



**Statement of satisfaction
in full or in part of charge**

Company Name: **VIRGIN MEDIA INVESTMENTS LIMITED**

Company Number: **07108297**



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XC4A7ELD

Details of Satisfaction

Charge created (or property acquired) before 6th April 2013.

CH ref. **9**

Date of creation: **03/03/2011**

Description of instrument: **CONFIRMATION DEED**

Short Particulars: **THE CHARGOR ACKNOWLEDGES AND AGREES TO THE ISSUANCE OF THE NEW NOTES, THE NEW GUARANTEES AND THE NEW INDENTURE AND THE TRANSACTIONS CONTEMPLATED THEREBY AND HEREBY CONFIRMS ALL PAYMENT AND PERFORMANCE OBLIGATIONS CONTINGENT OR OTHERWISE AND UNDERTAKINGS ARISING UNDER OR IN CONNECTION WITH ITS RESPECTIVE AGREEMENTS, GUARANTEES, PLEDGES AND GRANTS OF LIENS UNDER AND SUBJECT TO THE TERMS OF THE LIENS, THE GROUP INTERCREDITOR AGREEMENT AND EACH SECURITY DOCUMENT TO WHICH IT IS PARTY. SEE IMAGE FOR FULL DETAILS**

Satisfaction of charge: **In full**

Details of the person delivering this statement and their interest in the charge

Name: **ROPES & GRAY INTERNATIONAL LLP**

Address: **ROPES & GRAY INTERNATIONAL LLP 60 LUDGATE HILL LONDON ENGLAND EC4M 7AW**

Interest: **BORROWER COUNSEL**

Authentication of Form

This form was authorised by: **a person with an interest in the registration of the charge.**