

The Insolvency Act 1986

Notice of result of meeting of creditors

2.23B

Name of Company

Vicinity Group Ltd

Company number

07119662

In the
High Court of Justice
Chancery Division, Manchester District Registry

Court case number

3273 of 2014

(a) Insert full name(s) and
address(es) of the
administrator(s)
*Delete as applicable

I Gordon Craig of
Refresh Recovery Limited
West Lancashire Investment Centre
Maple View
White Moss Business Park
Skelmersdale WN8 9TG

hereby report that

(b) Insert place of meeting

the business of the meeting was conducted by correspondence pursuant to paragraph 58 of
Schedule B1 of the Insolvency Act 1986 and Rule 2.48 of the Insolvency rules 1986

(c) Insert date of meeting

(c) The closing date specified in Form 2.25B is 19 December 2014

at which

*Delete as applicable

*1 Proposals ~~/revised proposals~~ were approved*2 ~~Proposals /revised proposals were modified and approved~~

(d) Give details of the
modifications (if any)

The modifications made to the proposals are as follows(d)

(e) Insert time and date of
adjourned meeting

*3 ~~The proposals were rejected~~*4 ~~The meeting was adjourned to (e)~~

(f) Details of other
resolutions passed

*5 ~~Other resolutions (f)~~

WEDNESDAY



A13

A3NE4WG3

24/12/2014

#257

COMPANIES HOUSE

Form 2.23B continued

(i) Under Rule 2 106 of the Insolvency (Amendment) Rules 2010 and in the absence of a Creditors' Committee, the remuneration of the Administrator be fixed in reference to time properly spent by him and his staff in attending to matters arising from the Administration

(ii) In accordance with Statement of Insolvency Practice No 9, issued by the Association of Business Recovery Professionals, the Administrator be authorised to draw Category 1 and 2 disbursements in accordance with his firm's published tariff

(iii) In accordance with Statement of Insolvency Practice No 9, issued by the Association of Business Recovery Professionals, the Administrator be authorised to draw remuneration and disbursements as and when funds are available

(iv) That the pre-appointment costs as detailed in the proposals be paid as an expense of the Administration These costs are as follows -

Administrators Pre-Appointment fees - £5,352 50 plus VAT

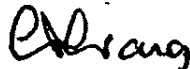
Turner Parkinson Solicitors - £5,714 50 plus VAT and Disbursements

(v) The Administrator will be discharged from liability under Paragraph 98 of Schedule B1 to the Insolvency Act 1986 immediately upon his appointment as Administrator ceasing to have effect

The revised date for automatic end to administration is N/A

*Delete as applicable

A creditors' committee ~~was~~ was not formed



Signed

Administrator

Dated 19 December 2014

*Delete as applicable

A copy of the ~~*original proposals / modified proposals / revised proposals~~ is attached for those who did not receive such documents prior to the meeting

Contact Details:

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form The contact information that you give will be visible to searchers of the public record

	Tel
DX Number	DX Exchange

Companies House receipt date
barcode

When you have completed and signed this form please send it to the Registrar of Companies at

Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff

VICINITY GROUP LTD - IN ADMINISTRATION

The following proposals were accepted by creditors at a meeting of creditors of Vicinity Group Ltd held on 19 December 2014 by correspondence at The West Lancashire Investment Centre, Maple View, White Moss Business Park, Skelmersdale, West Lancs WN8 9TG

The Administrators' proposals are as follows

Resolution 1

That the Administrators proposals be approved

- 1 It is proposed that the Administrator will continue to manage the affairs of the Company in order to achieve the objective of the Administration which has been outlined above
 - 2 When it is anticipated that no further realisations will be made in the Administration than would be available in a winding up, to take the necessary steps to put the Company into Creditors' Voluntary Liquidation (subject to 4 below)
 - 3 If Creditors' Voluntary Liquidation is deemed appropriate, the Administrator be permitted to seek the appointment of Gordon Craig as Liquidator of the Company, without further recourse to creditors. In accordance with paragraph 87(3) of Schedule B1 of the Act and Rule 2.117(3) of the Rules, creditors may nominate a different person as the proposed Liquidator, provided that the nomination is made after the receipt of these proposals and before these proposals are approved
 - 4 To seek an extension to the Administration period if deemed necessary by the Administrator
 - 5 If, in accordance with Paragraph 84(1) of Schedule B1, the Company has no property which would permit distribution to creditors, the Administrator be permitted to move the Company from Administration to Dissolution rather than placing the Company into Creditors' Voluntary Liquidation
 - 6 The Administrator shall have the authority to sanction and agree the fees of any solicitors or chattel agents by reference to the time costs of by such solicitors agents and their staff, in attending to matters arising in the Administration
 - 7 Without prejudice to the provisions of Schedule B1 of the Act, the Administrator may carry out all other acts that they may consider to be incidental to the proposals above in order to assist in their achievement of the stated purposes of the Administration Order or any variation thereto
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