



Second Filing of a Previously Filed Document

Company Name: **APR ENERGY HOLDINGS LIMITED**

Company Number: **07105073**



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Statement of Capital (Share Capital)

Class of Shares:	D	Number allotted	100000
	ORDINARY	Aggregate nominal value:	1000
Currency:	GBP		

Prescribed particulars

ON THE OCCURRENCE OF CERTAIN TRIGGER EVENTS, THE HOLDING OF THE ORDINARY D SHARES HAVE THE RIGHT TO EXCHANGE SUCH SHARES FOR CASH OR A CERTAIN NUMBER OF ORDINARY SHARES IN THE CAPITAL OF APR ENERGY LIMITED BASED ON A PRESCRIBED FORMULA. THE HOLDERS OF THE D ORDINARY SHARES WILL BE ENTITLED TO PARTICIPATE IN DIVIDENDS IF DECLARED BY THE COMPANY, AT THE DESCRETION OF THE BOARD. AT A GENERAL MEETING OF THE COMPANY THE HOLDERS OF D ORDINARY SHARES ARE ENTITLED TO ONE VOTE PER SHARE ON A SHOW OF HANDS AND ONE VOTE FOR EVERY 10 D ORDINARY SHARES ON A POLL VOTE. ON A RETURN OF CAPITAL ON A WINDING UP OF THE COMPANY (OR OTHERWISE) WHICH OCCURS PRIOR TO THE ACQUISITION THE ASSETS OF THE COMPANY OF THE D SHARES RANK BEHIND THE A ORDINARY SHARES AND C ORDINARY SHARES ON A RETURN OF CAPITAL OR WINDING UP OF THE COMPAY (OR OTHERWISE) WHICH OCCURS AFTER THE ACQUISITION THE ORDINARY SHARES RANK BEHIND THE C ORDINARY SHARES BUT BEFORE THE A ORDINARY SHARES.

Class of Shares:	C	Number allotted	100002
	ORDINARY	Aggregate nominal value:	99001.98
	SHARES		

Currency: **GBP**

Prescribed particulars

THE RIGHTS ATTACHING THE C ORDINARY SHARES ARE AS FOLLOWS: (I) AT A GENERAL MEETING OF THE COMPANY, HOLDERS OF THE C ORDINARY SHARES ARE ENTITLED TO ONE VOTE PER SHARE ON A SHOW OF HANDS AND ONE VOTE FOR EVERY 10 C ORDINARY SHARES ON A POLL; (II) HOLDERS OF THE C ORDINARY SHARES MAY PARTICIPATE IN DIVIDEND IF DECLARED BY THE COMPANY AND AT THE DESCRETION OF THE BOARD; (III) ON A RETURN OF CAPITAL ON A WINDING UP OR OTHERWISE WHICH OCCURS PRIOR TO A TRIGGER EVENT OCCURING. THE C ORDINARY SHARES RANK BEHIND THE A ORDINARY SHARES; (IV) ON A RETURN OF CAPITAL ON A WINDING UP OR OTHERWISE WHICH OCCURS AFTER A TRIGGER EVENT OCCURS, THE C ORDINARY SHARES RANK FIRST; AND (V) UPON THE OCCURENCE OF CERTAIN TRIGGER EVENTS

AND AT THE OPTION OF THE HOLDERS OF C ORDINARY SHARES, THE HOLDERS OF C ORDINARY SHARES CAN REQUIRE THE COMPANY'S PARENT COMPANY TO PURCHASE THEIR C ORDINARY SHARES.

Class of Shares:	ORDINARY-A	Number allotted	728310709
		Aggregate nominal value:	728310709
Currency:	GBP		

Prescribed particulars

(I) THE A ORDINARY SHARES CARRY VOTING RIGHTS AND THE RIGHT TO RECEIVE A DIVIDEND BY THE COMPANY. (II) THE A ORDINARY SHARES ARE NOT REDEEMABLE. (III) ON A RETURN OF CAPITAL ON A WINDING UP OR OTHERWISE WHICH OCCURS PRIOR TO A TRIGGER EVENT, THE A ORDINARY SHARES RANK FIRST AND RECEIVE SUCH AN AMOUNT IN PROPORTION TO THAT WHICH IS CREDITED AS PAID UP ON THE A ORDINARY SHARES. FOLLOWING THE DISTRIBUTION TO THE HOLDERS OF THE B ORDINARY SHARES, WHICH RANK SECOND, HOLDERS OF THE A ORDINARY SHARES RECEIVE A FURTHER PAYMENT OF THE RELEVANT PROPORTION OF THE REMAINING BALANCE. (IV) ON A RETURN OF CAPITAL ON A WINDING UP OR OTHERWISE WHICH OCCURS AFTER A TRIGGER EVENT, THE A ORDINARY SHARES RANK BEHIND THE B ORDINARY SHARES.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	728510711
		Total aggregate nominal value:	728410710.98
		Total aggregate amount unpaid:	0

Full details of Shareholders

The details below relate to individuals/corporate bodies that were shareholders during the review period or that had ceased to be shareholders since the date of the previous confirmation statement.

Shareholder information for a non-traded company as at the confirmation statement date is shown below

Shareholding 1: **100002 C ORDINARY SHARES shares held as at the date of this confirmation statement**

Name: **APR ENERGY LIMITED**

Shareholding 2: **100000 D ORDINARY shares held as at the date of this confirmation statement**

Name: **APR ENERGY LIMITED**

Shareholding 3: **728310709 ORDINARY-A shares held as at the date of this confirmation statement**

Name: **APR ENERGY LIMITED**