

**Return of Allotment of Shares**Company Name: **CARWOW LTD**Company Number: **07103079**Received for filing in Electronic Format on the: **10/03/2022**

XAZHWFLT

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	14/06/2021	08/03/2022

Class of Shares:	ORDINARY	Number allotted	467290
Currency:	GBP	Nominal value of each share	0.00001
		Amount paid:	6.42
		Amount unpaid:	0

Non-cash consideration

**SHARES ALLOTTED TO SHAREHOLDERS AS PART CONSIDERATION FOR SHARES
PURCHASED BY CARWOW LTD FROM RELEVANT SHAREHOLDERS.**

Class of Shares:	ORDINARY	Number allotted	8679
Currency:	GBP	Nominal value of each share	0.00001
		Amount paid:	0.01
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	D4	Number allotted	4050121
	PREFERENCE	Nominal value of each share	0.00001
Currency:	GBP	Amount paid:	4.2555
		Amount unpaid:	0

Non-cash consideration

SOME OF THE D4 SHARES WERE ALLOTTED IN CONSIDERATION FOR MEDIA TIME.

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	16672186
Currency:	GBP	Aggregate nominal value:	166.72186

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS OF, FOLLOWING THE PRIORITY PAYMENTS TO THE PREFERENCE SHARES, EITHER (I) AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE FOR THEIR ORDINARY SHARES AND THEN AN AMOUNT EQUAL TO ANY DECLARED BUT UNPAID DIVIDENDS; OR (II) AN AMOUNT EQUAL TO THE BALANCE OF ANY SURPLUS, SUCH PAYMENT TO BE SHARED IN PROPORTION TO THE NUMBER OF ORDINARY SHARES HELD BY THEM RESPECTIVELY; OR (III) AN AMOUNT EQUAL TO THE PRIORITY AMOUNT IN RESPECT OF HIS ORDINARY SHARES WITH THE BALANCE OF ANY SURPLUS DISTRIBUTED TO THE HOLDERS OF ORDINARY SHARES IN RESPECT OF WHICH THE LOWEST PRIORITY AMOUNT IS PAYABLE; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	A	Number allotted	4230637
	SHARES	Aggregate nominal value:	42.30637

Currency: **GBP**

Prescribed particulars

AS SET OUT IN THE ARTICLES OF ASSOCIATION

Class of Shares:	B	Number allotted	6818990
	SHARES	Aggregate nominal value:	68.1899

Currency: **GBP**

Prescribed particulars

AS SET OUT IN THE ARTICLES OF ASSOCIATION

Class of Shares:	C	Number allotted	9255750
	SHARES	Aggregate nominal value:	92.5575

Currency: **GBP**

Prescribed particulars

AS SET OUT IN THE ARTICLES OF ASSOCIATION

Class of Shares:	D1	Number allotted	8867828
	SHARES	Aggregate nominal value:	88.67828

Currency: **GBP**

Prescribed particulars

AS SET OUT IN THE ARTICLES OF ASSOCIATION

Class of Shares:	D2	Number allotted	2719355
	SHARES	Aggregate nominal value:	27.19355

Currency: **GBP**

Prescribed particulars

AS SET OUT IN THE ARTICLES OF ASSOCIATION

Class of Shares:	D3	Number allotted	5262071
	SHARES	Aggregate nominal value:	52.62071

Currency: **GBP**

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS OF THE PRIORITY PAYMENTS OF AN AMOUNT PER D1 SHARE / D3 SHARE HELD BY IT EQUAL TO THE SUBSCRIPTION PRICE FOR EACH SUCH D1 SHARE / D3 SHARE (AS APPLICABLE) PLUS ANY ARREARS OR ACCRUALS OF DIVIDENDS (IF ANY) ON THE D1 SHARES / D3 SHARES; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	D4	Number allotted	4050121
	PREFERENCE	Aggregate nominal value:	40.50121

Currency: **GBP**

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS OF THE PRIORITY PAYMENTS OF AN AMOUNT PER D4 SHARE HELD BY IT EQUAL TO THE SUBSCRIPTION PRICE FOR EACH SUCH D4 SHARE (AS APPLICABLE) PLUS ANY ARREARS OR ACCRUALS OF DIVIDENDS (IF ANY).

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	57876938
		Total aggregate nominal value:	578.76938
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.