

MG01

Particulars of a mortgage or charge

V 010425/13



A fee is payable with this form.

We will not accept this form unless you send the correct fee.
Please see 'How to pay' on the last page.

✓ **What this form is for**
You may use this form to
register particulars of a
mortgage or charge in
England and Wales or
Northern Ireland.

✗ **What this form is NOT for**
You cannot use this form to
register particulars of a charge
on a Scottish company. To do so,
please use form MG01s.

TUESDAY



AJ2Y5GS6

A45

19/01/2010

145

COMPANIES HOUSE

1

Company details

Company number

7 0 6 6 5 6 2

Company name in
full

TSM Capital Limited

For official use

6

→ **Filling in this form**
Please complete in typescript
or in bold black capitals.
All fields are mandatory unless
specified or indicated by *

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Date of creation of charge

Date of creation

0 1 0 1 2 0 1 0

3

Description

Description

Please give a description of the instrument (if any) creating or
evidencing the charge, e.g. 'Trust Deed', 'Debenture',
'Mortgage', or 'Legal charge'.

Amendment and Restatement Lloyd's American Instrument 1995 (General Business for
Corporate Members) ("the 1995 American Instrument (Corporate Members)") dated 31 July
1995 and amended on 28 December 2001, 1 April 2001, 1 August 2001, 13 February 2002, 27
September 2007 and 24 March 2009

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Amount secured

Amount secured

Please give us details of the amount secured by the mortgage
or charge.

Continuation page

Please use a continuation page if
you need to enter more details.

- (a) The losses, claims, returns of premiums, reinsurance premiums, expenses, obligations
and other "Permitted Dollar Trust Outgoings" set out in clause 4(a) of and paragraph 1
of Schedule 3 to the 1995 American Instrument (Corporate Members).
- (b) Transfers of the Company's Dollar Trust Fund (as defined in clause 3 of and Schedule 2
to the 1995 American Instrument (Corporate Members)) and the income thereof as an
addition to the PTD Trust Fund (as defined in Schedule 1 thereto) to be held upon and
with and subject to the trusts, powers and provisions declared and contained in the
Company's PTD.

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Particulars of a mortgage or charge

5 Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge.

Continuation page

Please use a continuation page if you need to enter more details.

Name

See definition on continuation page for 'Short particulars of all the property mortgaged or charged'

Address

Post code

Name

Address

Post code

6 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged.

Continuation page

Please use a continuation page if you need to enter more details.

Short particulars

All the present and future assets of the Company comprised in the Company's Dollar Trust Fund constituted under and pursuant to the 1995 American Instrument (Corporate Member) full particulars of which assets are set out in clause 3 of and Schedule 2 to the 1995 American Instrument (Corporate Members), including the following:

- (i) all premiums, reinsurance recoveries, rights of salvage and subrogation and other monies whatsoever in connection with the Company's New American General Business and all interest of the Company therein;
- (ii) all New American Business Rights of Recovery (as defined in Schedule 1 to the 1995 American Instrument (Corporate Members));
- (iii) all funds, sub-funds and income earned in respect of any asset comprised in the Company's Dollar Trust Fund;
- (iv) all further assets at any time added to the Company's Dollar Trust Fund during the Trust Period (as defined in the 1995 American Instrument (Corporate Members)) whether by or on behalf of the Company or otherwise howsoever;
- (v) all assets now or for the time being representing the foregoing.

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Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his:

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.

Commission
allowance or
discount

N/A

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Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866).

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK).

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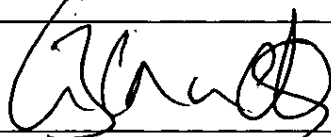
Signature

Please sign the form here.

Signature

Signature

X



X

This form must be signed by a person with an interest in the registration of the charge.

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Particulars of a mortgage or charge



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name Stephanie Lockyer

Company name Corporation of Lloyd's

Address Fidentia House

Walter Burke Way

Post town Chatham

County/Region Kent

Postcode M E 4 4 R N

Country United Kingdom

DX

Telephone 01634 392877



Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have included the original deed with this form.
- ☐ You have entered the date the charge was created.
- ☐ You have supplied the description of the instrument.
- ☐ You have given details of the amount secured by the mortgagee or chargee.
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge.
- ☐ You have entered the short particulars of all the property mortgaged or charged.
- ☐ You have signed the form.
- ☐ You have enclosed the correct fee.



Important information

Please note that all information on this form will appear on the public record.



How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House'.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
First Floor, Waterfront Plaza, 8 Laganbank Road,
Belfast, Northern Ireland, BT1 3BS.
DX 481 N.R. Belfast 1.



Further information

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

MG01 – continuation page
Particulars of a mortgage or charge

4	Amount secured
Amount secured	<p data-bbox="295 414 1002 448">Please give us details of the amount secured by the mortgage or charge.</p>

MG01 – continuation page

Particulars of a mortgage or charge

5

Mortgagee(s) or person(s) entitled to the charge

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge.

Name

Address

Post code

Name

Address

Post code

Name

Address

Post code

Name

Address

Post code

Name

Address

Post code

Name

Address

Post code

Name

Address

Post code

MG01 – continuation page

Particulars of a mortgage or charge

6 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged.

Short particulars

Definition of mortgagee(s) or person(s) entitled to charge

The Society incorporated by Lloyd's Act 1871 by the name of Lloyd's ("Lloyd's") and the Managing Agent's Dollar Trustees of any Managing Agent in each case for themselves and as trustees for any person for whom a sum of money is or becomes payable in respect of a "Permitted Dollar Trust Outgoing" as defined in clause 4(a) of and paragraph 1 of Schedule 3 to the 1995 American Instrument (Corporate Member) in respect of the Company's New American General Business as defined in Schedule 1 thereto; and, subject thereto, the Regulating Trustee and the Managing Agent's Trustees of any Managing Agent and other trustees appointed under or pursuant to the Company's PTD as trustees for any person to whom a sum of money is or becomes payable in respect of a "Permitted Trust Outgoing" defined in clause 3(a) of and paragraph 1 of Schedule 3 to the Company's PTD.



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

**COMPANY NO. 7066562
CHARGE NO. 6**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT AN AMENDMENT AND
RESTATEMENT LLOYD'S AMERICAN INSTRUMENT 1995
(GENERAL BUSINESS OF CORPORATE MEMBERS) (THE 1995
AMERICAN INSTRUMENT (CORPORATE MEMBERS)) DATED 31
JULY 1995 AND AMENDED ON 28 DECEMBER 2001, 1 APRIL
2001, 1 AUGUST 2001, 13 FEBRUARY 2002, 27 SEPTEMBER 2007
AND 24 MARCH 2009 DATED 1 JANUARY 2010 AND CREATED
BY TSM CAPITAL LIMITED FOR SECURING ALL SUMS DUE OR
TO BECOME DUE UNDER THE TERMS OF THE
AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING
THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1
PART 25 OF THE COMPANIES ACT 2006 ON THE 19 JANUARY
2010

GIVEN AT COMPANIES HOUSE, CARDIFF THE 31 JANUARY
2010



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES