

**Return of Allotment of Shares**Company Name: **CUADRILLA RESOURCES HOLDINGS LIMITED**Company Number: **07147040**Received for filing in Electronic Format on the: **22/09/2016**

X5G39EYY

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>08/09/2016</b>	<b>16/09/2016</b>

<b>Class of Shares:</b>	<b>A ORDINARY</b>	Number allotted	<b>536000</b>
Currency:	<b>USD</b>	Nominal value of each share	<b>0.01</b>
		Amount paid:	<b>0.01</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

<b>Class of Shares:</b>	<b>A</b>	Number allotted	<b>536000</b>
	<b>PREFERENCE</b>	Nominal value of each share	<b>2.79</b>
Currency:	<b>USD</b>	Amount paid:	<b>2.79</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

<b>Class of Shares:</b>	<b>C ORDINARY</b>	Number allotted	<b>65534</b>
Currency:	<b>USD</b>	Nominal value of each share	<b>0.01</b>
		Amount paid:	<b>0.01</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

<b>Class of Shares:</b>	<b>D ORDINARY</b>	Number allotted	<b>32767</b>
Currency:	<b>USD</b>	Nominal value of each share	<b>0.01</b>
		Amount paid:	<b>0.01</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

---

## Statement of Capital (Share Capital)

---

<b>Class of Shares:</b>	<b>DEFERRED</b>	Number allotted	<b>10000</b>
Currency:	<b>USD</b>	Aggregate nominal value:	<b>100</b>

Prescribed particulars

**FULL RIGHTS WITH REGARD TO VOTING, PARTICIPATION & DIVIDENDS.**

<b>Class of Shares:</b>	<b>A</b>	Number allotted	<b>66573306</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>665733.06</b>

Currency: **USD**

Prescribed particulars

**FULL RIGHTS WITH REGARD TO VOTING, PARTICIPATION & DIVIDENDS.**

<b>Class of Shares:</b>	<b>A</b>	Number allotted	<b>52236388</b>
	<b>PREFERENCE</b>	Aggregate nominal value:	<b>145739522.52</b>

Currency: **USD**

Prescribed particulars

**FULL RIGHTS WITH REGARD TO VOTING, PARTICIPATION & DIVIDENDS.**

<b>Class of Shares:</b>	<b>B</b>	Number allotted	<b>19874599</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>198745.99</b>

Currency: **USD**

Prescribed particulars

**FULL RIGHTS WITH REGARD TO VOTING, PARTICIPATION & DIVIDENDS.**

<b>Class of Shares:</b>	<b>B</b>	Number allotted	<b>19874599</b>
	<b>PREFERENCE</b>	Aggregate nominal value:	<b>55450131.21</b>

Currency: **USD**

Prescribed particulars

**FULL RIGHTS WITH REGARD TO VOTING, PARTICIPATION & DIVIDENDS.**

<b>Class of Shares:</b>	<b>C</b>	Number allotted	<b>11739906</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>117399.06</b>
Currency:	<b>USD</b>		

Prescribed particulars

**FULL RIGHTS WITH REGARD TO VOTING, PARTICIPATION & DIVIDENDS.**

<b>Class of Shares:</b>	<b>D</b>	Number allotted	<b>4114203</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>41142.03</b>
Currency:	<b>USD</b>		

Prescribed particulars

**FULL RIGHTS WITH REGARD TO VOTING, PARTICIPATION & DIVIDENDS.**

---

## Statement of Capital (Totals)

---

Currency:	<b>USD</b>	Total number of shares:	<b>174423001</b>
		Total aggregate nominal value:	<b>202212773.87</b>
		Total aggregate amount unpaid:	<b>0</b>

---

### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.