

# SH10

## Notice of particulars of variation of rights attached to shares



☒ **What this form is for**  
You may use this form to give notice  
of particulars of variation of rights  
attached to shares.

☐ **What this form is NOT for**  
You cannot use this form to give  
notice of particulars of variation of  
class rights of members of a  
company without shares.  
To do this, please use form SH10A.

THURSDAY



A12 \*A6ZUK5QA\* 15/02/2018 #121  
COMPANIES HOUSE

### 1 Company details

Company number 0 7 0 6 6 1 6 3

Company name in full SEREN PHOTONICS LIMITED

#### Filing in this form

Please complete in typescript or in  
bold black capitals.

All fields are mandatory unless  
specified or indicated by \*

### 2 Date of variation of rights

Date of variation of rights 1 9 0 1 2 0 1 8

### 3 Details of variation of rights

Please give details of the variation of rights attached to shares.

Variation

FULL RIGHTS IN RESPECT OF VOTING AND INCOME DISTRIBUTION. ON RETURN OF CAPITAL, THE HOLDERS OF THE 'A' ORDINARY SHARES WILL FIRST BE PAID £600,000 BETWEEN THEM IN PROPORTION TO THE NUMBER OF 'A' ORDINARY SHARES HELD. THE HOLDERS OF THE DEFERRED SHARES WILL THEN BE PAID THE SUM OF £0.000001 IN AGGREGATE. THE HOLDERS OF THE 'B' ORDINARY SHARES WILL THEN BE PAID THE SAME PRICE PER SHARE AS RECEIVED BY THE HOLDERS OF THE 'A' ORDINARY SHARES. THE BALANCE (IF ANY) WILL BE PAID TO THE HOLDERS OF 'A' ORDINARY SHARES AND 'B' ORDINARY SHARES PARI PASSU IN PROPORTION TO THE NUMBER OF SHARES HELD.

#### Continuation pages

Please use a continuation page if  
you need to enter more details.

### 4 Signature

I am signing this form on behalf of the company.

Signature

Signature

X X

This form may be signed by:

Director (1), Secretary, Person authorised (2), Administrator, Administrative receiver, Receiver, Receiver manager, Charity commission receiver and manager, CIC manager.

#### 1 Societas Europaea

If the form is being filed on behalf  
of a Societas Europaea (SE), please  
delete 'director' and insert details  
of which organ of the SE the person  
signing has membership.

#### 2 Person authorised

Under either Section 270 or 274 of  
the Companies Act 2006.

# SH10

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### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

CHARLOTTE WAITE

Company name

Acuity Legal Limited

Address

3 Assembly Square

Britannia Quay

Cardiff Bay

Post town

Cardiff

County/Region

Postcode

C F 1 0 4 P L

Country

DX

DX 200750 CARDIFF BAY

Telephone

+44 (0)29 20482288



### Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have entered the date of variation of rights in section 2.
- ☐ You have provided details of the variation of rights in section 3.
- ☐ You have signed the form.



### Important information

Please note that all information on this form will appear on the public record.



### Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

#### For companies registered in England and Wales:

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

#### For companies registered in Scotland:

The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

#### For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.

### Further information

For further information, please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

# SH10 - continuation page

Notice of particulars of variation of rights attached to shares



## 3 Details of variation of rights

Please give details of the variation of rights attached to shares.

Variation

THE PARTICULARS OF RIGHTS ATTACHING TO THE 'B' ORDINARY SHARES WILL BE VARIED AS FOLLOWS: FULL RIGHTS IN RESPECT OF VOTING AND INCOME DISTRIBUTION. ON RETURN OF CAPITAL, THE HOLDERS OF THE 'A' ORDINARY SHARES WILL FIRST BE PAID £600,000 BETWEEN THEM IN PROPORTION TO THE NUMBER OF 'A' ORDINARY SHARES HELD. THE HOLDERS OF THE DEFERRED SHARES WILL THEN BE PAID THE SUM OF £0.000001 IN AGGREGATE. THE HOLDERS OF THE 'B' ORDINARY SHARES WILL THEN BE PAID THE SAME PRICE PER SHARE AS RECEIVED BY THE HOLDERS OF THE 'A' ORDINARY SHARES. THE BALANCE (IF ANY) WILL BE PAID TO THE HOLDERS OF 'A' ORDINARY SHARES AND 'B' ORDINARY SHARES PARI PASSU IN PROPORTION TO THE NUMBER OF SHARES HELD.

THE PARTICULARS OF RIGHTS ATTACHING TO THE DEFERRED SHARES WILL NOT BE VARIED.