



Companies House

# CS01<sub>(ef)</sub>

## Confirmation Statement

Company Name: **SEREN PHOTONICS LIMITED**

Company Number: **07066163**



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Company Name: **SEREN PHOTONICS LIMITED**

Company Number: **07066163**

Confirmation **04/11/2016**

Statement date:

# Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>1163</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>1163</b>

Prescribed particulars

**THE ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS. THE SHARES RANK THIRD IN PRIORITY IN RESPECT TO DIVIDENDS BEHIND FIXED PREFERENTIAL DIVIDENDS PAYABLE IN RESPECT OF THE B AND C ORDINARY SHARES AND A ORDINARY SHARES AND PARI PASSU WITH THE OTHER CLASSES OF EQUITY SHARES. ON RETURN OF CAPITAL, FOLLOWING REPAYMENT OF THE ORIGINAL SUBSCRIPTION PRICE IN RESPECT OF THE A, B AND C ORDINARY SHARE AND £0.000001 IN RESPECT OF THE DEFERRED SHARES (IF ANY) THEY SHALL RANK PARI PASSU WITH THE OTHER EQUITY SHARES.**

<b>Class of Shares:</b>	<b>A</b>	Number allotted	<b>3054</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>3054</b>

Currency: **GBP**

Prescribed particulars

**THE A ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS. IN RESPECT OF INCOME, THE HOLDERS ARE ENTITLED TO A FIXED CUMULATIVE NET CASH DIVIDEND OF 8% OF THE ORIGINAL SUBSCRIPTION PRICE PER ANNUM IN RESPECT OF EACH SHARE (AFTER THE FIXED PREFERENTIAL DIVIDEND PAYABLE IN RESPECT OF THE B AND C ORDINARY SHARES) AND SHARE OF ANY BALANCE. ON RETURN OF CAPITAL, FOLLOWING THE REPAYMENT OF THE ORIGINAL SUBSCRIPTION PRICE IN RESPECT OF THE B ORDINARY AND C ORDINARY SHARES, THE HOLDERS SHALL BE ENTITLED TO REPAYMENT OF THE ORIGINAL SUBSCRIPTION PRICE PER SHARE & THEN PARI PASSU WITH OTHER EQUITY SHARES.**

<b>Class of Shares:</b>	<b>B</b>	Number allotted	<b>761</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>761</b>

Currency: **GBP**

Prescribed particulars

**THE B ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS. IN RESPECT OF INCOME, THE HOLDERS ARE ENTITLED TO A FIXED PREFERENTIAL CUMULATIVE NET CASH DIVIDEND OF 8% OF THE ORIGINAL SUBSCRIPTION PRICE PER ANNUM IN RESPECT OF EACH SHARE (ALONGSIDE THE C ORDINARY SHAREHOLDERS) AND A**

SHARE OF ANY BALANCE. ON A RETURN OF CAPITAL, FOLLOWING REPAYMENT OF THE ORIGINAL SUBSCRIPTION PRICE PER SHARE AND THEN (FOLLOWING REPAYMENT OF THE SUBSCRIPTION PRICE ON THE A ORDINARY SHARES) A SHARE OF THE BALANCE PARI PASSU WITH OTHER EQUITY SHARES.

<b>Class of Shares:</b>	<b>C</b>	Number allotted	<b>1850</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>18.5</b>
Currency:	<b>GBP</b>		

Prescribed particulars

THE C ORDINARY SHARES HAVE NO VOTING RIGHTS ATTACHED TO THEM. THE HOLDERS OF THE SHARES (TOGETHER WITH THE B ORDINARY SHARES) HAVE PRIORITY TO RECEIVE PREFERENTIAL CUMULATIVE, NET CASH DIVIDEND OF 8% OF THE ORIGINAL SUBSCRIPTION PRICE PER ANNUM IN RESPECT OF EACH SHARE. ON CAPITAL DISTRIBUTION THE SHARES (TOGETHER WITH THE B ORDINARY SHARES) HOLD PRIORITY TO REPAYMENT OF THE ORIGINAL SUBSCRIPTION PRICE PER SHARE AND (FOLLOWING REPAYMENT OF THE ORIGINAL SUBSCRIPTION PRICE IN RESPECT OF THE A ORDINARY SHARES), TO A SHARE OF THE BALANCE PARI PASSU WITH THE OTHER EQUITY SHARES.

<b>Class of Shares:</b>	<b>DEFERRED</b>	Number allotted	<b>76032</b>
	<b>SHARES</b>	Aggregate nominal value:	<b>760.32</b>
Currency:	<b>GBP</b>		

Prescribed particulars

THE DEFERRED SHARES HAVE NO VOTING RIGHTS ATTACHED TO THEM AND SHALL NOT BE ENTITLED TO ANY PROFITS WHICH THE COMPANY OR THE BOARD MAY DETERMINE TO DISTRIBUTE. THE COMPANY ALSO HAS THE IRREVOCABLE AUTHORITY AT ANY TIME TO PURCHASE THE DEFERRED SHARES OR REDUCE THE ISSUED SHARE CAPITAL OF THE COMPANY BY CANCELING AND EXTINGUISHING THE DEFERRED SHARES FOR NIL CONSIDERATION.

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>768</b>
	<b>NON-</b>	Aggregate nominal value:	<b>7.68</b>
	<b>VOTING</b>		

Currency: **GBP**

Prescribed particulars

THE NON-VOTING SHARES SHALL NOT ENTITLE THE HOLDERS OF THEM TO RECEIVE NOTICE OF, ATTEND, TO SPEAK OR TO VOTE AT ANY GENERAL MEETING OF THE COMPANY.

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**Statement of Capital (Totals)**

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Currency:	<b>GBP</b>	Total number of shares:	<b>83628</b>
		Total aggregate nominal value:	<b>5764.5</b>
		Total aggregate amount unpaid:	<b>0</b>

# Persons with Significant Control (PSC)

## PSC notifications

### Notification Details

Date of becoming a registrable RLE: **06/04/2016**

Name: **FUSION IP SHEFFIELD LTD**

Registered or Principal Office Address: **24 CORNHILL  
LONDON  
ENGLAND  
EC3V 3ND**

Legal Form: **PRIVATE LIMITED COMPANY**

Governing Law: **ENGLAND & WALES**

### Nature of control

The relevant legal entity holds, directly or indirectly, more than 50% but less than 75% of the shares in the company.

The relevant legal entity holds, directly or indirectly, more than 25% but not more than 50% of the voting rights in the company.

## **Confirmation Statement**

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

# Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,  
Judicial Factor