



Companies House
— for the record —

SH01 (ef)

Return of Allotment of Shares



XP3C7UDF

Company Name: CUADRILLA RESOURCES HOLDINGS LIMITED

Company Number: 07147040

Received for filing in Electronic Format on the: 23/05/2011

Shares Allotted (including bonus shares)

<i>Date or period during which shares are allotted</i>		<i>From</i> 02/03/2011	<i>To</i> 02/03/2011
Class of shares	A PREFERENCE	<i>Number allotted</i>	3915771
		<i>Nominal value of each share</i>	2.79
<i>Currency</i>	USD	<i>Amount paid</i>	2.79
		<i>Amount unpaid</i>	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of shares	DEFERRED	<i>Number allotted</i>	10000
		<i>Aggregate nominal value</i>	100
<i>Currency</i>	USD	<i>Amount paid per share</i>	0.01
		<i>Amount unpaid per share</i>	0

Prescribed particulars

FULL RIGHTS WITH REGARD TO VOTING, PARTICIPATION & DIVIDENDS.

Class of shares	ORDINARY A	<i>Number allotted</i>	30737306
		<i>Aggregate nominal value</i>	307373.06
<i>Currency</i>	USD	<i>Amount paid per share</i>	0.01
		<i>Amount unpaid per share</i>	0

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Class of shares	ORDINARY B	<i>Number allotted</i>	19874599
		<i>Aggregate nominal value</i>	198745.99
<i>Currency</i>	USD	<i>Amount paid per share</i>	0.01
		<i>Amount unpaid per share</i>	0

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Class of shares	ORDINARY C	<i>Number allotted</i>	6901623
		<i>Aggregate nominal value</i>	69016.23
<i>Currency</i>	USD	<i>Amount paid per share</i>	0.01
		<i>Amount unpaid per share</i>	0

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Class of shares	A PREFERENCE	<i>Number allotted</i>	30737306
		<i>Aggregate nominal value</i>	85757083.74
<i>Currency</i>	USD	<i>Amount paid per share</i>	2.79
		<i>Amount unpaid per share</i>	0

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Class of shares	B PREFERENCE	<i>Number allotted</i>	19874599
		<i>Aggregate nominal value</i>	55450131.21
<i>Currency</i>	USD	<i>Amount paid per share</i>	2.79
		<i>Amount unpaid per share</i>	0

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Statement of Capital (Totals)

<i>Currency</i>	USD	<i>Total number of shares</i>	108135433
		<i>Total aggregate nominal value</i>	141782450.23

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.