



Companies House
— for the record —

SH01 (ef)

Return of Allotment of Shares



X1AVMA6Z

Company Name: CUADRILLA RESOURCES HOLDINGS LIMITED

Company Number: 07147040

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Shares Allotted (including bonus shares)

Date or period during which shares are allotted		From 08/05/2012	To 23/05/2012
Class of shares	A ORDINARY	<i>Number allotted</i>	3600000
		<i>Nominal value of each share</i>	0.01
<i>Currency</i>	USD	<i>Amount paid</i>	0.01
		<i>Amount unpaid</i>	0
Class of shares	A PREFERENCE	<i>Number allotted</i>	3600000
		<i>Nominal value of each share</i>	2.79
<i>Currency</i>	USD	<i>Amount paid</i>	2.79
		<i>Amount unpaid</i>	0
Class of shares	C ORDINARY	<i>Number allotted</i>	490909
		<i>Nominal value of each share</i>	0.01
<i>Currency</i>	USD	<i>Amount paid</i>	0.01
		<i>Amount unpaid</i>	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of shares	DEFERRED	<i>Number allotted</i>	10000
		<i>Aggregate nominal value</i>	100
<i>Currency</i>	USD	<i>Amount paid per share</i>	0.01
		<i>Amount unpaid per share</i>	0

Prescribed particulars

FULL RIGHTS WITH REGARD TO VOTING, PARTICIPATION & DIVIDENDS.

Class of shares	A ORDINARY	<i>Number allotted</i>	46937306
		<i>Aggregate nominal value</i>	469373.06
<i>Currency</i>	USD	<i>Amount paid per share</i>	0.01
		<i>Amount unpaid per share</i>	0

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Class of shares	A PREFERENCE	<i>Number allotted</i>	46937306
		<i>Aggregate nominal value</i>	130955083.74
<i>Currency</i>	USD	<i>Amount paid per share</i>	2.79
		<i>Amount unpaid per share</i>	0

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Class of shares	B ORDINARY	<i>Number allotted</i>	19874599
		<i>Aggregate nominal value</i>	198745.99
<i>Currency</i>	USD	<i>Amount paid per share</i>	0.01
		<i>Amount unpaid per share</i>	0

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Class of shares	B PREFERENCE	<i>Number allotted</i>	19874599
		<i>Aggregate nominal value</i>	55450131.21
<i>Currency</i>	USD	<i>Amount paid per share</i>	2.79
		<i>Amount unpaid per share</i>	0

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Class of shares	C ORDINARY	<i>Number allotted</i>	9110715
		<i>Aggregate nominal value</i>	91107.15
<i>Currency</i>	USD	<i>Amount paid per share</i>	0.01
		<i>Amount unpaid per share</i>	0

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Statement of Capital (Totals)

<i>Currency</i>	USD	<i>Total number of shares</i>	142744525
		<i>Total aggregate nominal value</i>	187164541.15

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.