

**Solvency statement under section 643 of the Companies Act 2006 ("2006 Act")
made for the purposes of section 642 of the 2006 Act**

Company number: 7147040

Company name : Cuadrilla Resources Holdings Limited

Proposal for reduction of share capital

Cuadrilla Resources Holdings Limited (the "**Company**") is proposing to reduce its share capital by cancelling and extinguishing Issued A Preference Shares of USD 2.79 each equivalent to a reduction of 23% of the existing Issued A Preference Shares. As a result of that reduction the Company's share capital will be USD192,546,532.

Directors' statement

We, the directors named below being all the Directors of the Company have formed the opinion for the purposes of section 642 of the 2006 Act that.

- (a) as regards the Company's situation at the date of this statement there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts; and
- (b) The Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.

In forming the above opinions we have taken into account all of the Company's liabilities (including any contingent or prospective liabilities).

This statement is made on 25 July 2013



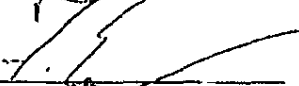
Lord Browne of Madingley



Allan Campbell



Anthony Carruthers



Francis Egan



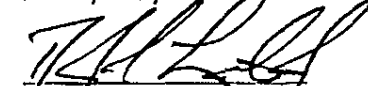
Andrew Ian Quarles Van Ufford



Roy Franklin



Antony Kelly



Neville John Lancaster



Haroun Van Hovell Tot Westerflier

