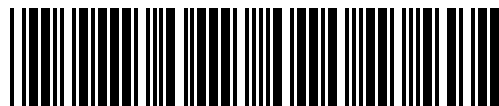


**Return of Allotment of Shares**Company Name: **LGC Science Holdings Limited**Company Number: **07115745**Received for filing in Electronic Format on the: **27/04/2023**

XC2CDEPN

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	31/03/2023	31/03/2023

Class of Shares:	REDEEMABLE	Number allotted	25969604
	PREFERENCE	Nominal value of each share	1
	SHARES	Amount paid:	1
Currency:	CAD	Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	REDEEMABLE	Number allotted	350589660
	PREFERENCE	Aggregate nominal value:	350589660
	SHARES		

Currency: **CAD**

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM: (A) THE RIGHT TO PARTICIPATE IN A DISTRIBUTION ON A WINDING UP, IN PRIORITY TO THE OTHER MEMBERS; (B) NO ENTITLEMENT TO VOTE AT ANY GENERAL MEETING OF THE COMPANY UNLESS A RESOLUTION FOR THE WINDING UP OF THE COMPANY OR AMENDMENT OF THE RIGHTS ATTACHING TO THE SHARES IS PROPOSED; (C) A RIGHT TO RECEIVE A FIXED NONCUMULATIVE PREFERENTIAL DIVIDEND OF 8% PER ANNUM ON THE AMOUNTS PAID UP, ACCRUING FROM 9 AUGUST 2019; AND (D) REDEMPTION RIGHT AT THE OPTION OF THE COMPANY AT ANY TIME.

Class of Shares:	ORDINARY	Number allotted	162444208
Currency:	GBP	Aggregate nominal value:	162444208

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	CAD	Total number of shares:	350589660
		Total aggregate nominal value:	350589660
		Total aggregate amount unpaid:	0
Currency:	GBP	Total number of shares:	162444208
		Total aggregate nominal value:	162444208
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.