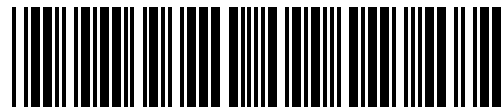


**Return of Allotment of Shares**Company Name: **BRITISH AMERICAN TOBACCO (2009) LIMITED**Company Number: **07069075**Received for filing in Electronic Format on the: **02/07/2021**

XA7W9KPT

Shares Allotted (including bonus shares)

| Date or period during which shares are allotted | From | To |
|--|-------------------|----|
| | 19/02/2018 | |

| | | | |
|-------------------------|-----------------|-----------------------------|------------------|
| Class of Shares: | ORDINARY | Number allotted | 169514415 |
| Currency: | GBP | Nominal value of each share | 1 |
| | | Amount paid: | 1 |
| | | Amount unpaid: | 0 |

No shares allotted other than for cash

Statement of Capital (Share Capital)

| | | | |
|-------------------------|-------------------|--------------------------|-------------------|
| Class of Shares: | REDEEMABLE | Number allotted | 1400000 |
| | PREFERENCE | Aggregate nominal value: | 1400000000 |

Currency: **AUD**

Prescribed particulars

REDEEMABLE PREFERENCE SHARE WITH NON-CONTINGENT PREFERENCE DIVIDEND PAYMENT

| | | | |
|-------------------------|-----------------|--------------------------|-------------------|
| Class of Shares: | ORDINARY | Number allotted | 4812417138 |
| Currency: | GBP | Aggregate nominal value: | 4812417138 |

Prescribed particulars

THE ORDINARY SHARES HAVE THE RIGHTS AND RESTRICTIONS AS SET OUT IN THE AMENDED ARTICLES OF ASSOCIATION OF THE COMPANY

Statement of Capital (Totals)

| | | | |
|-----------|------------|--------------------------------|-------------------|
| Currency: | AUD | Total number of shares: | 1400000 |
| | | Total aggregate nominal value: | 1400000000 |
| | | Total aggregate amount unpaid: | 0 |
| Currency: | GBP | Total number of shares: | 4812417138 |
| | | Total aggregate nominal value: | 4812417138 |
| | | Total aggregate amount unpaid: | 0 |

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.