



Companies House  
— for the record —

# RE-SCAN

## SH01 (ef)

### Return of Allotment of Shares



X10F8CQZ

Company Name CUADRILLA RESOURCES HOLDINGS LIMITED

Company Number 07147040

Received for filing in Electronic Format on the. 13/01/2012

### Shares Allotted (including bonus shares)

Date or period during which shares are allotted		From 03/01/2012	To 11/01/2012
Class of shares	ORDINARY A	Number allotted	1800000
		Nominal value of each share	0 01
Currency	USD	Amount paid	0 01
		Amount unpaid	0
Class of shares	ORDINARY C	Number allotted	245455
		Nominal value of each share	0 01
Currency	USD	Amount paid	0 01
		Amount unpaid	0
Class of shares	A PREFERENCE	Number allotted	1800000
		Nominal value of each share	2.79
Currency	USD	Amount paid	2 79
		Amount unpaid	0

No shares allotted other than for cash

## Statement of Capital (Share Capital)

<b>Class of shares</b>	<b>DEFERRED</b>	<i>Number allotted</i>	<b>10000</b>
		<i>Aggregate nominal value</i>	<b>100</b>
<i>Currency</i>	<b>USD</b>	<i>Amount paid per share</i>	<b>0.01</b>
		<i>Amount unpaid per share</i>	<b>0</b>

*Prescribed particulars*

**FULL RIGHTS WITH REGARD TO VOTING, PARTICIPATION & DIVIDENDS.**

<b>Class of shares</b>	<b>ORDINARY A</b>	<i>Number allotted</i>	<b>37937306</b>
		<i>Aggregate nominal value</i>	<b>379373 06</b>
<i>Currency</i>	<b>USD</b>	<i>Amount paid per share</i>	<b>0.01</b>
		<i>Amount unpaid per share</i>	<b>0</b>

*Prescribed particulars*

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<b>Class of shares</b>	<b>ORDINARY B</b>	<i>Number allotted</i>	<b>19874599</b>
		<i>Aggregate nominal value</i>	<b>198745.99</b>
<i>Currency</i>	<b>USD</b>	<i>Amount paid per share</i>	<b>0.01</b>
		<i>Amount unpaid per share</i>	<b>0</b>

*Prescribed particulars*

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<b>Class of shares</b>	<b>ORDINARY C</b>	<i>Number allotted</i>	<b>7883442</b>
		<i>Aggregate nominal value</i>	<b>78834.42</b>
<i>Currency</i>	<b>USD</b>	<i>Amount paid per share</i>	<b>0 01</b>
		<i>Amount unpaid per share</i>	<b>0</b>

*Prescribed particulars*

**FULL RIGHTS WITH REGARD TO VOTING, PARTICIPATION & DIVIDENDS.**

<b>Class of shares</b>	<b>A PREFERENCE</b>	<i>Number allotted</i>	<b>37937306</b>
		<i>Aggregate nominal value</i>	<b>105845083.74</b>
<i>Currency</i>	<b>USD</b>	<i>Amount paid per share</i>	<b>2 79</b>
		<i>Amount unpaid per share</i>	<b>0</b>

*Prescribed particulars*

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<b>Class of shares</b>	<b>B PREFERENCE</b>	<i>Number allotted</i>	<b>19874599</b>
		<i>Aggregate nominal value</i>	<b>55450131 21</b>
<i>Currency</i>	<b>USD</b>	<i>Amount paid per share</i>	<b>2.79</b>
		<i>Amount unpaid per share</i>	<b>0</b>

*Prescribed particulars*

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## Statement of Capital (Totals)

<i>Currency</i>	USD	<i>Total number of shares</i>	123517252
		<i>Total aggregate nominal value</i>	161952268.42

## Authorisation

*Authenticated*

*This form was authorised by one of the following*

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager



*Companies House*  
— for the record —

**COMPANY NAME:** CUADRILLA RESOURCES  
HOLDINGS LIMITED

**COMPANY NUMBER:** 07147040

A second filed SH01 was registered on 25/01/2012