

SOLVENCY STATEMENT

Company No. 07092596

Wales & West Utilities Holdings Limited (the "Company")

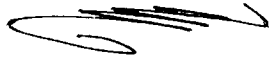
SOLVENCY STATEMENT UNDER SECTION 643 OF THE COMPANIES ACT 2006 MADE FOR THE PURPOSES OF SECTION 642 OF THE COMPANIES ACT 2006 ON 26 OCTOBER 2023

We, the directors named below (being all the directors of the Company as at the date of this statement), having taken account of all of the Company's liabilities (including any contingent or prospective liabilities), have formed the opinion that:

1. as regards the Company's situation as at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts; and
2. the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.

This Solvency Statement may be signed by the directors of the Company in any number of counterparts, all of which when taken together will constitute one Solvency Statement.

Signed by:



.....
Chan Loi Shun

Date 26 October 2023

.....
Graham Winston Edwards

Date

.....
Neil Stuart Henson

Date

.....
Andrew John Hunter

Date

.....
Kam Hing Lam

Date

.....
Duncan Nicholas Macrae

Date

.....
Neil Douglas McGee

Date

.....
Tong Barnes Wai Che Wendy

Date

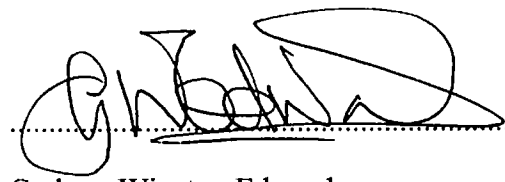
.....
Tsai Chao Chung Charles

Date

Signed by:

.....
Chan Loi Shun

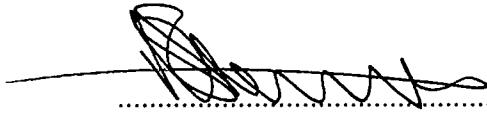
Date



.....
Graham Winston Edwards

Date 26 October 2023

.....



.....
Neil Stuart Henson

Date 26 October 2023

.....

.....
Andrew John Hunter

Date

.....
Kam Hing Lam

Date

.....
Duncan Nicholas Macrae

Date

.....
Neil Douglas McGee

Date

.....
Tong Barnes Wai Che Wendy

Date

.....
Tsai Chao Chung Charles

Date

Signed by:

.....

Chan Loi Shun

Date

.....

Neil Stuart Henson

Date

.....

Kam Hing Lam

Date

.....

Neil Douglas McGee

Date

.....

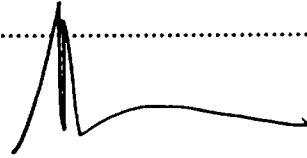
Tsai Chao Chung Charles

Date

.....

Graham Winston Edwards

Date



.....

Andrew John Hunter

26 October 2023
Date

.....

Duncan Nicholas Macrae

Date

.....

Tong Barnes Wai Che Wendy

Date

Signed by:

.....
Chan Loi Shun

Date

.....
Graham Winston Edwards

Date

.....
Neil Stuart Henson

Date

.....
Andrew John Hunter

Date

.....
Kam Hing Lam

26 October 2023

Date

.....
Duncan Nicholas Macrae

Date

.....
Neil Douglas McGee

Date

.....
Tong Barnes Wai Che Wendy

Date

.....
Tsai Chao Chung Charles

Date

Signed by:

.....

Chan Loi Shun

Graham Winston Edwards

Date

Date

.....

Neil Stuart Henson

Andrew John Hunter

Date

Date

.....

Kam Hing Lam

Duncan Nicholas Macrae

Date

Date 26 October 2023

DM
X

.....

Neil Douglas McGee

Tong Barnes Wai Che Wendy

Date

Date

.....

Tsai Chao Chung Charles

Date

Signed by:

.....
Chan Loi Shun

Date

.....
Graham Winston Edwards

Date

.....
Neil Stuart Henson

Date

.....
Andrew John Hunter

Date

.....
Kam Hing Lam

Date

.....
Duncan Nicholas Macrae

Date

.....
Neil Douglas McGee

Date 26 October 2023

.....
Tong Barnes Wai Che Wendy

Date

.....
Tsai Chao Chung Charles

Date

Signed by:

.....

Chan Loi Shun

Graham Winston Edwards

Date Date

.....

Neil Stuart Henson

Andrew John Hunter

Date Date

.....

Kam Hing Lam

Duncan Nicholas Macrae

Date Date

.....

Neil Douglas McGee

Tong Barnes Wai Che Wendy

Date Date 26 October 2023

.....

Tsai Chao Chung Charles

Date

Signed by:

.....
Chan Loi Shun
Date

.....
Graham Winston Edwards
Date

.....
Neil Stuart Henson
Date

.....
Andrew John Hunter
Date

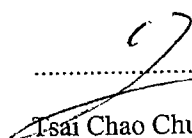
.....
Kam Hing Lam
Date

.....
Duncan Nicholas Macrae
Date

.....
~~Man Ka Keung Simon~~
~~Date~~

.....
Neil Douglas McGee
Date

.....
Tong Barnes Wai Che Wendy
Date

.....

Tsai Chao Chung Charles
Date 26 October 2023