



Companies House

CS01 (ef)

Confirmation Statement

Company Name: **DARWIN STRATEGIC LIMITED**

Company Number: **07069758**



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Received for filing in Electronic Format on the: **14/11/2016**

Company Name: **DARWIN STRATEGIC LIMITED**

Company Number: **07069758**

Confirmation **08/11/2016**

Statement date:

Sic Codes: **66300**

Principal activity **Fund management activities**
description:

Statement of Capital (Share Capital)

Class of Shares:	A1	Number allotted	1633740
	ORDINARY	Aggregate nominal value:	16.3374
Currency:	GBP		

Prescribed particulars

VOTING RIGHTS A1 ORDINARY SHARES ARE VOTING SHARES. ON A SHOW OF HANDS EVERY SHAREHOLDER HOLDING SHARES CARRYING THE RIGHT TO VOTE ON THE MATTER IN QUESTION WHO IS PRESENT IN PERSON OR BY PROXY SHALL HAVE ONE VOTE AND ON A POLL EVERY SHAREHOLDER SHALL HAVE ONE VOTE FOR EVERY SHARE OF WHICH HE IS THE HOLDER. ALL DIVIDENDS SHALL BE DECLARED AND PAID TO THE HOLDERS OF SHARES OF A PARTICULAR CLASS IN PROPORTION TO THE NET ASSET VALUE OF THE SHARES OF SUCH CLASS HALD BY THEM RESPECTIVELY AT THE DATE THAT THE DIVIDEND IS DECLARED. RIGHTS TO CAPITAL, CAPTIAL IS TO BE DISTRIBUTED AMONGST THE HOLDERS OF SHARES WHO WOULD HAVE BEEN ENTITLED THERETO IF DISTRIBUTED BY WAY OF DIVIDEND AND IN THE SAME PROPRTION ON CONDITION THAT THE SAME BE NOT PAID IN CASH BUT BE APPLIED EITHER IN OR TOWARDS PAYING UP AMOUNTS FOR THE TIME BEING UNPAID ON ANY SHARES HELD BY SUCH SHAREHOLDER RESPECTIVELY OR PAYING UP IN FULL UNISSUED SHARES OF THE COMPANY TO BE ALLOTTED AND DISTRIBUTED CREDITED AS FULLY PAID TO AND AMONGST SUCH SHARE HOLDERS IN THE PROPORTION AFORESAID, OR PARTLY IN THE ONE WAY AND PARTLY IN THE OTHER. REDEMPTION RIGHTS, THE A1 SHARES ARE NOT REDEEMABLE.

Class of Shares:	B1	Number allotted	288607
	ORDINARY	Aggregate nominal value:	2.88607
Currency:	GBP		

Prescribed particulars

NO HOLDER OF B1 ORDINARY SHARES WILL BE ENTITLED TO ANY DISTRIBUTION ON A WINDING UP UNTIL THE HOLDERS OF THE A1 ORDINARY SHARES HAVE RECEIVED A DISTRIBUTION IN AN AMOUNT OF AT LEAST £1,255,126. NO HOLDE OF B1 ORDINARY SHARES SHALL HAVE ANY VOTING RIGHTS UNTIL THE SHARES HAVE VESTED AS SUCH TERM IS DEFINED IN THE SUBSCRIPTION AGREEMENT IN RELATION TO THE ISSUE THEREOF.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	1922347
		Total aggregate nominal value:	19.22347
		Total aggregate amount unpaid:	0

Full details of Shareholders

The details below relate to individuals/corporate bodies that were shareholders during the review period or that had ceased to be shareholders since the date of the previous confirmation statement.

A full list of shareholders for a non-traded company are shown below

Shareholding 1: **1633740 A1 ORDINARY shares held as at the date of this confirmation statement**

Name: **DARWIN CAYMAN LIMITED**

Shareholding 2: **288607 B1 ORDINARY shares held as at the date of this confirmation statement**

Name: **DARWIN CAPITAL LIMITED**

Persons with Significant Control (PSC)

PSC notifications

Notification Details

Date of becoming a registrable RLE: **06/04/2016**

Name: **DARWIN CAPITAL LTD**

Registered or Principal Office Address: **SUITE #7 GRAND PAVILION COMMERCIAL CENTRE 802
WEST BAY ROAD
GEORGE TOWN
GRAND CAYMAN
CAYMAN ISLANDS**

Legal Form: **LIMITED COMPANY**

Governing Law: **CAYMAN ISLANDS COMPANY LAW**

Register: **CAYMAN ISLANDS COMPANY REGISTER**

Country/state of register: **CAYMAN ISLANDS**

Registration Number: **282152**

Nature of control

The relevant legal entity holds, directly or indirectly, 75% or more of the shares in the company.

Notification Details

Date of becoming a registrable RLE: **06/04/2016**

Name: **ALPHAGEN CAPITAL LIMITED**

Registered or Principal Office Address: **201 BISHOPSGATE
LONDON
ENGLAND
EC2M 3AE**

Legal Form: **PRIVATE LIMITED COMPANY**

Governing Law: **COMPANIES ACT 2006**

Register: **COMPANIES HOUSE**

Country/state of register: **ENGLAND AND WALES**

Registration Number: **0962757**

Nature of control

The relevant legal entity has the right to exercise, or actually exercises, significant influence or control over the company.

Confirmation Statement

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,
Judicial Factor