS	
	C ORDINARY	
	FULL RIGHTS WITH REGARD TO VOTING, PARTICIPATION AND DIVIDENDS	
	D ORDINARY	
	FULL RIGHTS WITH REGARD TO VOTING, PARTICIPATION AND DIVIDENDS	

Shareholder information for a non-traded company

Please list the company shareholders in alphabetical order. Joint shareholders should be listed consecutively.

06/16 Version 1.0

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Part 4

Shareholder information change

Only use this Part to tell us of a change to shareholder information since the company last delivered this information

☒ If completed this Part must be sent at the same time as your confirmation statement

☒ Not required for companies without share capital

For further information, please refer to our guidance at www.gov.uk/companieshouse

D1

Shareholder information for a non-traded company ^o

How is the list of shareholders enclosed Please tick the appropriate box below

☒ The list of shareholders is enclosed on paper

☐ The list of shareholders is enclosed in another format

^o Further shareholders
Please use a Shareholder information (for a non traded company) continuation page if necessary

Show any information that has changed for each person

Please list the company shareholders in alphabetical order Joint shareholders should be listed consecutively

Shareholder's Name (Address not required)	Class of share	Shares held at confirmation date	Shares transferred (if appropriate)	
		Number of shares	Number of shares	Date of registration of transfer
				/ /
				/ /
				/ /
				/ /
				/ /
				/ /
				/ /
				/ /
				/ /

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D2

Shareholder information for certain traded companies (not DTR5)

Give details of any change to the information (since you last gave it) about people who held at least 5% of the issued shares of any class at the end of the confirmation period

Please list the shareholders in alphabetical order. Joint shareholders should be listed consecutively.

Further shareholders

Please use a 'Shareholder
Information – certain traded
companies (not a DTRS company)
' continuation page if necessary

Shares held at confirmation date

[illegible]

Cuadrilla Resources Holdings Limited

Type of member list FULL

Class of share	Shareholder		Number held	Number transferred	Date of transfer
A Ordinary	Bickell Services Pty Limited (as trustee of Randolph Trust)		1252		
A Preference	Bickell Services Pty Limited (as trustee of Randolph Trust)		989		
B Ordinary	Bickell Services Pty Limited (as trustee of Randolph Trust)		40000		
B Preference	Bickell Services Pty Limited (as trustee of Randolph Trust)		40000		
A Ordinary	Iain	BROWN	776		
A Preference	Iain	BROWN	776		
A Ordinary	Robert	BUSTIN	85700		
A Preference	Robert	BUSTIN	78470		
B Ordinary	Robert	BUSTIN	1600000		
B Preference	Robert	BUSTIN	1600000		
A Ordinary	Carey Pensions and Benefits Limited (as Trustee of the Cuadrilla Resources Employee Share Ownership Plan Trust)		427953		
A Preference	Carey Pensions and Benefits Limited (as Trustee of the Cuadrilla Resources Employee Share Ownership Plan Trust)		387942		
B Ordinary	Carey Pensions and Benefits Limited (as Trustee of the Cuadrilla Resources Employee Share Ownership Plan Trust)		5475000		
B Preference	Carey Pensions and Benefits Limited (as Trustee of the Cuadrilla Resources Employee Share Ownership Plan Trust)		5475000		
C Ordinary	Carey Pensions and Benefits Limited (as Trustee of the Cuadrilla Resources Employee Share Ownership Plan Trust)		11739906		
D Ordinary	Carey Pensions and Benefits Limited (as Trustee of the Cuadrilla Resources Employee Share Ownership Plan Trust)		4114203		
A Ordinary	Huw	CLARKE	15427		
A Preference	Huw	CLARKE	14028		
A Ordinary	Lucy	CRADDOCK	597		
A Preference	Lucy	CRADDOCK	582		
A Ordinary	Frank	de BOER	0	4082	31/01/2016
A Preference	Frank	de BOER	0	3924	31/01/2016
A Ordinary	Nisha	DEANS	0	367	31/01/2016
A Preference	Nisha	DEANS	0	356	31/01/2016
A Ordinary	Francis	EGAN	153255		
A Preference	Francis	EGAN	143158		

Class of share	Shareholder	Number held	Number transferred	Date of transfer
A Ordinary	Matthew HAMPSON	3027		
A Preference	Matthew HAMPSON	2867		
A Ordinary	Rebecca HENWORTH	1754		
A Preference	Rebecca HENWORTH	1630		
A Ordinary	Christopher HIRD	17919		
A Preference	Christopher HIRD	16117		
A Ordinary	Laura HUGHES	4093		
A Preference	Laura HUGHES	4093		
A Ordinary	Anthony KELLY	10745		
A Preference	Anthony KELLY	8490		
B Ordinary	Anthony KELLY	243333		
B Preference	Anthony KELLY	243333		
A Ordinary	Matthew LAMBERT	24716		
A Preference	Matthew LAMBERT	24202		
A Ordinary	Kenneth LOWE	1756		
A Preference	Kenneth LOWE	1552		
A Ordinary	Lucas Cuadrilla Pty Limited	27557451		
A Preference	Lucas Cuadrilla Pty Limited	22058691		
B Ordinary	Lucas Cuadrilla Pty Limited	11491266		
B Preference	Lucas Cuadrilla Pty Limited	11491266		
A Ordinary	Nicholas MACE	2368		
A Preference	Nicholas MACE	2339		
A Ordinary	Stephen MAER	0	2384	28/02/2016
A Preference	Stephen MAER	0	2224	28/02/2016
A Ordinary	Victoria MILLER	7927		
A Preference	Victoria MILLER	7182		
B Ordinary	Victoria MILLER	25000		
B Preference	Victoria MILLER	25000		
A Ordinary	Jody MILLER	990		
A Preference	Jody MILLER	912		

Class of share	Shareholder		Number held	Number transferred	Date of transfer
A Ordinary	Jessica	MILNE	107		
A Preference	Jessica	MILNE	107		
A Ordinary	Jillian	OVERLAND	5374		
A Preference	Jillian	OVERLAND	5374		
A Ordinary	Michael	PARTINGTON	395		
A Preference	Michael	PARTINGTON	395		
A Ordinary	Deepak	PATEL	0	1042	31/01/2016
A Preference	Deepak	PATEL	0	1006	31/01/2016
A Ordinary	Deborah	PATERSON	3856		
A Preference	Deborah	PATERSON	3565		
A Ordinary	Andrew	QUARLES VAN UFFORD	1270		
A Preference	Matthew	QUARLES VAN UFFORD	1270		
A Ordinary	Jacqueline	REID	2754		
A Preference	Jacqueline	REID	2754		
A Ordinary	Riverstone/Carlyle Global Energy and Power Fund IV (Caymand) L P		38237050		
A Preference	Riverstone/Carlyle Global Energy and Power Fund IV (Caymand) L P		29464269		
B Ordinary	Riverstone/Carlyle Global Energy and Power Fund IV (Caymand) L P		800000		
B Preference	Riverstone/Carlyle Global Energy and Power Fund IV (Caymand) L P		800000		
A Ordinary	Samuel	SCHOFIELD	2252		
A Preference	Samuel	SCHOFIELD	2252		
A Ordinary	Yasin	SHEKHANI	158		
A Preference	Yasin	SHEKHANI	158		
Deferred	Tansho Limited		10000		
B Ordinary	Ian	THOMSON	200000		
B Preference	Ian	THOMSON	200000		
A Ordinary	Thomas	WOOD	2384		
A Preference	Thomas	WOOD	2224		
A Ordinary	Tracy	WRIGHT	0	1495	31/01/2016
A Preference	Tracy	WRIGHT	0	1290	31/01/2016

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Part 5

Information about people with significant control (PSC)

✓ This part must be sent at the same time as your confirmation statement

✗ Don't complete this part if you've elected to keep information about people with significant control on the public register instead of in your own register

For further information, please refer to our guidance at www.gov.uk/companieshouse

Only use this Part to tell us about the people with significant control (PSC) of the company. This includes individuals, relevant legal entities (RLE) and other registrable persons (ORP)

Only complete this Part if this is the first time you have given this information or if there has been a change to any of the information since you last gave it.

If you've previously given this information and there has been no change to any of it, you don't need to complete or return this Part

- Use section E1 to tell us about statements in your PSC register relating to the company
- Use F1-F6 (as applicable) for an individual who is a person with significant control and who is a section 790ZG beneficiary.
- Use G1-G5 for an individual who is a person with significant control who is not a section 790ZG beneficiary
- Use H1-H4 for a relevant legal entity (RLE)
- Use I1-I4 for an 'other registrable person' (ORP)
- Use J1-J3 for any additional statements relating to a PSC or RLE that are in your PSC register at the confirmation date. Don't use J1 if statement D relates to a 790ZG beneficiary (use J4 & J5 instead)
- If you need to tell us about more PSCs, RLEs or ORPs, use a continuation page

E1

Company statements

If the company's PSC register contains one of the following statements during the confirmation period, please tick

If either of the statements below still apply at the confirmation statement date, don't complete the rest of Part 5

If a statement is no longer true, give the date of the change and complete the relevant sections in Part 5

If the statements appear more than once in the company's PSC register, use a continuation page

Statement

Date (if applicable)
that this ceased to be true during the period

☐ The company knows or has reasonable cause to believe that there is no registrable person or registrable relevant legal entity in relation to the company

☐ The company has not yet completed taking reasonable steps to find out if there is anyone who is a registrable person or registrable relevant legal entity in relation to the company

If the statements appear more than once in the company's PSC register, use a continuation page

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F1

Section 790ZG of
Companies Act 2006

Section 790ZG exemption

The individual PSC's details are not shown because restrictions on using or disclosing any of the individual's particulars in relation to this company are in force under regulations under section 790ZG of the Companies Act 2006

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Blank page- do not remove