



*Companies House*  
— for the record —

**SH01** (ef)

**Return of Allotment of Shares**



XJF89TW1

*Company Name:* CUADRILLA RESOURCES HOLDINGS LIMITED

*Company Number:* 07147040

*Received for filing in Electronic Format on the:* 06/05/2011

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*Shares Allotted (including bonus shares)*

<i>Date or period during which shares are allotted</i>		<i>From</i> 27/10/2010	<i>To</i> 27/10/2010
<b>Class of shares</b>	A PREFERENCE	<i>Number allotted</i>	3584230
		<i>Nominal value of each share</i>	2.79
<i>Currency</i>	USD	<i>Amount paid</i>	10000000
		<i>Amount unpaid</i>	0

*No shares allotted other than for cash*

## Statement of Capital (Share Capital)

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<b>Class of shares</b>	<b>DEFERRED</b>	<i>Number allotted</i>	<b>10000</b>
		<i>Aggregate nominal value</i>	<b>100</b>
<i>Currency</i>	<b>USD</b>	<i>Amount paid per share</i>	<b>0.01</b>
		<i>Amount unpaid per share</i>	<b>0</b>

*Prescribed particulars*

**FULL RIGHTS WITH REGARD TO VOTING, PARTICIPATION & DIVIDENDS.**

<b>Class of shares</b>	<b>ORDINARY A</b>	<i>Number allotted</i>	<b>30737306</b>
		<i>Aggregate nominal value</i>	<b>307373.06</b>
<i>Currency</i>	<b>USD</b>	<i>Amount paid per share</i>	<b>0.01</b>
		<i>Amount unpaid per share</i>	<b>0</b>

*Prescribed particulars*

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<b>Class of shares</b>	<b>ORDINARY B</b>	<i>Number allotted</i>	<b>19874599</b>
		<i>Aggregate nominal value</i>	<b>198745.99</b>
<i>Currency</i>	<b>USD</b>	<i>Amount paid per share</i>	<b>0.01</b>
		<i>Amount unpaid per share</i>	<b>0</b>

*Prescribed particulars*

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<b>Class of shares</b>	<b>ORDINARY C</b>	<i>Number allotted</i>	<b>6901623</b>
		<i>Aggregate nominal value</i>	<b>69016.23</b>
<i>Currency</i>	<b>USD</b>	<i>Amount paid per share</i>	<b>0.01</b>
		<i>Amount unpaid per share</i>	<b>0</b>

*Prescribed particulars*

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<b>Class of shares</b>	<b>A PREFERENCE</b>	<i>Number allotted</i>	<b>26821536</b>
		<i>Aggregate nominal value</i>	<b>74832085.44</b>
<i>Currency</i>	<b>USD</b>	<i>Amount paid per share</i>	<b>2.79</b>
		<i>Amount unpaid per share</i>	<b>0</b>

*Prescribed particulars*

**FULL RIGHTS WITH REGARD TO VOTING, PARTICIPATION & DIVIDENDS.**

<b>Class of shares</b>	<b>B PREFERENCE</b>	<i>Number allotted</i>	<b>19874599</b>
		<i>Aggregate nominal value</i>	<b>55450131.21</b>
<i>Currency</i>	<b>USD</b>	<i>Amount paid per share</i>	<b>2.79</b>
		<i>Amount unpaid per share</i>	<b>0</b>

*Prescribed particulars*

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## Statement of Capital (Totals)

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<i>Currency</i>	USD	<i>Total number of shares</i>	104219663
		<i>Total aggregate nominal value</i>	130857451.93

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### *Authorisation*

*Authenticated*

*This form was authorised by one of the following:*

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.