

SOLVENCY STATEMENT

Company No. 07092596

Wales & West Utilities Holdings Limited (the "Company")

SOLVENCY STATEMENT UNDER SECTION 643 OF THE COMPANIES ACT 2006 MADE FOR THE PURPOSES OF SECTION 642 OF THE COMPANIES ACT 2006 ON 24 November 2023

We, the directors named below (being all the directors of the Company as at the date of this statement), having taken account of all of the Company's liabilities (including any contingent or prospective liabilities), have formed the opinion that:

1. as regards the Company's situation as at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts; and
2. the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.

This Solvency Statement may be signed by the directors of the Company in any number of counterparts, all of which when taken together will constitute one Solvency Statement.

Signed by:

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Chan Loi Shun

Date

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Graham Winston Edwards

Date

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Neil Stuart Henson

Date

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Andrew John Hunter

Date

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Kam Hing Lam

Date

.....

Duncan Nicholas Macrae

Date

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Neil Douglas McGee

Date .. 24 November 2023

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Tong Barnes Wai Che Wendy


Date

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Tsai Chao Chung Charles

Date .. 24 November 2023

Signed by:

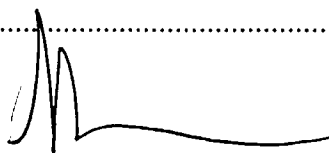

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Chan Loi Shun

Date 24 November 2023

Graham Winston Edwards

Date

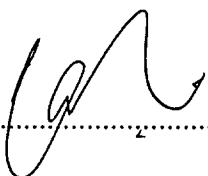


Neil Stuart Henson

Date

Andrew John Hunter

Date 24 November 2023



Kam Hing Lam

Date 24 November 2023

Duncan Nicholas Macrae

Date

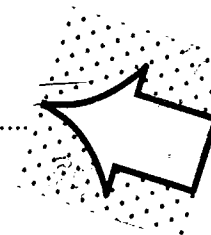


Neil Douglas McGee

Date

Tong Barnes Wai Che Wendy

Date 24 November 2023



Tsai Chao Chung Charles

Date

Signed by:

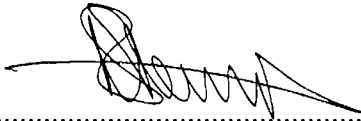


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