

120293/13  
**MG01**

Particulars of a mortgage or charge

Oyez

A fee is payable with this form.

We will not accept this form unless you send the correct fee  
Please see 'How to pay' on the last page

☒ **What this form is for**  
You may use this form to register  
particulars of a mortgage or charge  
in England and Wales or Northern  
Ireland

☒ **What this form is NOT for**  
You cannot use this form to  
particulars of a charge for a  
company. To do this, please  
use form MG01s

SAT FRIDAY



A26 14/10/2011 336  
COMPANIES HOUSE  
A03 08/10/2011 209  
COMPANIES HOUSE

**1 Company details**

Company number 07092096  
Company name in full GLOBAL FINE FOODS (UK) LIMITED

For official use  
3  
Filing in this form  
Please complete in typescript or in  
bold black capitals  
All fields are mandatory unless  
specified or indicated by \*

**2 Date of creation of charge**

Date of creation 30/09/2011

**3 Description**

Please give a description of the instrument (if any) creating or evidencing the  
charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description Debenture dated 30 September 2011 and made between the Company  
("Borrower") in favour of CJ Nominees Limited ("the Security Trustee")  
("the Debenture")

**4 Amount secured**

Please give us details of the amount secured by the mortgage or charge

Amount secured All present and future monies, obligations and  
liabilities owed by the Borrower to the Security  
Trustee, and / or in any other capacity whatsoever,  
under or in connection with £349,886 20 10% fixed  
rate secured loan notes constituted by a loan note  
instrument of the Borrower dated 30 September 2011  
("the Loan Notes") or the Debenture together with  
all interest (including, without limitation,  
default interest) accruing in respect of such  
monies or liabilities ("the Secured Liabilities")

**Continuation page**

Please use a continuation page if  
you need to enter more details

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Particulars of a mortgage or charge

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**Mortgagee(s) or person(s) entitled to the charge (if any)**

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

**Continuation page**

Please use a continuation page if you need to enter more details

Name	CJ NOMINEES LIMITED
Address	ONE ELEVEN, EDMUND STREET, BIRMINGHAM
Postcode	B 3 2 H J
Name	
Address	
Postcode	

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**Short particulars of all the property mortgaged or charged**

Please give the short particulars of the property mortgaged or charged

**Continuation page**

Please use a continuation page if you need to enter more details

Short particulars	<p>As a continuing security for the payment and discharge of the Secured Liabilities the Borrower with full title guarantee</p> <p>1 charges to the Security Trustee, by way of a first fixed charge</p> <p>i) all freehold and leasehold properties (whether registered or unregistered) and all commonhold properties, now or in the future (and from time to time) owned by the Borrower or in which the Borrower holds an interest ("the Properties") acquired by the Borrower in the future,</p> <p>ii) all present and future interests of the Borrower not effectively mortgaged or charged under the preceding provisions of the charging clause in the Debenture in or over freehold or leasehold property,</p> <p>iii) all present and future rights, licences, guarantees, rents, deposits, contracts, covenants and warranties relating to the Properties,</p> <p>iv) all licences, consents and authorisations, statutory or otherwise held or required in connection with the Borrower's business or use of all of the assets, property and undertaking for the time being subject to the security interests created by the debenture and all rights in connection with them,</p> <p>v) all present and future goodwill and uncalled capital for the time being of the Borrower, and</p> <p>(see continuation sheet)</p>
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# MG01s - continuation page

Particulars of a charge created by a company registered in Scotland

6	Short particulars of all the property charged	
Short particulars	Please give the short particulars of the property charged	
	<p>vi) all present and future <u>equipment, plant, machinery</u>, tools, vehicles, furniture, fittings, installations and apparatus and other tangible moveable property for the time being owned by the Borrower (other than such of the Borrower's goods owned by the Borrower and held at its premises which are fit for sale to third parties ("Finished Goods") and / or those items incorporating goods owned and used by the Borrower in the process of producing and forming part of the Borrower's Finished Goods ("Raw Materials") to which the Borrower still has to complete any process or work for them to become Finished Goods and / or Raw Materials), including any part of it and all spare parts, replacements, modifications and additions ("the Equipment")</p> <p>2 Charges to the Security Trustee, by way of first floating charge, all the undertaking, property, assets and rights of the Borrower at any time not effectively mortgaged, charged or assigned pursuant to the Debenture ("the Charged Property")</p> <p>Note 1 The Borrower covenants with the Security Trustee during the continuance of the security constituted by the Debenture as follows,</p> <p>1 Negative Pledge and disposal restrictions The Borrower shall not at any time, except with the prior written consent to the Security Trustee</p> <p>1 1 create, purport to create or submit to subsist any Encumbrance on, or in relation to the Charged Property other than any Encumbrances created by the Debenture, or</p> <p>1 2 sell, assign, transfer, part with possession of or otherwise dispose of in any manner (or purport to do so) all or any part of, or any interest in, the Charged Property, except for the disposal in the ordinary course of business of any of the Charged Property subject to the floating charge created under the Debenture</p> <p>1 3 create or grant (or purport to create or grant) any interest in any Charged Property in favour of a third party</p>	

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**Particulars as to commission, allowance or discount (if any)**

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered

Commission allowance  
or discount

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**Delivery of instrument**

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 870).

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 866). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK).

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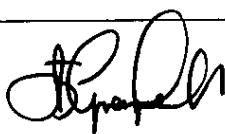
**Signature**

Please sign the form here

Signature

Signature

X



X

This form must be signed by a person with an interest in the registration of the charge

# MG01

## Particulars of a mortgage or charge



### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name

Jane Lewis

Company name

George Green LLP

Address

195 High Street,

Cradley Heath,

West Midlands

Post town

County/Region

Postcode

B 6 4 5 H W

Country

DX

Telephone

01384 410410



### Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



### Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following

- ☒ The company name and number match the information held on the public Register
- ☒ You have included the original deed with this form
- ☒ You have entered the date the charge was created
- ☒ You have supplied the description of the instrument
- ☒ You have given details of the amount secured by the mortgagee or chargee
- ☒ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☒ You have entered the short particulars of all the property mortgaged or charged
- ☒ You have signed the form
- ☒ You have enclosed the correct fee



### Important information

Please note that all information on this form will appear on the public record.



### How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House'.



### Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below.

#### For companies registered in England and Wales.

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff

#### For companies registered in Scotland.

The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

#### For companies registered in Northern Ireland.

The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG  
DX 481 N R Belfast 1



### Further information

For further information, please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)



## **CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE**

**Pursuant to section 869(5) & (6) of the Companies Act 2006**

**COMPANY NO. 7092096  
CHARGE NO. 3**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES  
HEREBY CERTIFIES THAT A DEBENTURE DATED 30  
SEPTEMBER 2011 AND CREATED BY GLOBAL FINE FOODS  
(UK) LIMITED FOR SECURING ALL MONIES DUE OR TO  
BECOME DUE FROM THE COMPANY TO CJ NOMINEES  
LIMITED UNDER THE TERMS OF THE AFOREMENTIONED  
INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS  
REGISTERED PURSUANT TO CHAPTER 1 PART 25 OF THE  
COMPANIES ACT 2006 ON THE 14 OCTOBER 2011

GIVEN AT COMPANIES HOUSE, CARDIFF THE 18 OCTOBER  
2011

*P*



*Companies House*  
— for the record —



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES