

Company No. 07146157



ALLODIAL CAPITAL LIMITED

("Company")

**STATEMENT OF COMPLIANCE UNDER SECTION 644(5) OF THE COMPANIES
ACT 2006 ("Act") MADE ON AUGUST 2016**

I, the sole director of the Company as at the date of this statement, make the following statement under section 644(5) of the Act

As set out in the written resolution circulated to members on 4 August 2016, the Company proposes to reduce its capital by means of the solvency statement procedure under section 642 of the Act. The sole director signed the solvency statement under section 643 of the Act ("**Solvency Statement**") on 4 August 2016 and the resolution approving the reduction of capital ("**Resolution**") was passed as a written resolution on 4 August 2016

I confirm that

- the Solvency Statement was made not more than 15 days before the date on which the Resolution was passed, and
- a copy of the Solvency Statement was provided to members in accordance with section 642(2) of the Act, that is, it was sent or submitted to every eligible member at or before the time at which the proposed Resolution was sent or submitted to him

Signed by

James Elton

Date 04/08/2016