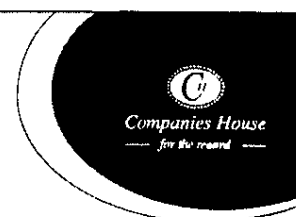


# SH01

## Return of allotment of shares



You can use the WebFiling service to file this form online  
Please go to [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

☒ **What this form is for**  
You may use this form to give  
notice of shares allotted following  
incorporation

☐ **What this form is NOT for**  
You cannot use this form to give  
notice of shares taken  
on formation of the company  
for an allotment of a  
share by an unlimited company

TUESDAY



<b>1 Company details</b>	
Company number	7 1 2 3 1 8 7
Company name in full	AFRICAN BARRICK GOLD LIMITED
<p>→ <b>Filling in this form</b> Please complete in typescript or in bold black capitals</p> <p>All fields are mandatory unless specified or indicated by *</p>	

<b>2 Allotment dates</b>	
From Date	2 2 0 2 2 0 1 0
To Date	
<p>① <b>Allotment date</b> If all shares were allotted on the same day enter that date in the 'from date' box. If shares were allotted over a period of time, complete both 'from date' and 'to date' boxes</p>	

<b>3 Shares allotted</b>					
Please give details of the shares allotted, including bonus shares					
<p>② <b>Currency</b> If currency details are not completed we will assume currency is in pound sterling</p>					
Class of shares (E.g. Ordinary/Preference etc.)	Currency	Number of shares allotted	Nominal value of each share	Amount paid (including share premium)	Amount (if any) unpaid (including share premium)
ORDINARY	STERLING	375,000	£1	£375,000,000	

<p>If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted</p>	
<p>Details of non-cash consideration</p> <p>If a PLC, please attach valuation report (if appropriate)</p>	<p>THE SHARES WERE ALLOTTED WHOLLY FOR NON CASH CONSIDERATION (BEING THE TRANSFER TO THE COMPANY OF SHARES IN AN ANOTHER ENTITY INCORPORATED OUTSIDE ENGLAND AND WALES)</p>

# SH01

## Return of allotment of shares

### Statement of capital

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return

#### 4 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
ORDINARY	£1,000 00		1,318,465	£ 1,318,465
				£
				£
				£
Totals			1,318,465	£ 1,318,465

#### 5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies.  
Please complete a separate table for each currency.

Currency				
Class of shares (E.g. Ordinary / Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

Currency				
Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

#### 6 Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital

Total number of shares	
Total aggregate nominal value ④	

④ Total aggregate nominal value  
Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

① Including both the nominal value and any share premium

② E.g. Number of shares issued multiplied by nominal value of each share

③ Total number of issued shares in this class

Continuation Pages  
Please use a Statement of Capital continuation page if necessary

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Return of allotment of shares


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## Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5		<p>① Prescribed particulars of rights attached to shares</p> <p>The particulars are</p> <ul style="list-style-type: none"> <li>a particulars of any voting rights, including rights that arise only in certain circumstances,</li> <li>b particulars of any rights, as respects dividends, to participate in a distribution,</li> <li>c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and</li> <li>d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares.</li> </ul> <p>A separate table must be used for each class of share.</p> <p>Continuation page Please use a Statement of Capital continuation page if necessary</p>
Class of share	ORDINARY	
Prescribed particulars ①	PLEASE SEE THE ATTACHED STATEMENT OF CAPITAL CONTINUATION PAGE	
Class of share		
Prescribed particulars ①		
Class of share		
Prescribed particulars ①		

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## Signature

I am signing this form on behalf of the company		<p>② Societas Europaea If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.</p> <p>③ Person authorised Under either section 270 or 274 of the Companies Act 2006</p>
Signature	<p>Signature</p> <p>X  X</p> <p>This form may be signed by Director ②, Secretary, Person authorised ③, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager</p>	

SH01

Return of allotment of shares

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **TOM LEWIS**Company name **SHEARMAN & STERLING LLP**Address **BROADGATE WEST****9 APPOLD STREET**Post town **LONDON**County/Region **LONDON**Postcode **E C 2 A 2 A P**Country **UNITED KINGDOM**

DX

Telephone **+44 (0) 20 7655 5763****Checklist**

We may return the forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form

**Important information**

Please note that all information on this form will appear on the public record

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

**For companies registered in England and Wales**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff

**For companies registered in Scotland**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

**For companies registered in Northern Ireland**  
The Registrar of Companies, Companies House,  
First Floor, Waterfront Plaza, 8 Laganbank Road,  
Belfast, Northern Ireland, BT1 3BS  
DX 481 N R Belfast 1

**Further information**

For further information please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

# SH01 - continuation page

## Return of allotment of shares

7 Statement of capital (Prescribed particulars of rights attached to shares)		
Class of share	ORDINARY	
Prescribed particulars	<p>THE ORDINARY SHARES SHALL BE NON-REDEEMABLE AND SHALL CARRY VOTING RIGHTS AND RIGHTS TO DIVIDENDS ALL ORDINARY SHARES SHALL RANK PARI PASSU ON A WINDING UP OF THE COMPANY</p> <p>AS REGARDS THE VOTING RIGHTS ATTACHING TO THE ORDINARY SHARES, EACH SHAREHOLDER SHALL HAVE ONE VOTE AT A GENERAL MEETING OF THE COMPANY UNLESS A POLL IS DULY DEMANDED IN ACCORDANCE WITH THE ARTICLES OF ASSOCIATION</p> <p>AS REGARDS THE RIGHTS TO DIVIDENDS ATTACHING TO THE ORDINARY SHARES, A DIVIDEND WILL BE PAID BY REFERENCE TO EACH SHAREHOLDER'S HOLDING OF SHARES OR OTHERWISE IN ACCORDANCE WITH THE ARTICLES OF ASSOCIATION</p>	