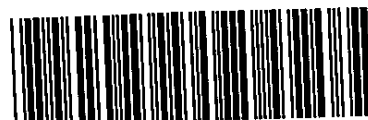


Company Number: 07146157

THURSDAY



LD1 *L5CO23BE* 04/08/2016 #26
COMPANIES HOUSE

**THE COMPANIES ACT 2006
COMPANY LIMITED BY SHARES**

**ALLODIAL CAPITAL LIMITED
("Company")**

SOLVENCY STATEMENT MADE IN ACCORDANCE WITH SECTIONS 642 AND 643 OF THE COMPANIES ACT 2006 ("Act")

I, the undersigned, being the sole director of the Company, confirm that in my opinion, as regards the Company's situation at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts

I have also formed the opinion

(i) if it is intended to commence the winding up of the company within twelve months of that date, that the Company will be able to pay (or otherwise discharge) its debts in full within twelve months of the commencement of the winding up, or

(ii) in any other case, that the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement

In forming those opinions, I have taken into account all of the Company's liabilities (including any contingent or prospective liabilities) as required by section 643(2) of the Act

I understand that if directors make a solvency statement without having reasonable grounds for the opinions expressed in it, and the statement is delivered to the registrar, an offence is committed by every director who is in default

This statement was made on 4 August 2016 by

James Elton (Director)