



Companies House

# CS01<sub>(ef)</sub>

## Confirmation Statement

Company Name: **SEREN PHOTONICS LIMITED**

Company Number: **07066163**



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Company Name: **SEREN PHOTONICS LIMITED**

Company Number: **07066163**

Confirmation **04/11/2018**

Statement date:

## Statement of Capital (Share Capital)

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|                  |          |                          |       |
|------------------|----------|--------------------------|-------|
| Class of Shares: | 'A'      | Number allotted          | 38772 |
|                  | ORDINARY | Aggregate nominal value: | 38772 |
| Currency:        | GBP      |                          |       |

Prescribed particulars

THE A ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS. IN RESPECT OF INCOME, THE HOLDERS ARE ENTITLED TO A FIXED CUMULATIVE NET CASH DIVIDEND OF 8% OF THE ORIGINAL SUBSCRIPTION PRICE PER ANNUM IN RESPECT OF EACH SHARE (AFTER THE FIXED PREFERENTIAL DIVIDEND PAYABLE IN RESPECT OF THE B AND C ORDINARY SHARES) AND SHARE OF ANY BALANCE. ON RETURN OF CAPITAL, FOLLOWING THE REPAYMENT OF THE ORIGINAL SUBSCRIPTION PRICE IN RESPECT OF THE B ORDINARY AND C ORDINARY SHARES, THE HOLDERS SHALL BE ENTITLED TO REPAYMENT OF THE ORIGINAL SUBSCRIPTION PRICE PER SHARE & THEN PARI PASSU WITH OTHER EQUITY SHARES.

|                  |          |                          |       |
|------------------|----------|--------------------------|-------|
| Class of Shares: | 'B'      | Number allotted          | 42679 |
|                  | ORDINARY | Aggregate nominal value: | 42679 |
| Currency:        | GBP      |                          |       |

Prescribed particulars

FULL RIGHTS IN RESPECT OF VOTING AND INCOME DISTRIBUTION. ON RETURN OF CAPITAL, THE HOLDERS OF THE 'A' ORDINARY SHARES WILL FIRST BE PAID £600,000 BETWEEN THEM IN PROPORTION TO THE NUMBER OF 'A' ORDINARY SHARES HELD. THE HOLDERS OF THE DEFERRED SHARES WILL THEN BE PAID THE SUM OF £0.00000L IN AGGREGATE. THE HOLDERS OF THE 'B' ORDINARY SHARES WILL THEN BE PAID THE SAME PRICE PER SHARE AS RECEIVED BY THE HOLDERS OF THE 'A' ORDINARY SHARES. THE BALANCE(IF ANY) WILL BE PAID TO THE HOLDERS OF 'A' ORDINARY SHARES AND 'B' ORDINARY SHARES PARI PASSU IN PROPORTION TO THE NUMBER OF SHARES HELD.

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## Statement of Capital (Totals)

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|           |     |                                |       |
|-----------|-----|--------------------------------|-------|
| Currency: | GBP | Total number of shares:        | 81451 |
|           |     | Total aggregate nominal value: | 81451 |

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Total aggregate amount           **0**  
unpaid:

## Full details of Shareholders

The details below relate to individuals/corporate bodies that were shareholders during the review period or that had ceased to be shareholders since the date of the previous confirmation statement.

Shareholder information for a non-traded company as at the confirmation statement date is shown below

Shareholding 1: **7990 'A' ORDINARY shares held as at the date of this confirmation statement**

Name: **FUSION IP SHEFFIELD LTD**

Shareholding 2: **17179 'A' ORDINARY shares held as at the date of this confirmation statement**

Name: **IP2IPO LTD**

Shareholding 3: **400 'A' ORDINARY shares held as at the date of this confirmation statement**

Name: **TAO WANG**

Shareholding 4: **974 transferred on 2018-09-26  
0 A ORDINARY shares held as at the date of this confirmation statement**

Name: **FUSION IP SHEFFIELD LTD**

Shareholding 5: **70 'A' ORDINARY shares held as at the date of this confirmation statement**

Name: **DREW NELSON**

Shareholding 6: **47 'A' ORDINARY shares held as at the date of this confirmation statement**

Name: **STUART GALL**

Shareholding 7: **3927 'A' ORDINARY shares held as at the date of this confirmation statement**

Name: **I2BF VENTURE FUND II LP**

Shareholding 8: **0 'A' ORDINARY shares held as at the date of this confirmation statement**

Name: **DREW NELSON**

Shareholding 9: **0 'A' ORDINARY shares held as at the date of this confirmation statement**

Name: **STUART GALL**

Shareholding 10: **0 'A' ORDINARY shares held as at the date of this confirmation statement**

Name: **IP2IPO LTD**

|                  |                                                                                                                  |
|------------------|------------------------------------------------------------------------------------------------------------------|
| Shareholding 11: | <b>8368 'A' ORDINARY shares held as at the date of this confirmation statement</b>                               |
| Name:            | <b>FINANCE WALES INVESTMENTS (6) LIMITED</b>                                                                     |
| Shareholding 12: | <b>791 'A' ORDINARY shares held as at the date of this confirmation statement</b>                                |
| Name:            | <b>IQE PLC</b>                                                                                                   |
| Shareholding 13: | <b>0 'A' ORDINARY shares held as at the date of this confirmation statement</b>                                  |
| Name:            | <b>IP2IPO LIMITED</b>                                                                                            |
| Shareholding 14: | <b>0 'A' ORDINARY shares held as at the date of this confirmation statement</b>                                  |
| Name:            | <b>IP2IPO LIMITED</b>                                                                                            |
| Shareholding 15: | <b>0 'A' ORDINARY shares held as at the date of this confirmation statement</b>                                  |
| Name:            | <b>IP2IPO LIMITED</b>                                                                                            |
| Shareholding 16: | <b>3 transferred on 2018-09-26<br/>0 B ORDINARY shares held as at the date of this confirmation statement</b>    |
| Name:            | <b>FUSION IP SHEFFIELD LIMITED</b>                                                                               |
| Shareholding 17: | <b>1151 transferred on 2018-09-26<br/>0 C ORDINARY shares held as at the date of this confirmation statement</b> |
| Name:            | <b>FUSION IP SHEFFIELD LIMITED</b>                                                                               |
| Shareholding 18: | <b>0 'A' ORDINARY shares held as at the date of this confirmation statement</b>                                  |
| Name:            | <b>I2BF VENTURE FUND II LP</b>                                                                                   |
| Shareholding 19: | <b>0 'A' ORDINARY shares held as at the date of this confirmation statement</b>                                  |
| Name:            | <b>FUSION IP SHEFFIELD LIMITED</b>                                                                               |
| Shareholding 20: | <b>0 DEFERRED SHARES shares held as at the date of this confirmation statement</b>                               |
| Name:            | <b>SEREN PHOTONICS LIMITED</b>                                                                                   |
| Shareholding 21: | <b>21339 'B' ORDINARY shares held as at the date of this confirmation statement</b>                              |
| Name:            | <b>DBW INVESTMENTS LTD</b>                                                                                       |
| Shareholding 22: | <b>4268 'B' ORDINARY shares held as at the date of this confirmation statement</b>                               |
| Name:            | <b>DREW NELSON</b>                                                                                               |

Shareholding 23: **4268 'B' ORDINARY shares held as at the date of this confirmation statement**  
Name: **KENNETH GRAY**

Shareholding 24: **6402 'B' ORDINARY shares held as at the date of this confirmation statement**  
Name: **HYWEL THOMAS**

Shareholding 25: **4268 'B' ORDINARY shares held as at the date of this confirmation statement**  
Name: **HUGH BETT**

Shareholding 26: **2134 'B' ORDINARY shares held as at the date of this confirmation statement**  
Name: **GODFREY AINSWORTH**

## **Confirmation Statement**

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

# Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,  
Judicial Factor