

**Statement of compliance
for the purposes of section 644(5) Companies Act 2006**

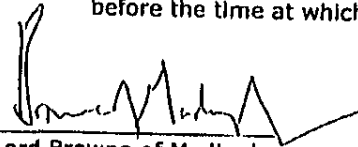
Company number: 7147040

Company name: Cuadrilla Resources Holdings Limited

Cuadrilla Resources Holding Limited (the "Company") passed a special resolution by written resolution on 25 July 2013 to reduce its share capital in accordance with section 641 to 643 of the Companies Act 2006

We, being all the Directors of the Company hereby confirm:

- (b) that a solvency statement was made on 25 July 2013 by all the directors of the Company;
- (c) that the solvency statement was made not more than 15 days before the date on which the special resolution was passed; and
- (d) that a copy of the solvency statement was sent to every eligible member at or before the time at which the proposed special resolution was sent to him.

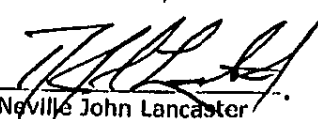

Lord Browne of Madingley

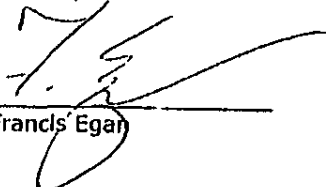

Roy Franklin


Allan Campbell


Antony Kelly


Anthony Carruthers


Neville John Lancaster


Francis Egan

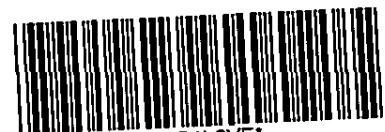

Haroun Van Hovell Tot Westerflier


Andrew Ian Quarles Van Ufford

Dated: 9th August 2013

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MONDAY



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SPE 02/09/2013 #18
COMPANIES HOUSE