

Return of Allotment of Shares

Company Name

CUADRILLA RESOURCES HOLDINGS LIMITED

Company Number 07147040

Received for filing in Electronic Format on the. 13/01/2012

Shares Allotted (including bonus shares)

Date or period during which shares are allotted		From 03/01/2012	<i>To</i> 11/01/2012
Class of shares	ORDINARY A	Number allotted Nominal value of each share	1800000 0 01
Currency	USD	Amount paid Amount unpaid	0 01 0
Class of shares	ORDINARY C	Number allotted Nominal value of each share	245455 0 01
Currency	USD	Amount paid Amount unpaid	0 01 0
Class of shares	A PREFERENCE	Number allotted Nominal value of each share	1800000 2.79
Currency	USD	Amount paid Amount unpaid	2 79 0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of shares **DEFERRED** Number allotted 10000

Aggregate nominal 100

value

Currency USD Amount paid per share 0.01

Amount unpaid per share 0

Prescribed particulars

FULL RIGHTS WITH REGARD TO VOTING, PARTICIPATION & DIVIDENDS.

Class of shares ORDINARY A Number allotted 37937306

> Aggregate nominal 379373 06

value

USD Currency Amount paid per share 0.01

Amount unpaid per share 0

Prescribed particulars

FULL RIGHTS WITH REGARD TO VOTING, PARTICIPATION & DIVIDENDS.

Number allotted Class of shares ORDINARY B 19874599

> Aggregate nominal 198745.99

value

Currency **USD** Amount paid per share 0.01

Amount unpaid per share 0

Prescribed particulars

FULL RIGHTS WITH REGARD TO VOTING, PARTICIPATION & DIVIDENDS

Class of shares

ORDINARY C

Number allotted

7883442

Aggregate nominal

78834.42

Currency

USD

value Amount paid per share

e 001

Amount unpaid per share 0

Prescribed particulars

FULL RIGHTS WITH REGARD TO VOTING, PARTICIPATION & DIVIDENDS.

Class of shares

A PREFERENCE

Number allotted

37937306

Aggregate nominal

105845083.74

Currency

USD

value

Amount paid per share

2 79

Amount unpaid per share 0

Prescribed particulars

FULL RIGHTS WITH REGARD TO VOTING, PARTICIPATION & DIVIDENDS

Class of shares

B PREFERENCE

Number allotted

19874599

Aggregate nominal

55450131 21

Currency

USD

value Amount paid per share

2.79

Amount unpaid per share 0

Prescribed particulars

FULL RIGHTS WITH REGARD TO VOTING, PARTICIPATION & DIVIDENDS

Statement of Capital (Totals)

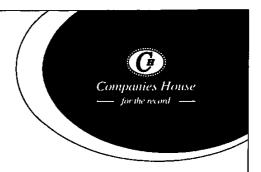
Currency	USD	Total number of shares	123517252
		Total aggregate nomınal value	161952268.42

Authorisation

Authenticated

This form was authorised by one of the following

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver, Manager, CIC Manager



COMPANY NAME:

CUADRILLA RESOURCES

HOLDINGS LIMITED

COMPANY NUMBER:

07147040

A second filed SH01 was registered on 25/01/2012