

Paperclip  
only

SH01

Return of allotment of shares



Companies House



Go online to file this information  
[www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)

☒ **What this form is for**  
You may use this form to give notice of shares allotted following incorporation.

☐ **What this form is NOT for**  
You cannot use this form to give notice of shares taken by subscription on formation of the company or for an allotment of a new class of shares by an unlimited company.

WEDNESDAY



A14 30/03/2022 #221  
COMPANIES HOUSE

## 1 Company details

Company number 07132083

Company name in full LYST LTD

→ **Filling in this form**  
Please complete in typescript or in bold black capitals.  
  
All fields are mandatory unless specified or indicated by \*

## 2 Allotment dates <sup>1</sup>

From Date 1 1 0 3 2 0 8 3  
To Date d d m m y y y y

**1 Allotment date**  
If all shares were allotted on the same day enter that date in the 'from date' box. If shares were allotted over a period of time, complete both 'from date' and 'to date' boxes.

## 3 Shares allotted

Please give details of the shares allotted, including bonus shares.  
(Please use a continuation page if necessary.)

**2 Currency**  
If currency details are not completed we will assume currency is in pound sterling.

Currency <sup>2</sup>	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
£	Series E shares	22,508	0.00001	US\$12.44	0

If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted.

**Continuation page**  
Please use a continuation page if necessary.

Details of non-cash consideration.  
  
If a PLC, please attach valuation report (if appropriate)

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## Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

**Complete a separate table for each currency (if appropriate).** For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
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## Currency table A

£	See continuation sheet			
<b>Totals</b>		50400705	504.00705	0

## Currency table B

<b>Totals</b>				

## Currency table C

<b>Totals</b>				

**Totals (including continuation pages)**

Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
50400705	504.00705	0

❶ Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.



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**5 Statement of capital (prescribed particulars of rights attached to shares)**

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in **Section 4**.

Class of share See continuation sheets.

Prescribed particulars  
① See continuation sheets.

**① Prescribed particulars of rights attached to shares**

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

**Continuation page**

Please use a Statement of Capital continuation page if necessary.

Class of share

Prescribed particulars  
①

Class of share

Prescribed particulars  
①

**6 Signature**

I am signing this form on behalf of the company.

Signature

Signature

X

DocuSigned by:

Chris Morton

71A5A891B1BC40F...

X

**② Societas Europaea**

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

**③ Person authorised**

Under either section 270 or 274 of the Companies Act 2006.

This form may be signed by:

Director ②, Secretary, Person authorised ③, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

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**Return of allotment of shares****5 Statement of capital (prescribed particulars of rights attached to shares)**

Class of share	Ordinary	
Prescribed particulars	<p>(A) THE ORDINARY SHARES SHALL CONFER ON EACH HOLDER OF ORDINARY SHARES THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY. (B) EVERY DIVIDEND SHALL BE DISTRIBUTED TO THE APPROPRIATE SHAREHOLDERS PRO RATA ACCORDING TO THE NUMBERS OF SHARES HELD BY THEM RESPECTIVELY. (C) ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO) IN THE FOLLOWING ORDER: (1) FIRST, IN PAYING TO EACH OF THE SERIES E SHAREHOLDERS, AN AMOUNT PER SERIES E SHARE HELD EQUAL TO THE PREFERENCE AMOUNT, (2) SECOND, IN PAYING TO EACH OF THE SERIES D SHAREHOLDERS, AN AMOUNT PER SERIES D SHARE HELD EQUAL TO THE PREFERENCE AMOUNT, (3) THIRD, IN PAYING TO EACH OF THE SERIES C SHAREHOLDERS, AN AMOUNT PER SERIES C SHARE HELD EQUAL TO THE PREFERENCE AMOUNT, (4) FOURTH, IN PAYING TO EACH OF THE SERIES B SHAREHOLDERS, AN AMOUNT PER SERIES B SHARE HELD EQUAL TO THE PREFERENCE AMOUNT, (5) FIFTH, IN PAYING TO EACH OF THE SERIES A SHAREHOLDERS, AN AMOUNT PER SERIES A SHARE HELD EQUAL TO THE PREFERENCE AMOUNT, (6) SIXTH IN PAYING TO EACH OF THE SERIES S SHAREHOLDERS, AN AMOUNT PER SERIES S SHARE HELD EQUAL TO THE PREFERENCE AMOUNT, (7) SEVENTH, IN PAYING TO EACH OF THE SERIES Q SHAREHOLDERS, AN AMOUNT PER SERIES Q SHARE HELD EQUAL TO THE PREFERENCE AMOUNT, AND (8) THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONG THE HOLDERS OF THE ORDINARY SHARES AND THE GROWTH SHARES PRO RATA (AS IF THE ORDINARY SHARES AND THE GROWTH SHARES CONSTITUTED ONE AND THE SAME CLASS). (D) THE ORDINARY SHARES ARE NON-REDEEMABLE.</p>	

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Return of allotment of shares**5 Statement of capital (prescribed particulars of rights attached to shares)**

Class of share	Growth	
Prescribed particulars	<p>(A) THE GROWTH SHARES SHALL CONFER ON EACH HOLDER OF GROWTH SHARES THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY. (B) EVERY DIVIDEND SHALL BE DISTRIBUTED TO THE APPROPRIATE SHAREHOLDERS PRO RATA ACCORDING TO THE NUMBERS OF SHARES HELD BY THEM RESPECTIVELY. (C) ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO) IN THE FOLLOWING ORDER: (1) FIRST, IN PAYING TO EACH OF THE SERIES E SHAREHOLDERS, AN AMOUNT PER SERIES E SHARE HELD EQUAL TO THE PREFERENCE AMOUNT, (2) SECOND, IN PAYING TO EACH OF THE SERIES D SHAREHOLDERS, AN AMOUNT PER SERIES D SHARE HELD EQUAL TO THE PREFERENCE AMOUNT, (3) THIRD, IN PAYING TO EACH OF THE SERIES C SHAREHOLDERS, AN AMOUNT PER SERIES C SHARE HELD EQUAL TO THE PREFERENCE AMOUNT, (4) FOURTH, IN PAYING TO EACH OF THE SERIES B SHAREHOLDERS, AN AMOUNT PER SERIES B SHARE HELD EQUAL TO THE PREFERENCE AMOUNT, (5) FIFTH, IN PAYING TO EACH OF THE SERIES A SHAREHOLDERS, AN AMOUNT PER SERIES A SHARE HELD EQUAL TO THE PREFERENCE AMOUNT, (6) SIXTH IN PAYING TO EACH OF THE SERIES S SHAREHOLDERS, AN AMOUNT PER SERIES S SHARE HELD EQUAL TO THE PREFERENCE AMOUNT, (7) SEVENTH, IN PAYING TO EACH OF THE SERIES Q SHAREHOLDERS, AN AMOUNT PER SERIES Q SHARE HELD EQUAL TO THE PREFERENCE AMOUNT, AND (8) THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONG THE HOLDERS OF THE ORDINARY SHARES AND THE GROWTH SHARES PRO RATA (AS IF THE ORDINARY SHARES AND THE GROWTH SHARES CONSTITUTED ONE AND THE SAME CLASS). (D) THE GROWTH SHARES ARE NON-REDEEMABLE.</p>	

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Class of share	Series A	
Prescribed particulars	<p>(A) THE SERIES A SHARES SHALL CONFER ON EACH HOLDER OF ORDINARY SHARES THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY. (B) EVERY DIVIDEND SHALL BE DISTRIBUTED TO THE APPROPRIATE SHAREHOLDERS PRO RATA ACCORDING TO THE NUMBERS OF SHARES HELD BY THEM RESPECTIVELY. (C) ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO) IN THE FOLLOWING ORDER: (1) FIRST, IN PAYING TO EACH OF THE SERIES E SHAREHOLDERS, AN AMOUNT PER SERIES E SHARE HELD EQUAL TO THE PREFERENCE AMOUNT, (2) SECOND, IN PAYING TO EACH OF THE SERIES D SHAREHOLDERS, AN AMOUNT PER SERIES D SHARE HELD EQUAL TO THE PREFERENCE AMOUNT, (3) THIRD, IN PAYING TO EACH OF THE SERIES C SHAREHOLDERS, AN AMOUNT PER SERIES C SHARE HELD EQUAL TO THE PREFERENCE AMOUNT, (4) FOURTH, IN PAYING TO EACH OF THE SERIES B SHAREHOLDERS, AN AMOUNT PER SERIES B SHARE HELD EQUAL TO THE PREFERENCE AMOUNT, (5) FIFTH, IN PAYING TO EACH OF THE SERIES A SHAREHOLDERS, AN AMOUNT PER SERIES A SHARE HELD EQUAL TO THE PREFERENCE AMOUNT, (6) SIXTH IN PAYING TO EACH OF THE SERIES S SHAREHOLDERS, AN AMOUNT PER SERIES S SHARE HELD EQUAL TO THE PREFERENCE AMOUNT, (7) SEVENTH; IN PAYING TO EACH OF THE SERIES Q SHAREHOLDERS, AN AMOUNT PER SERIES Q SHARE HELD EQUAL TO THE PREFERENCE AMOUNT, AND (8) THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONG THE HOLDERS OF THE ORDINARY SHARES AND THE GROWTH SHARES PRO RATA (AS IF THE ORDINARY SHARES AND THE GROWTH SHARES CONSTITUTED ONE AND THE SAME CLASS). (D) THE SERIES A SHARES ARE NON-REDEEMABLE.</p>	

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**Return of allotment of shares****5 Statement of capital (prescribed particulars of rights attached to shares)**

Class of share	Series B	
Prescribed particulars	<p>(A) THE SERIES B SHARES SHALL CONFER ON EACH HOLDER OF ORDINARY SHARES THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY. (B) EVERY DIVIDEND SHALL BE DISTRIBUTED TO THE APPROPRIATE SHAREHOLDERS PRO RATA ACCORDING TO THE NUMBERS OF SHARES HELD BY THEM RESPECTIVELY. (C) ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO) IN THE FOLLOWING ORDER: (1) FIRST, IN PAYING TO EACH OF THE SERIES E SHAREHOLDERS, AN AMOUNT PER SERIES E SHARE HELD EQUAL TO THE PREFERENCE AMOUNT, (2) SECOND, IN PAYING TO EACH OF THE SERIES D SHAREHOLDERS, AN AMOUNT PER SERIES D SHARE HELD EQUAL TO THE PREFERENCE AMOUNT, (3) THIRD, IN PAYING TO EACH OF THE SERIES C SHAREHOLDERS, AN AMOUNT PER SERIES C SHARE HELD EQUAL TO THE PREFERENCE AMOUNT, (4) FOURTH, IN PAYING TO EACH OF THE SERIES B SHAREHOLDERS, AN AMOUNT PER SERIES B SHARE HELD EQUAL TO THE PREFERENCE AMOUNT, (5) FIFTH, IN PAYING TO EACH OF THE SERIES A SHAREHOLDERS, AN AMOUNT PER SERIES A SHARE HELD EQUAL TO THE PREFERENCE AMOUNT, (6) SIXTH IN PAYING TO EACH OF THE SERIES S SHAREHOLDERS, AN AMOUNT PER SERIES S SHARE HELD EQUAL TO THE PREFERENCE AMOUNT, (7) SEVENTH, IN PAYING TO EACH OF THE SERIES Q SHAREHOLDERS, AN AMOUNT PER SERIES Q SHARE HELD EQUAL TO THE PREFERENCE AMOUNT, AND (8) THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONG THE HOLDERS OF THE ORDINARY SHARES AND THE GROWTH SHARES PRO RATA (AS IF THE ORDINARY SHARES AND THE GROWTH SHARES CONSTITUTED ONE AND THE SAME CLASS). (D) THE SERIES B SHARES ARE NON-REDEEMABLE.</p>	

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Class of share	Series C	
Prescribed particulars	<p>(A) THE SERIES C SHARES SHALL CONFER ON EACH HOLDER OF ORDINARY SHARES THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY. (B) EVERY DIVIDEND SHALL BE DISTRIBUTED TO THE APPROPRIATE SHAREHOLDERS PRO RATA ACCORDING TO THE NUMBERS OF SHARES HELD BY THEM RESPECTIVELY. (C) ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO) IN THE FOLLOWING ORDER: (1) FIRST, IN PAYING TO EACH OF THE SERIES E SHAREHOLDERS, AN AMOUNT PER SERIES E SHARE HELD EQUAL TO THE PREFERENCE AMOUNT, (2) SECOND, IN PAYING TO EACH OF THE SERIES D SHAREHOLDERS, AN AMOUNT PER SERIES D SHARE HELD EQUAL TO THE PREFERENCE AMOUNT, (3) THIRD, IN PAYING TO EACH OF THE SERIES C SHAREHOLDERS, AN AMOUNT PER SERIES C SHARE HELD EQUAL TO THE PREFERENCE AMOUNT, (4) FOURTH, IN PAYING TO EACH OF THE SERIES B SHAREHOLDERS, AN AMOUNT PER SERIES B SHARE HELD EQUAL TO THE PREFERENCE AMOUNT, (5) FIFTH, IN PAYING TO EACH OF THE SERIES A SHAREHOLDERS, AN AMOUNT PER SERIES A SHARE HELD EQUAL TO THE PREFERENCE AMOUNT, (6) SIXTH IN PAYING TO EACH OF THE SERIES S SHAREHOLDERS, AN AMOUNT PER SERIES S SHARE HELD EQUAL TO THE PREFERENCE AMOUNT, (7) SEVENTH, IN PAYING TO EACH OF THE SERIES Q SHAREHOLDERS, AN AMOUNT PER SERIES Q SHARE HELD EQUAL TO THE PREFERENCE AMOUNT, AND (8) THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONG THE HOLDERS OF THE ORDINARY SHARES AND THE GROWTH SHARES PRO RATA (AS IF THE ORDINARY SHARES AND THE GROWTH SHARES CONSTITUTED ONE AND THE SAME CLASS). (D) THE SERIES C SHARES ARE NON-REDEEMABLE.</p>	

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Class of share	Series D	
Prescribed particulars	<p>(A) THE SERIES D SHARES SHALL CONFER ON EACH HOLDER OF ORDINARY SHARES THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY. (B) EVERY DIVIDEND SHALL BE DISTRIBUTED TO THE APPROPRIATE SHAREHOLDERS PRO RATA ACCORDING TO THE NUMBERS OF SHARES HELD BY THEM RESPECTIVELY. (C) ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO) IN THE FOLLOWING ORDER: (1) FIRST, IN PAYING TO EACH OF THE SERIES E SHAREHOLDERS, AN AMOUNT PER SERIES E SHARE HELD EQUAL TO THE PREFERENCE AMOUNT, (2) SECOND, IN PAYING TO EACH OF THE SERIES D SHAREHOLDERS, AN AMOUNT PER SERIES D SHARE HELD EQUAL TO THE PREFERENCE AMOUNT, (3) THIRD, IN PAYING TO EACH OF THE SERIES C SHAREHOLDERS, AN AMOUNT PER SERIES C SHARE HELD EQUAL TO THE PREFERENCE AMOUNT, (4) FOURTH, IN PAYING TO EACH OF THE SERIES B SHAREHOLDERS, AN AMOUNT PER SERIES B SHARE HELD EQUAL TO THE PREFERENCE AMOUNT, (5) FIFTH, IN PAYING TO EACH OF THE SERIES A SHAREHOLDERS, AN AMOUNT PER SERIES A SHARE HELD EQUAL TO THE PREFERENCE AMOUNT, (6) SIXTH IN PAYING TO EACH OF THE SERIES S SHAREHOLDERS, AN AMOUNT PER SERIES S SHARE HELD EQUAL TO THE PREFERENCE AMOUNT, (7) SEVENTH, IN PAYING TO EACH OF THE SERIES Q SHAREHOLDERS, AN AMOUNT PER SERIES Q SHARE HELD EQUAL TO THE PREFERENCE AMOUNT, AND (8) THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONG THE HOLDERS OF THE ORDINARY SHARES AND THE GROWTH SHARES PRO RATA (AS IF THE ORDINARY SHARES AND THE GROWTH SHARES CONSTITUTED ONE AND THE SAME CLASS). (D) THE SERIES D SHARES ARE NON-REDEEMABLE.</p>	

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Class of share	Series E	
Prescribed particulars	<p>(A) THE SERIES E SHARES SHALL CONFER ON EACH HOLDER OF SERIES E SHARES THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY. (B) EVERY DIVIDEND SHALL BE DISTRIBUTED TO THE APPROPRIATE SHAREHOLDERS PRO RATA ACCORDING TO THE NUMBERS OF SHARES HELD BY THEM RESPECTIVELY. (C) ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO) IN THE FOLLOWING ORDER: (1) FIRST, IN PAYING TO EACH OF THE SERIES E SHAREHOLDERS, AN AMOUNT PER SERIES E SHARE HELD EQUAL TO THE PREFERENCE AMOUNT, (2) SECOND, IN PAYING TO EACH OF THE SERIES D SHAREHOLDERS, AN AMOUNT PER SERIES D SHARE HELD EQUAL TO THE PREFERENCE AMOUNT, (3) THIRD, IN PAYING TO EACH OF THE SERIES C SHAREHOLDERS, AN AMOUNT PER SERIES C SHARE HELD EQUAL TO THE PREFERENCE AMOUNT, (4) FOURTH, IN PAYING TO EACH OF THE SERIES B SHAREHOLDERS, AN AMOUNT PER SERIES B SHARE HELD EQUAL TO THE PREFERENCE AMOUNT, (5) FIFTH, IN PAYING TO EACH OF THE SERIES A SHAREHOLDERS, AN AMOUNT PER SERIES A SHARE HELD EQUAL TO THE PREFERENCE AMOUNT, (6) SIXTH IN PAYING TO EACH OF THE SERIES S SHAREHOLDERS, AN AMOUNT PER SERIES S SHARE HELD EQUAL TO THE PREFERENCE AMOUNT, (7) SEVENTH, IN PAYING TO EACH OF THE SERIES Q SHAREHOLDERS, AN AMOUNT PER SERIES Q SHARE HELD EQUAL TO THE PREFERENCE AMOUNT, AND (8) THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONG THE HOLDERS OF THE ORDINARY SHARES AND THE GROWTH SHARES PRO RATA (AS IF THE ORDINARY SHARES AND THE GROWTH SHARES CONSTITUTED ONE AND THE SAME CLASS). (D) THE SERIES E SHARES ARE NON-REDEEMABLE.</p>	

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Class of share	Series Q	
Prescribed particulars	<p>(A) THE SERIES Q SHARES SHALL CONFER ON EACH HOLDER OF SERIES E SHARES THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY. (B) EVERY DIVIDEND SHALL BE DISTRIBUTED TO THE APPROPRIATE SHAREHOLDERS PRO RATA ACCORDING TO THE NUMBERS OF SHARES HELD BY THEM RESPECTIVELY. (C) ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO) IN THE FOLLOWING ORDER: (1) FIRST, IN PAYING TO EACH OF THE SERIES E SHAREHOLDERS, AN AMOUNT PER SERIES E SHARE HELD EQUAL TO THE PREFERENCE AMOUNT, (2) SECOND, IN PAYING TO EACH OF THE SERIES D SHAREHOLDERS, AN AMOUNT PER SERIES D SHARE HELD EQUAL TO THE PREFERENCE AMOUNT, (3) THIRD, IN PAYING TO EACH OF THE SERIES C SHAREHOLDERS, AN AMOUNT PER SERIES C SHARE HELD EQUAL TO THE PREFERENCE AMOUNT, (4) FOURTH, IN PAYING TO EACH OF THE SERIES B SHAREHOLDERS, AN AMOUNT PER SERIES B SHARE HELD EQUAL TO THE PREFERENCE AMOUNT, (5) FIFTH, IN PAYING TO EACH OF THE SERIES A SHAREHOLDERS, AN AMOUNT PER SERIES A SHARE HELD EQUAL TO THE PREFERENCE AMOUNT, (6) SIXTH IN PAYING TO EACH OF THE SERIES S SHAREHOLDERS, AN AMOUNT PER SERIES S SHARE HELD EQUAL TO THE PREFERENCE AMOUNT, (7) SEVENTH, IN PAYING TO EACH OF THE SERIES Q SHAREHOLDERS, AN AMOUNT PER SERIES Q SHARE HELD EQUAL TO THE PREFERENCE AMOUNT, AND (8) THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONG THE HOLDERS OF THE ORDINARY SHARES AND THE GROWTH SHARES PRO RATA (AS IF THE ORDINARY SHARES AND THE GROWTH SHARES CONSTITUTED ONE AND THE SAME CLASS). (D) THE SERIES Q SHARES ARE NON-REDEEMABLE.</p>	

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Class of share	Series S	
Prescribed particulars	<p>(A) THE SERIES S SHARES SHALL CONFER ON EACH HOLDER OF ORDINARY SHARES THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY. (B) EVERY DIVIDEND SHALL BE DISTRIBUTED TO THE APPROPRIATE SHAREHOLDERS PRO RATA ACCORDING TO THE NUMBERS OF SHARES HELD BY THEM RESPECTIVELY. (C) ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO) IN THE FOLLOWING ORDER: (1) FIRST, IN PAYING TO EACH OF THE SERIES E SHAREHOLDERS, AN AMOUNT PER SERIES E SHARE HELD EQUAL TO THE PREFERENCE AMOUNT, (2) SECOND, IN PAYING TO EACH OF THE SERIES D SHAREHOLDERS, AN AMOUNT PER SERIES D SHARE HELD EQUAL TO THE PREFERENCE AMOUNT, (3) THIRD, IN PAYING TO EACH OF THE SERIES C SHAREHOLDERS, AN AMOUNT PER SERIES C SHARE HELD EQUAL TO THE PREFERENCE AMOUNT, (4) FOURTH, IN PAYING TO EACH OF THE SERIES B SHAREHOLDERS, AN AMOUNT PER SERIES B SHARE HELD EQUAL TO THE PREFERENCE AMOUNT, (5) FIFTH, IN PAYING TO EACH OF THE SERIES A SHAREHOLDERS, AN AMOUNT PER SERIES A SHARE HELD EQUAL TO THE PREFERENCE AMOUNT, (6) SIXTH IN PAYING TO EACH OF THE SERIES S SHAREHOLDERS, AN AMOUNT PER SERIES S SHARE HELD EQUAL TO THE PREFERENCE AMOUNT, (7) SEVENTH, IN PAYING TO EACH OF THE SERIES Q SHAREHOLDERS, AN AMOUNT PER SERIES Q SHARE HELD EQUAL TO THE PREFERENCE AMOUNT, AND (8) THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONG THE HOLDERS OF THE ORDINARY SHARES AND THE GROWTH SHARES PRO RATA (AS IF THE ORDINARY SHARES AND THE GROWTH SHARES CONSTITUTED ONE AND THE SAME CLASS). (D) THE SERIES S SHARES ARE NON-REDEEMABLE.</p>	

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## Return of allotment of shares

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

James Leek

Company name

CMS CAMERON MCKENNA

NABARRO OLSWANG LLP

Address

Cannon Place, 78 Cannon Street

Post town

London

County/Region

Postcode

E C 4 N 6 A F

Country

United Kingdom

DX

Telephone

+44 20 7367 2053

**Checklist**

**We may return the forms completed incorrectly or with information missing.**

**Please make sure you have remembered the following:**

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

**Important information**

**Please note that all information on this form will appear on the public record.**

**Where to send**

**You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:**

**For companies registered in England and Wales:**

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**For companies registered in Scotland:**

The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

**For companies registered in Northern Ireland:**

The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.

**Further information**

For further information please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

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