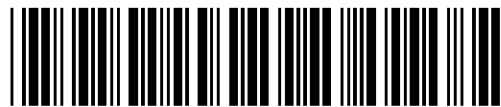


**Return of Allotment of Shares**Company Name: **DARWIN STRATEGIC LIMITED**Company Number: **07069758**Received for filing in Electronic Format on the: **27/12/2015**

X4N4Y39E

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
24/12/2015

Class of Shares:	B1	Number allotted	288607
	ORDINARY	Nominal value of each share	0.00001
Currency:	GBP	Amount paid:	2.89
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A1	Number allotted	1633740
	ORDINARY	Aggregate nominal value:	16.3374
Currency:	GBP	Amount paid per share	0.00001
		Amount unpaid per share	0

Prescribed particulars

VOTING RIGHTS A1 ORDINARY SHARES ARE VOTING SHARES. ON A SHOW OF HANDS EVERY SHAREHOLDER HOLDING SHARES CARRYING THE RIGHT TO VOTE ON THE MATTER IN QUESTION WHO IS PRESENT IN PERSON OR BY PROXY SHALL HAVE ONE VOTE AND ON A POLL EVERY SHAREHOLDER SHALL HAVE ONE VOTE FOR EVERY SHARE OF WHICH HE IS THE HOLDER. ALL DIVIDENDS SHALL BE DECLARED AND PAID TO THE HOLDERS OF SHARES OF A PARTICULAR CLASS IN PROPORTION TO THE NET ASSET VALUE OF THE SHARES OF SUCH CLASS HALD BY THEM RESPECTIVELY AT THE DATE THAT THE DIVIDEND IS DECLARED. RIGHTS TO CAPITAL, CAPTIAL IS TO BE DISTRIBUTED AMONGST THE HOLDERS OF SHARES WHO WOULD HAVE BEEN ENTITLED THERETO IF DISTRIBUTED BY WAY OF DIVIDEND AND IN THE SAME PROPRTION ON CONDITION THAT THE SAME BE NOT PAID IN CASH BUT BE APPLIED EITHER IN OR TOWARDS PAYING UP AMOUNTS FOR THE TIME BEING UNPAID ON ANY SHARES HELD BY SUCH SHAREHOLDER RESPECTIVELY OR PAYING UP IN FULL UNISSUED SHARES OF THE COMPANY TO BE ALLOTTED AND DISTRIBUTED CREDITED AS FULLY PAID TO AND AMONGST SUCH SHARE HOLDERS IN THE PROPORTION AFORESAID, OR PARTLY IN THE ONE WAY AND PARTLY IN THE OTHER. REDEMPTION RIGHTS, THE A1 SHARES ARE NOT REDEEMABLE.

Class of Shares:	B1	Number allotted	288607
	ORDINARY	Aggregate nominal value:	2.886
Currency:	GBP	Amount paid per share	0.00001
		Amount unpaid per share	0

Prescribed particulars

NO HOLDER OF B1 ORDINARY SHARES WILL BE ENTITLED TO ANY DISTRIBUTION ON A WINDING UP UNTIL THE HOLDERS OF THE A1 ORDINARY SHARES HAVE RECEIVED A DISTRIBUTION IN AN AMOUNT OF AT LEAST £1,255,126. NO HOLDE OF B1 ORDINARY SHARES SHALL HAVE ANY VOTING RIGHTS UNTIL THE SHARES HAVE VESTED AS SUCH

TERM IS DEFINED IN THE SUBSCRIPTION AGREEMENT IN RELATION TO THE ISSUE THEREOF.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	1922347
		Total aggregate nominal value:	19.2234

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.