

Return of Allotment of Shares

Company Name: RETAIL MONEY MARKET LTD

Company Number: 07075792

4/2018 X733

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Shares Allotted (including bonus shares)

Date or period during which From

shares are allotted 29/03/2018

Class of Shares: A ORDINARY Number allotted 86

Currency: GBP Nominal value of each share 0.000001

Amount paid: 0.01

Amount unpaid: 0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares: A Number allotted 5683771

ORDINARY Aggregate nominal value: 5.683771

Currency: GBP

Prescribed particulars

NON-REDEEMABLE AND RANK EQUALLY IN TERMS OF (A) VOTING RIGHTS - ONE VOTE FOR EACH SHARE; (B) RIGHTS TO PARTICIPATE IN ALL APPROVED DIVIDEND DISTRIBUTIONS FOR THAT CLASS OF SHARE.

Class of Shares: B Number allotted 214327

ORDINARY Aggregate nominal value: 0.214327

Currency: GBP

Prescribed particulars

NON-VOTING SHARES. THEY HAVE NO RIGHTS TO INCOME OR CAPITAL RETURNS UNTIL THE VALUE OF THE COMPANY EXCEEDS A PRE-DETERMINED THRESHOLD LEVEL. ONCE THE VALUE OF THE COMPANY EXCEEDS THE THRESHOLD LEVEL, THE B ORDINARY SHARES WILL BE ENTITLED TO PARTICIPATE IN ANY DIVIDENDS DECLARED BY THE COMPANY. THE B ORDINARY SHARES WILL ALSO BE ABLE TO PARTICIPATE IN ANY DISTRIBUTION OF CAPITAL PROCEEDS ON A LIQUIDATION OR THE PROCEEDS OF A SALE OF THE COMPANY IN EXCESS OF THE THRESHOLD AMOUNT.

Statement of Capital (Totals)

Currency: GBP Total number of shares: 5898098

Total aggregate nominal value: 5.898098

Total aggregate amount unpaid: 0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver, Manager, CIC Manager.