



Companies House
— for the record —

SH01 (ef)

Return of Allotment of Shares



X1DQV5BK

Company Name: CUADRILLA RESOURCES HOLDINGS LIMITED

Company Number: 07147040

Received for filing in Electronic Format on the: 23/07/2012

Shares Allotted (including bonus shares)

| Date or period during which shares are allotted | | From 10/07/2012 | To 10/07/2012 |
|--|--------------|--------------------------------|------------------|
| Class of shares | A ORDINARY | Number allotted | 2944516 |
| | | Nominal value of each share | 0.01 |
| | | Amount paid | 29445.16 |
| Currency | USD | Amount unpaid | 0 |
| | | | |
| Class of shares | A PREFERENCE | Number allotted | 2944516 |
| | | Nominal value of each share | 2.79 |
| | | Amount paid | 8215199.64 |
| Currency | USD | Amount unpaid | 0 |
| | | | |

No shares allotted other than for cash

Statement of Capital (Share Capital)

| | | | |
|------------------------|-----------------|--------------------------------|--------------|
| Class of shares | DEFERRED | <i>Number allotted</i> | 10000 |
| | | <i>Aggregate nominal value</i> | 100 |
| <i>Currency</i> | USD | <i>Amount paid per share</i> | 0.01 |
| | | <i>Amount unpaid per share</i> | 0 |

Prescribed particulars

FULL RIGHTS WITH REGARD TO VOTING, PARTICIPATION & DIVIDENDS.

| | | | |
|------------------------|-------------------|--------------------------------|------------------|
| Class of shares | A ORDINARY | <i>Number allotted</i> | 49881822 |
| | | <i>Aggregate nominal value</i> | 498818.22 |
| <i>Currency</i> | USD | <i>Amount paid per share</i> | 0.01 |
| | | <i>Amount unpaid per share</i> | 0 |

Prescribed particulars

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| | | | |
|------------------------|---------------------|--------------------------------|---------------------|
| Class of shares | A PREFERENCE | <i>Number allotted</i> | 49881822 |
| | | <i>Aggregate nominal value</i> | 139170283.38 |
| <i>Currency</i> | USD | <i>Amount paid per share</i> | 2.79 |
| | | <i>Amount unpaid per share</i> | 0 |

Prescribed particulars

FULL RIGHTS WITH REGARD TO VOTING, PARTICIPATION & DIVIDENDS.

| | | | |
|------------------------|-------------------|--------------------------------|------------------|
| Class of shares | B ORDINARY | <i>Number allotted</i> | 19874599 |
| | | <i>Aggregate nominal value</i> | 198745.99 |
| <i>Currency</i> | USD | <i>Amount paid per share</i> | 0.01 |
| | | <i>Amount unpaid per share</i> | 0 |

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| | | | |
|------------------------|---------------------|--------------------------------|--------------------|
| Class of shares | B PREFERENCE | <i>Number allotted</i> | 19874599 |
| | | <i>Aggregate nominal value</i> | 55450131.21 |
| <i>Currency</i> | USD | <i>Amount paid per share</i> | 2.79 |
| | | <i>Amount unpaid per share</i> | 0 |

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| | | | |
|------------------------|-------------------|--------------------------------|-----------------|
| Class of shares | C ORDINARY | <i>Number allotted</i> | 9110715 |
| | | <i>Aggregate nominal value</i> | 91107.15 |
| <i>Currency</i> | USD | <i>Amount paid per share</i> | 0.01 |
| | | <i>Amount unpaid per share</i> | 0 |

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Statement of Capital (Totals)

| | | | |
|-----------------|-----|--|--------------|
| <i>Currency</i> | USD | <i>Total number of shares</i> | 148633557 |
| | | <i>Total aggregate nominal value</i> | 195409185.95 |

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.