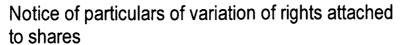
In accordance with Section 637 of the Companies Act 2006.

SH10





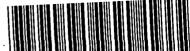
What this form is for

Company details

You may use this form to give notice of particulars of variation of rights attached to shares.

What this form is NO

You cannot use this for notice of particulars or class rights of member company without share. You cannot use this for To do this, please use



COMPANIES HOUSE

Company number

3

Company name in full SEREN PHOTONICS LIMITED Filling in this form

Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by

Date of variation of rights

Date of variation of rights

y y y y y y y 8

Details of variation of rights

Please give details of the variation of rights attached to shares.

Variation

FULL RIGHTS IN RESPECT OF VOTING AND INCOME DISTRIBUTION. ON RETURN OF CAPITAL, THE HOLDERS OF THE 'A' ORDINARY SHARES WILL FIRST BE PAID £600,000 BETWEEN THEM IN PROPORTION TO THE NUMBER OF 'A' ORDINARY SHARES HELD. THE HOLDERS OF THE DEFERRED SHARES WILL THEN BE PAID THE SUM OF £0.000001 IN AGGREGATE. THE HOLDERS OF THE 'B' ORDINARY SHARES WILL THEN BE PAID THE SAME PRICE PER SHARE AS RECEIVED BY THE HOLDERS OF THE 'A' ORDINARY SHARES. THE BALANCE(IF ANY) WILL BE PAID TO THE HOLDERS OF 'A' ORDINARY SHARES AND 'B' ORDINARY SHARES PARI PASSU IN PROPORTION TO THE NUMBER OF SHARES HELD.

Continuation pages

Please use a continuation page if you need to enter more details.

Signature

I am signing this form on behalf of the company.

Signature

Signature

of Acuty Legal Limited

X

If the form is being filed on behalf of a Societas Europaea (SE), please delete 'director' and insert details of which organ of the SE the person signing has membership.

This form may be signed by:

Director (1) Secretary, Person authorised (2) Administrator, Administrative receiver, Receiver, Receiver manager, Charity commission receiver and manager, CIC manager.

2 Person authorised

⊕Societas Europaea

Under either Section 270 or 274 of the Companies Act 2006.

SH10

Notice of particulars of variation of rights attached to shares

Presenter information

You do not have to give any contact information, but if

you do it will help Companies House if there is a query

on the form. The contact information you give will be
visible to searchers of the public record.
Contact name
CHARLOTTE WAITE
Company name
Acuity Legal Limited
·
Address
3 Assembly Square
Britannia Quay
Cardiff Bay
Posttown Cardiff
County/Region
Postcode
C F 1 0 4 P L
Country
DX
DX 200750 CARDIFF BAY
Telephone
1+44 (0)29 20482288
Checklist
We may return forms completed incorrectly or

with information missing.

following:

section 2.

in section 3.

You have signed the form.

Please make sure you have remembered the

The company name and number match the information held on the public Register.

You have entered the date of variation of rights in

You have provided details of the variation of rights

Important information

Please note that all information on this form will appear on the public record.

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ. DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2, 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF. DX ED235 Edinburgh 1 or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House, Second Floor, The Linenhall, 32-38 Linenhall Street, Belfast, Northern Ireland, BT2 8BG. DX 481 N.R. Belfast 1.

Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

In accordance with Section 637 of the Companies Act 2006.

SH10 - continuation page

Notice of particulars of variation of rights attached to shares



3

Details of variation of rights

Please give details of the variation of rights attached to shares.

Variation

THE PARTICULARS OF RIGHTS ATTACHING TO THE 'B'
ORDINARY SHARES WILL BE VARIED AS FOLLOWS:
FULL RIGHTS IN RESPECT OF VOTING AND INCOME
DISTRIBUTION. ON RETURN OF CAPITAL, THE HOLDERS OF
THE 'A' ORDINARY SHARES WILL FIRST BE PAID
£600,000 BETWEEN THEM IN PROPORTION TO THE NUMBER
OF 'A' ORDINARY SHARES HELD. THE HOLDERS OF THE
DEFERRED SHARES WILL THEN BE PAID THE SUM OF
£0.000001 IN AGGREGATE. THE HOLDERS OF THE 'B'
ORDINARY SHARES WILL THEN BE PAID THE SAME PRICE
PER SHARE AS RECEIVED BY THE HOLDERS OF THE 'A'
ORDINARY SHARES. THE BALANCE (IF ANY) WILL BE PAID
TO THE HOLDERS OF 'A' ORDINARY SHARES AND 'B'
ORDINARY SHARES PARI PASSU IN PROPORTION TO THE
NUMBER OF SHARES HELD.

THE PARTICULARS OF RIGHTS ATTACHING TO THE DEFERRED SHARES WILL NOT BE VARIED.

CHFP041 05/12 Version 5.0