



Return of Allotment of Shares

Company Name: **CUADRILLA RESOURCES HOLDINGS LIMITED**

Company Number: **07147040**



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X35RJHBE

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
04/04/2014

Class of Shares:	D ORDINARY	Number allotted	3904153
Currency:	USD	Nominal value of each share	0.01
		Amount paid:	0.01
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	DEFERRED	Number allotted	10000
Currency:	USD	Aggregate nominal value:	100
		Amount paid per share	0.01
		Amount unpaid per share	0

Prescribed particulars

FULL RIGHTS WITH REGARD TO VOTING, PARTICIPATION & DIVIDENDS.

Class of Shares:	A	Number allotted	63137306
	ORDINARY	Aggregate nominal value:	631373.06
Currency:	USD	Amount paid per share	0.01
		Amount unpaid per share	0

Prescribed particulars

FULL RIGHTS WITH REGARD TO VOTING, PARTICIPATION & DIVIDENDS.

Class of Shares:	A	Number allotted	48800388
	PREFERENCE	Aggregate nominal value:	136153082.52
Currency:	USD	Amount paid per share	2.79
		Amount unpaid per share	0

Prescribed particulars

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Class of Shares:	B	Number allotted	19874599
	ORDINARY	Aggregate nominal value:	198745.99
Currency:	USD	Amount paid per share	0.01
		Amount unpaid per share	0

Prescribed particulars

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Class of Shares:	B	Number allotted	19874599
	PREFERENCE	Aggregate nominal value:	55450131.21
Currency:	USD	Amount paid per share	2.79
		Amount unpaid per share	0

Prescribed particulars

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Class of Shares:	C	Number allotted	11319806
	ORDINARY	Aggregate nominal value:	113198.06
Currency:	USD	Amount paid per share	0.01
		Amount unpaid per share	0

Prescribed particulars

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Class of Shares:	D	Number allotted	3904153
	ORDINARY	Aggregate nominal value:	39041.53
Currency:	USD	Amount paid per share	0.01
		Amount unpaid per share	0

Prescribed particulars

FULL RIGHTS WITH REGARD TO VOTING, PARTICIPATION & DIVIDENDS.

Statement of Capital (Totals)

Currency:	USD	Total number of shares:	166920851
		Total aggregate nominal value:	192585672.37

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.